

These Minutes are Pending Board Approval

Mission Statement: "ACADEMICS. LEADERSHIP. COMMUNITY."

George Washington Academy

Thursday, June 26, 2025

7:30 p.m.

Board Meeting Minutes

Location: George Washington Academy
2277 South 3000 East
St. George, Utah
Learning Lab

Audit Committee Training was held at 7:00 p.m. prior to the Board Meeting.

The Board meeting convened at 7:30 p.m.

Board Welcome: Shannon Greer, President

Roll Call: Shannon Greer

Prayer: TBD

Pledge of Allegiance: Chance Manzanares

GWA Year Goals:

- Expanding student Leadership opportunities for ALL students
- Ensure ALL students are learning at High Levels
- Focus on Employee Mental Health with Better and Quicker Access

Board Members Present: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via zoom.

Board Members Not Present: Kevin Peterson and Brady Pearce.

Approval of Minutes:

Amanda made a motion to approve the Minutes from the May 15h, 2025 Board Meeting as outlined in the packet. Laura Snelson seconded the motion. The motion passed unanimously. All present voted in favor: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via Zoom.

Public Opportunity to Address the Board:

N/A

Set time for adjournment:

Amanda set time for adjournment at 8:45.

Teacher Reports:

Blake mentioned they just got back from a conference in Las Vegas. They have new ideas about how to expand leadership opportunities not only for students but for teachers as well. As soon as the team leads come together, they will be putting together new goals as teams and as a school. There were a few faculty members that weren't able to attend but there were at least 50 that did go.

Administration Report:

Blake Clark gave the administrative report. The current enrollment is at 1,046. Max enrollment for K-5 is 140 and in 6th and 7th the max enrollment is 120. Blake talked about sending an email with a date and time of when potential students can come and visit, possibly a student-led tour for the intermediate level. The wait list has 155 kids on it. If we had the space there could be 2 more kindergartens, one more first, one more second and one more third. K-5 retention is 90%. Retention is about 75% for kids going from elementary to intermediate. All reports have been completed.

Financial Report:

Spencer Adams gave the financial report. We are close to the end of the year and everything is looking great. There is only one month left. This report is as of the end of May. We are right on track. There are a few adjustments to the forecast which is typical of this time of year. They want to have a buffer just in case there are any unforeseen expenditures at the end of the year. The state doesn't want to see us go over so that's why there is the buffer. Great year, nothing came up that negatively affected the budget. Ratios are looking very good. We have all of the restricted funds requested so we are just waiting for those to all come back.

Committee Reports (3 min each):

- **Policies Committee** – Nothing to report.
- **Finance Committee** – Nothing to report.
- **Audit Committee** - Nothing to report.
- **Benefits Committee** – Jenna Ayers will be the new chair.
- **Curriculum Committee** – Nothing to report.
- **Outreach Committee** – The 20 Year Anniversary Celebration will be October 18 from 3-6. Looking forward to the update about the building. The committee is coming up with ideas to leverage the expansion to include the community.
- **Technology Committee** - Nothing to report.
- **LAND Trust Committee** – First meeting will be early fall. Back to school night we will have opportunities to get parents to join board committees. Back to school night will be August 7th.
- **PTO Committee** – Delani is prepared to submit information for the financial audit. Spencer said that it can be sent to him. They still need a secretary. Meeting for the new PTO will be July 2.
- **Board Development Committee** – We will have a list of all our trainings for next year at the board retreat. Tonight completes all of our obligations for the audit. We will be doing onboarding for all the new board members, we don't have a date yet but Shannon will send an email when its scheduled.

- **Campus Management Committee** – Nothing to report.

Discussion and/or Action Items:

- Early Learning Plan - Blake said that this is not something that needs to be voted on but just needs to be on the agenda.
- Fraud Risk Assessment - not a vote. Shannon said that Casey did a great job going over this in the training.
- Amanda made a motion to approve the FY25 Final Budget as outlined in the board packet. Laura Snelson seconded the motion. Casey noted the percentages - we are 91% of the year done, expenses are at 88% so that is a 2-3% margin. 2-3% of \$10 million is \$200,000-\$300,000 so we are budgeting cautiously but can expect that net profit margin to jump significantly once everything is closed out. The motion passed unanimously. All present voted in favor: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via Zoom.
- Amanda made a motion to approve the FY26 Original Budget as outlined in the board packet. Casey seconded the motion. Spencer said that there were some state revenue increases. WPU increased by 4%. Local replacement increased by 9%. They did away with the professional staff line. That got rolled into the flexible allocation, so there is a big jump in that line from last year, bigger than what we lost in that professional staff line. There were a few new line items added. Stipends for the support staff. Casey mentioned that this does not include an increase to the CAPex fund so it doesn't reflect any building costs - that will be supplemented by bonds. The motion passed unanimously. All present voted in favor: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via Zoom.
- Amanda made a motion to approve Professional Geotechnical Services in the event that we need their services not to exceed the amount of \$8,400. Casey seconded the motion. These services may or may not be required as we begin the expansion process. It is possible that what has already been done will be sufficient in which case this will not be needed. However, in the case that it is, it will already be approved and not exceed the amount of \$8,400. All present voted in favor: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via Zoom.
- Amanda made a motion to approve the Special Education Independent Contractor Agreement UPDATED as outlined in the packet. Laura Pressley seconded the motion. Blake said that Spencer had sent an email outlining the wording that needed to be in all outside contractor agreements in order to comply. Shannon asked if the contractors will now sign the updated version. Blake said that they would. He said that the auditors are kind enough to send out what they will audit next year. Spencer sent out a sheet highlighting all the changes that need to be made before July 1. Casey confirmed it would be for all outside contractors. All present voted in favor: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via Zoom.
- Casey made a motion to approve the Carpet repair/replacement from Sunset flooring. Laura Pressley seconded the motion. Shannon asked if Steve preferred if we do one big lump or go room by room. Sunset Flooring gave a bid for one big lump sum. Carpets Plus itemized it room by room. Discussion was had about how much they both would be with

extra charges possibly coming in with carpet removal etc. Casey amended his motion to include the quotes from Sunset Flooring with a limit not to exceed \$15,000 subject to include work, removal and prep. Laura seconded the motion. The motion passed unanimously. All present voted in favor: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via Zoom.

Hughes Construction Update:

Shannon said that they have been meeting each week with Hughes Construction. It had come up that the project may be starting later than what was anticipated. It could potentially save the school a couple million dollars which would go towards maybe a bigger auditorium, more space for the students. The reason why it might get pushed back is because of the timing. To do things in the proper order, not rush things and get the best bid, we would need to make the bid in January or February next year instead of now. Blake said he asked for a rendering so he could show it at back to school night. If we waited, the project would not be done until late spring, early summer of 2028. If we push it through now, then chances are we would spend two million dollars more. The committee has given them the go ahead for the footprint. Laura P. checked to see if we could move forward with groundbreaking and the groundwork. They are very attentive to the fact that they don't want to have a problem with the carpool line. They have been meeting for an hour every week but are now taking two weeks off and will resume every week for two hours after that break.

Appointment of New Board Members:

Shannon brought up that we are down two board members, Debora and Austin. Rachel will be the new PTO representative. Shannon interviewed and sent out her thoughts about Sharon and Sharna. Shannon made a motion to appoint Sharon Moss to take Debora's place on the board. Amanda seconded the motion. Casey asked why Sharon over Sharna. Everyone spoke highly of both candidates but thought that Sharon has worked in and with the administration and served on the PTO for two years so they felt she had more experience. All present voted in favor: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via Zoom. Shannon asked if Amanda wanted to stay on the board although she is moving to a different state. Amanda said that she would stay until she could get replaced. She didn't want to leave anyone in a bind. She does see the difficulty of joining meetings remotely and would not want to hinder the progress especially of the expansion by her being so far away. She knows Sharna and highly recommends her. She has a business mindset and would be a great asset to the board. Casey made a motion to accept Amanda Mortenson's resignation and appoint Sharna Rowe as the new board member. Laura S seconded the motion. Blake doesn't know Sharna and was worried that new board members might have an agenda. He wants to make sure that anyone who comes to the board has the school and its interests top of mind. Laura said she is very altruistic. Amanda said that she loves this school and she would do a great job. All present voted in favor: Shannon Greer, Amanda Mortenson, Laura Pressley, Casey Unrein, and Laura Snelson via Zoom. Amanda said she could stay on the committee so knowledge and experience isn't lost. She also recommended that Laura P join the Expansion committee.

Closed Meeting – None

Reconvene — Take all appropriate action in relation to closed session items.

Next Meeting: The next regular Board Meeting will be held on July 17, 2025 at 7:30 p.m. The Board retreat will be pushed back until a day in August, to be determined.

Adjournment: The meeting was adjourned at 9:04 pm.

Written by Shelbi Kelly

DRAFT



Financial Summary

as of June 30, 2025

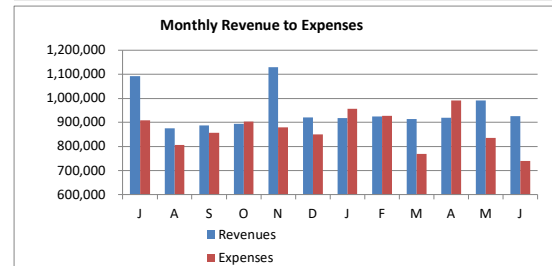
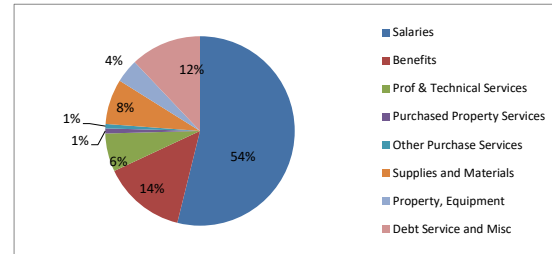
100% through the Year

BUDGET REPORT

Green - more than 5% ahead of forecast
Yellow - within 5% of forecast
Red - more than 5% behind forecast

	Year-to Date Actuals	Approved Budget	Forecast	% of Forecast
Enrollment		1000	1016	
Revenue				
1000 Local	\$ 679,483	\$ 546,858	\$ 685,476	99%
3000 State	\$ 10,500,291	\$ 10,198,466	\$ 10,640,332	99%
4000 Federal	\$ 215,171	\$ 430,455	\$ 429,311	50%
Total Revenue	\$ 11,394,945	\$ 11,175,779	\$ 11,755,119	97%
Expenses				
100 Salaries	\$ 5,792,449	\$ 5,876,332	\$ 5,932,452	98%
200 Benefits	\$ 1,489,334	\$ 1,669,678	\$ 1,560,667	95%
300 Prof & Technical Services	\$ 622,542	\$ 631,679	\$ 721,892	86%
400 Purchased Property Services	\$ 86,741	\$ 92,280	\$ 91,928	94%
500 Other Purchase Services	\$ 80,778	\$ 75,838	\$ 81,403	99%
600 Supplies and Materials	\$ 779,339	\$ 730,928	\$ 853,310	91%
700 Property, Equipment	\$ 247,890	\$ 348,081	\$ 440,147	56%
800 Debt Service and Misc	\$ 1,327,416	\$ 1,334,712	\$ 1,334,712	99%
Total Expenses	\$ 10,426,489	\$ 10,759,528	\$ 11,016,511	95%
Net Income from Operations	\$ 968,456	\$ 416,251	\$ 738,608	131%
Operating Margin	8.5%	3.7%	6.3%	

EXPENSES

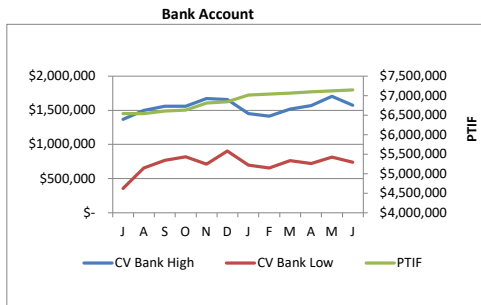


RATIOS

	Actual	Goal	Covenant	Prior Mth Change
Operating Margin	6.28%	5%		0.0%
Debt Service Coverage	1.58	1.25	1.05	0.00
Days Cash on Hand	289	130	30	(3)
Building Payment %	11.6%	< 22%		0.0%
Unrestricted NI	\$ 702,718	\$250,000		\$ -
Maintenance of Effort	\$ -	\$552		\$ -

CASH

Month Ending Cash Balance	\$ 8,718,567	Includes \$7,147,189 PTIF
Days Cash on Hand	289	



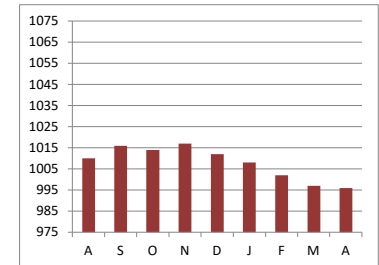
RESERVES

	Actual Ytd	Forecast
Last Year Reserve Balance	\$ 7,135,787	\$ 7,135,787
Reserves Added this Year	\$ 932,566	\$ 702,718
Project 1	\$ -	\$ -
New Reserve Balance	\$ 8,068,353	\$ 7,838,505

ENROLLMENT

	A	S	O	N	D	J	F	M	A
K	139	141	139	139	138	137	136	136	136
1	134	136	136	137	137	136	137	135	134
2	139	138	137	137	136	137	136	137	137
3	134	136	136	136	139	137	138	137	137
4	138	140	138	138	138	139	137	136	136
5	125	125	126	125	125	127	127	127	127
6	106	105	107	106	105	103	101	100	100
7	95	95	95	99	94	92	90	89	89
Total	1010	1016	1014	1017	1012	1008	1002	997	996

WPU 916.70



Created by Red Apple



Budget Detail Report

Actuals as of: **June 30, 2025**

Percentage of Year: 100%



	(996 Students) FY24 Actuals	Current Yr Actuals	(1000 Students) Approved Budget	1016			
				Changes	FY25 Final Budget	% of Forecast	% Change From Prior Mth
Revenue							
1000 Revenue From Local Sources							
1510 Interest	\$ 448,400	\$ 432,771	\$ 300,000	\$ 137,000	\$ 437,000	99.0%	8.3%
1600 Food Services	\$ 219,830	\$ 222,899	\$ 230,000	\$ -	\$ 230,000	96.9%	1.2%
1741 Student Activities and Fees	\$ 125	\$ 91	\$ 300	\$ -	\$ 300	30.3%	0.0%
1741 Textbook and Library Fees	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
1920 Donations	\$ 14,116	\$ 4,815	\$ 4,000	\$ 815	\$ 4,815	100.0%	0.0%
1920 Staff Lounge	\$ 2,681	\$ 3,210	\$ 3,000	\$ 210	\$ 3,210	100.0%	0.0%
1920 Dixie Direct Fundraiser	\$ 7,175	\$ 9,151	\$ 8,558	\$ 593	\$ 9,151	100.0%	0.0%
1930 Sales of Assets	\$ 78	\$ -	\$ 1,000	\$ -	\$ 1,000	0.0%	0.0%
1990 Background Checks	\$ 1,529	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
1990 Miscellaneous Income	\$ -	\$ 6,546	\$ -	\$ -	\$ -	0.0%	0.0%
Total 1000:	\$ 693,934	\$ 679,483	\$ 546,858	\$ 138,618	\$ 685,476	99.1%	5.6%
3000 Revenue From State Sources MSP							
30-3005 Regular School Program K	\$ 479,589	\$ 542,616	\$ 390,014	\$ 152,602	\$ 542,616	100.0%	9.1%
30-3010 Regular School Program 1-12	\$ 3,326,359	\$ 3,563,049	\$ 3,591,301	\$ (27,544)	\$ 3,563,757	100.0%	9.1%
30-3020 Professional Staff	\$ 239,285	\$ 243,144	\$ 249,288	\$ (6,144)	\$ 243,144	100.0%	9.0%
31-1205 Sped Educ Reg Add-On WPUS	\$ 538,986	\$ 647,592	\$ 678,233	\$ (30,641)	\$ 647,592	100.0%	8.9%
31-1210 Sped Educ Reg Self Contained	\$ 33,883	\$ 61,393	\$ 61,393	\$ -	\$ 61,393	100.0%	9.1%
31-1220 Sped Educ Extended Year Program	\$ 3,926	\$ 4,213	\$ 4,213	\$ (4)	\$ 4,213	100.0%	9.1%
31-1225 Sped Educ State Programs	\$ 8,355	\$ 9,814	\$ 9,814	\$ -	\$ 9,814	100.0%	9.1%
31-1278 Sped Educ Stipends Extended Year	\$ 3,024	\$ 1,344	\$ -	\$ 1,344	\$ 1,344	100.0%	0.0%
31-5201 Class Size Reduction K-8	\$ 392,873	\$ 425,623	\$ 412,617	\$ 13,006	\$ 425,623	100.0%	9.1%
31-5344 Enhancement for At-Risk Student	\$ 124,890	\$ 141,988	\$ 157,998	\$ (16,010)	\$ 141,988	100.0%	8.5%
31-5901 Career and Tech Ed Dist. Add-On	\$ 6,230	\$ 6,342	\$ 5,965	\$ 377	\$ 6,342	100.0%	9.1%
31-5903 CTE Comprehensive Counseling	\$ 20,000	\$ 20,000	\$ -	\$ 20,000	\$ 20,000	100.0%	9.1%
32-0500 Charter School Base Funding	\$ 114,540	\$ 116,610	\$ 115,000	\$ 1,610	\$ 116,610	100.0%	9.1%
32-5310 Flexible Allocation	\$ 2,279	\$ 2,466	\$ 2,323	\$ 33	\$ 2,356	104.7%	14.2%
32-5619 Charter School Local Replacement	\$ 3,111,614	\$ 3,363,438	\$ 3,317,000	\$ 46,438	\$ 3,363,438	100.0%	9.1%
32-5651 Educator Professional Time	\$ 89,531	\$ 102,232	\$ -	\$ 102,232	\$ 102,232	100.0%	0.0%
33-5805 Early Literacy	\$ 42,822	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
34-5642 Elementary School Counselor Grant	\$ 50,000	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
34-5666 Professional Learning Grant	\$ 8,989	\$ 8,782	\$ -	\$ 8,782	\$ 8,782	100.0%	9.1%
34-5807 Teacher Salary Supplement Program	\$ 11,311	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
34-5868 Teacher Supplies and Materials	\$ 7,610	\$ 21,200	\$ 22,713	\$ (1,513)	\$ 21,200	100.0%	0.0%
34-5876 Educator Salary Adjustment	\$ 564,864	\$ 590,922	\$ 598,011	\$ (7,089)	\$ 590,922	100.0%	9.0%
34-5911 ELL Software	\$ 2,787	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
35-5420 School Land Trust Program	\$ 145,119	\$ 148,100	\$ 148,100	\$ -	\$ 148,100	100.0%	0.0%
35-5655 Digital Teaching & Learning	\$ 58,794	\$ 49,660	\$ -	\$ 49,660	\$ 49,660	100.0%	0.0%
35-5678 TSSA	\$ 231,049	\$ 253,940	\$ 254,228	\$ (288)	\$ 253,940	100.0%	9.1%
35-5679 School Based Mental Health Grant	\$ 55,060	\$ -	\$ 54,918	\$ -	\$ 54,918	0.0%	0.0%
35-5810 Library Books & Elective Resources	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
35-5882 Beverly Taylor Sorenson Grant	\$ 47,540	\$ 50,400	\$ 30,333	\$ 20,067	\$ 50,400	100.0%	9.1%
38-5608 Mental Health Screeners	\$ 42,395	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
38-5618 Early Interactive Software Program	\$ 10,246	\$ 26,200	\$ -	\$ 33,151	\$ 33,151	79.0%	0.0%
38-5654 Period Products in Schools	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
38-5673 Substance Prevention	\$ 4,000	\$ 4,000	\$ 4,000	\$ -	\$ 4,000	100.0%	0.0%
38-5674 Elementary Suicide Prevention	\$ 1,000	\$ 1,000	\$ 1,000	\$ -	\$ 1,000	100.0%	0.0%
38-5697 LETRS Professional Development Grant	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
38-5914 School Safety Specialist	\$ 3,000	\$ 3,000	\$ -	\$ 3,000	\$ 3,000	100.0%	0.0%
38-5914 School Safety Grant	\$ 59,438	\$ -	\$ -	\$ 63,797	\$ 63,797	0.0%	0.0%
38-8070 School Lunch (Liquor Tax)	\$ 164,824	\$ 91,223	\$ 90,000	\$ 15,000	\$ 105,000	86.9%	10.1%
Total 3000:	\$ 10,006,212	\$ 10,500,291	\$ 10,198,466	\$ 441,866	\$ 10,640,332	98.7%	9.0%
4000 Revenue From Federal Sources							
45-7522 IDEA Pre-School	\$ 2,503	\$ 2,544	\$ 2,503	\$ 41	\$ 2,544	100.0%	0.0%
45-7524 IDEA Flow-Through	\$ 153,427	\$ -	\$ 153,247	\$ 2,699	\$ 155,946	0.0%	0.0%
45-8075 Free & Reduced Reimbursement	\$ 131,759	\$ 116,014	\$ 132,555	\$ (13,555)	\$ 119,000	97.5%	9.5%
45-8075 National School Lunch Program	\$ 56,316	\$ 62,032	\$ 57,480	\$ 4,510	\$ 61,990	100.1%	10.1%
45-8075 School Breakfast Program	\$ 29,548	\$ 31,645	\$ 29,467	\$ 2,225	\$ 31,692	99.9%	9.7%
45-8079 Local Food for Schools Co-Op	\$ 6,984	\$ 2,936	\$ -	\$ 2,936	\$ 2,936	100.0%	0.0%
45-8080 Pandemic EBT	\$ 653	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
47-7290 CARES UEN WiFi	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
48-7801 Federal Title I A	\$ 43,465	\$ -	\$ 47,055	\$ -	\$ 47,055	0.0%	0.0%
48-7860 Federal NCLB Title II A	\$ 11,706	\$ -	\$ 8,148	\$ -	\$ 8,148	0.0%	0.0%
48-7860 Federal Title IV Repurposed to Title I	\$ 10,000	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
Total 4000:	\$ 446,361	\$ 215,171	\$ 430,455	\$ (1,144)	\$ 429,311	50.1%	10.9%
Total Revenue:	\$ 11,146,507	\$ 11,394,945	\$ 11,175,779	\$ 579,340	\$ 11,755,119	96.9%	8.9%



	(996 Students)			(1000 Students)			1016			% Change From Prior Mth
	FY24 Actuals	Current Yr Actuals	Approved Budget	Changes	FY25 Final Budget	% of Forecast				
Expenses										
100 Salaries										
121.2 Administration	\$ 504,125	\$ 526,008	\$ 520,202	\$ -	\$520,202	101.1%	9.1%			
131 Teachers	\$ 2,940,993	\$ 3,051,141	\$ 3,147,493	\$ -	\$3,147,493	96.9%	8.8%			
131 Special Education Salaries	\$ 295,586	\$ 327,306	\$ 297,081	\$ 35,000	\$332,081	98.6%	9.9%			
131 Stipends / Merit Pay	\$ 136,787	\$ 67,409	\$ 88,020	\$ (21,600)	\$ 66,420	101.5%	0.0%			
131 Summer Professional Development	\$ 7,000	\$ 22,564	\$ 60,000	\$ -	\$ 60,000	37.6%	0.0%			
131 Educator Professional Time Stipend	\$ 21,000	\$ 35,213	\$ -	\$ 40,000	\$ 40,000	88.0%	0.0%			
131 Mental Health Stipend	\$ 33,334	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%			
131 LETRS Training Stipend	\$ 50,000	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%			
131 TSSP After School Tutoring Stipends	\$ -	\$ 10,125	\$ -	\$ 12,600	\$ 12,600	80.4%	0.0%			
131 LAND TRUST - Stipends	\$ -	\$ 9,000	\$ -	\$ 9,000	\$ 9,000	100.0%	0.0%			
131 Special Education Stipends (After School)	\$ 1,998	\$ -	\$ -	\$ 1,120	\$ 1,120	0.0%	0.0%			
132 Substitute Teachers (PTO Stipend)	\$ 24,255	\$ 13,898	\$ 30,000	\$ -	\$ 30,000	46.3%	407.8%			
132 SpEd Substitutes	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	0.0%	0.0%			
142 Counselor	\$ 235,501	\$ 262,040	\$ 257,466	\$ -	\$257,466	101.8%	9.2%			
143 School Nurse	\$ 6,234	\$ 7,319	\$ 9,921	\$ -	\$9,921	73.8%	5.4%			
145 Librarian / Literacy Aide	\$ 21,374	\$ 22,668	\$ 22,279	\$ -	\$22,279	101.7%	2.6%			
152 Secretaries	\$ 137,607	\$ 130,915	\$ 136,399	\$ -	\$136,399	96.0%	5.2%			
152 Board Clerk	\$ -	\$ 6,887	\$ -	\$ 10,000	\$10,000	68.9%	5.3%			
161 Teacher Aides, Reading Specialists & Subs	\$ 456,182	\$ 522,646	\$ 525,347	\$ (58,350)	\$466,997	111.9%	2.7%			
161 TSSA - ELL Para's	\$ -	\$ 25,350	\$ -	\$ 25,350	\$ 25,350	100.0%	0.0%			
161 LAND TRUST - K Aide/Student Support Para	\$ 40,585	\$ 37,000	\$ 34,000	\$ 3,000	\$ 37,000	100.0%	0.0%			
161 SpEd Aides & Speech Therapist	\$ 190,806	\$ 213,083	\$ 235,040	\$ -	\$235,040	90.7%	2.4%			
162 Computer Aides	\$ 22,777	\$ 24,264	\$ 24,576	\$ -	\$24,576	98.7%	1.4%			
182 Custodial & Maintenance	\$ 113,144	\$ 125,174	\$ 120,493	\$ -	\$120,493	103.9%	6.8%			
191 Lunch Room Aide	\$ 323,160	\$ 352,439	\$ 363,015	\$ -	\$363,015	97.1%	6.1%			
Raises										
Total 100:	\$ 5,562,448	\$ 5,792,449	\$ 5,876,332	\$ 56,120	\$ 5,932,452	97.6%	8.3%			
200 Employee Benefits										
220 Social Security	\$ 368,910	\$ 378,648	\$ 426,210	\$ (4,210)	\$ 422,000	89.7%	8.5%			
220 LAND TRUST - BENEFITS	\$ 3,220	\$ 3,000	\$ 2,601	\$ 399	\$ 3,000	100.0%	0.0%			
220 SpEd Social Security	\$ 34,373	\$ 38,459	\$ 41,090	\$ -	\$ 41,090	93.6%	7.0%			
230 Retirement	\$ 253,729	\$ 263,051	\$ 345,373	\$ (70,373)	\$ 275,000	95.7%	8.9%			
240 Group Insurance	\$ 643,286	\$ 713,805	\$ 725,754	\$ -	\$ 725,754	98.4%	8.0%			
240 Mental Health	\$ -	\$ 48,886	\$ 60,000	\$ (11,115)	\$ 48,885	100.0%	9.7%			
240 Deductible Stipend	\$ 36,882	\$ 12,113	\$ 35,000	\$ (25,000)	\$ 10,000	121.1%	22.8%			
270 Worker's Compensation Fund	\$ 17,075	\$ 23,913	\$ 20,412	\$ 4,526	\$ 24,938	95.9%	0.0%			
280 Unemployment Insurance	\$ 12,728	\$ 7,459	\$ 13,238	\$ (3,238)	\$ 10,000	74.6%	0.0%			
Total 200:	\$ 1,370,203	\$ 1,489,334	\$ 1,669,678	\$ (109,011)	\$ 1,560,667	95.4%	8.2%			
300 Purchased Professional & Technical										
320 Special Education Contractors	\$ 134,028	\$ 160,972	\$ 135,000	\$ 20,000	\$ 155,000	103.9%	7.6%			
320 Counseling Services - (FY20 LCSW-Mental Health)	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%			
320 Math Center Contract	\$ -	\$ 89,000	\$ 80,000	\$ 15,000	\$ 95,000	93.7%	0.0%			
320 Guardian	\$ -	\$ -	\$ 60,000	\$ (60,000)	\$ -	0.0%	0.0%			
330 Employee Training & Development	\$ 5,907	\$ 45,778	\$ -	\$ 62,232	\$ 62,232	73.6%	0.0%			
330 TSSA - Training & Development (\$88,800 between PD/Travel)	\$ 32,977	\$ -	\$ 30,000	\$ 20,000	\$ 50,000	0.0%	0.0%			
330 LAND TRUST - Training & Development	\$ 30,404	\$ 11,206	\$ 24,000	\$ -	\$ 24,000	46.7%	0.0%			
330 SpEd Training & Development	\$ 2,970	\$ 4,990	\$ 6,000	\$ -	\$ 6,000	83.2%	0.0%			
330 SEDC Services	\$ 3,861	\$ 2,535	\$ 3,891	\$ -	\$ 3,891	65.2%	0.0%			
340 Audit	\$ 15,912	\$ 17,802	\$ 16,600	\$ 1,202	\$ 17,802	100.0%	0.0%			
345 Business Manager Services	\$ 79,908	\$ 82,308	\$ 82,308	\$ -	\$ 82,308	100.0%	9.1%			
349 Legal Services	\$ 465	\$ 1,225	\$ 8,000	\$ -	\$ 8,000	15.3%	0.0%			
350 Technical Services (IT)	\$ 101,974	\$ 172,042	\$ 147,600	\$ 8,658	\$ 156,258	110.1%	10.2%			
580 Admin & Teacher Travel (Meals)	\$ 27,248	\$ 6,633	\$ 7,000	\$ -	\$ 7,000	94.8%	2.6%			
580 TSSA - Travel (\$88,800 between PD/Travel)	\$ 20,763	\$ 12,492	\$ 20,280	\$ 18,520	\$ 38,800	32.2%	11.9%			
580 LAND TRUST - Travel	\$ 863	\$ 6,000	\$ 6,000	\$ -	\$ 6,000	100.0%	96.1%			
580 SpEd - Travel	\$ 1,511	\$ 5,458	\$ 1,500	\$ 4,000	\$ 5,500	99.2%	0.0%			
580 SpEd Contracted Employee Travel	\$ 3,386	\$ 4,101	\$ 3,500	\$ 601	\$ 4,101	100.0%	0.0%			
Total 300:	\$ 462,177	\$ 622,542	\$ 631,679	\$ 90,213	\$ 721,892	86.2%	6.6%			
400 Purchased Property Services										
411 Water/Sewage	\$ 9,360	\$ 11,192	\$ 12,000	\$ -	\$ 12,000	93.3%	10.4%			
411 Water Rights	\$ -	\$ 795	\$ 1,000	\$ -	\$ 1,000	79.5%	0.0%			
412 Disposal Services	\$ 17,063	\$ 15,478	\$ 15,480	\$ 1,848	\$ 17,328	89.3%	0.0%			
420 Cleaning Services	\$ 5,880	\$ 5,960	\$ 5,800	\$ 700	\$ 6,500	91.7%	0.0%			
431 Lawn Care Services	\$ 12,430	\$ 15,690	\$ 12,000	\$ 4,100	\$ 16,100	97.5%	10.1%			
431 Non-Technology Repairs & Maintenance	\$ 31,638	\$ 37,626	\$ 33,000	\$ 3,000	\$ 36,000	104.5%	7.5%			
432 Copy Machine Servicing	\$ 7,071	\$ -	\$ 13,000	\$ (10,000)	\$ 3,000	0.0%	0.0%			
Total 400:	\$ 83,442	\$ 86,741	\$ 92,280	\$ (352)	\$ 91,928	94.4%	6.3%			
500 Other Purchased Services										
518 Field Trips / Bus Rental	\$ 2,734	\$ 2,425	\$ 3,000	\$ -	\$ 3,000	80.8%	0.0%			
522 Property & Liability Insurance	\$ 47,784	\$ 58,402	\$ 52,838	\$ 5,565	\$ 58,403	100.0%	8.7%			
530 Telephone	\$ 10,856	\$ 10,791	\$ 11,000	\$ -	\$ 11,000	98.1%	1.0%			
540 Marketing	\$ 6,242	\$ 9,160	\$ 9,000	\$ -	\$ 9,000	101.8%	29.7%			
Total 500:	\$ 67,616	\$ 80,778	\$ 75,838	\$ 5,565	\$ 81,403	99.2%	9.3%			



		(996 Students)			(1000 Students)			1016			% Change From	
		FY24 Actuals	Current Yr Actuals	Approved Budget	Changes	FY25 Final Budget	% of Forecast	Prior Mth				
600 Supplies and Materials												
610a Classroom Supplies		\$ 52,113	\$ 57,559	\$ 44,680	\$ 33,320	\$ 78,000	73.8%			3.2%		
610a TSSA - Supplies		\$ 7,610	\$ -	\$ 18,320	\$ (18,320)	\$ -	0.0%			0.0%		
610a LAND TRUST		\$ -	\$ 1,252	\$ 12,000	\$ (9,000)	\$ 3,000	41.7%			5.1%		
610b Special Ed Supplies		\$ 9,522	\$ 4,505	\$ 10,000	\$ -	\$ 10,000	45.1%			0.0%		
610 Elective Supplies		\$ -	\$ -	\$ 6,000	\$ (6,000)	\$ -	0.0%			0.0%		
610c Theatre Supplies		\$ 4,241	\$ 2,645	\$ 7,000	\$ -	\$ 7,000	37.8%			2.3%		
610d CCA Expenses		\$ 4,456	\$ 4,302	\$ 5,179	\$ -	\$ 5,179	83.1%			0.0%		
610e Student Activity Supplies / Incentives		\$ 11,739	\$ 11,533	\$ 14,000	\$ -	\$ 14,000	82.4%			5.6%		
610f Board Expenses/meals		\$ 3,666	\$ 6,157	\$ 10,000	\$ -	\$ 10,000	61.6%			0.0%		
610g Office Supplies/General		\$ 34,581	\$ 39,852	\$ 35,000	\$ 5,000	\$ 40,000	99.6%			0.9%		
610h Safety Supplies		\$ 1,602	\$ 2,066	\$ 4,000	\$ -	\$ 4,000	51.7%			5.5%		
School Safety Grant		\$ 3,245	\$ 3,962	\$ -	\$ 3,133	\$ 3,133	126.5%			0.0%		
610i GWA Gives Back		\$ -	\$ (9)	\$ 1,300	\$ -	\$ 1,300	-0.7%			0.0%		
610j First Aid Supplies		\$ 388	\$ 572	\$ 1,000	\$ -	\$ 1,000	57.2%			0.0%		
610k Director Discretionary Fund		\$ 8,734	\$ 10,359	\$ 10,000	\$ -	\$ 10,000	103.6%			6.3%		
610m Staff Lounge		\$ 5,033	\$ 8,045	\$ 6,000	\$ 2,045	\$ 8,045	100.0%			0.0%		
610n Swag Store		\$ -	\$ -	\$ -	\$ -	\$ -	0.0%			0.0%		
610o Christmas Party		\$ 4,975	\$ 4,999	\$ 5,000	\$ -	\$ 5,000	100.0%			0.0%		
610p Health and Wellness		\$ 1,685	\$ 1,238	\$ 3,000	\$ -	\$ 3,000	41.3%			0.0%		
610q Non Food Lunch Supplies		\$ 23,851	\$ 33,664	\$ -	\$ 33,664	\$ 33,664	100.0%			0.4%		
621 Natural Gas		\$ 12,039	\$ 8,481	\$ 14,000	\$ (5,431)	\$ 8,569	99.0%			1.9%		
622 Electricity		\$ 43,346	\$ 47,602	\$ 43,000	\$ 4,184	\$ 47,184	100.9%			10.3%		
630 School Lunch Prgm		\$ 248,244	\$ 263,748	\$ 230,000	\$ 33,748	\$ 263,748	100.0%			0.0%		
641 Textbooks/Curriculum		\$ 47,705	\$ 30,345	\$ 79,794	\$ (46,100)	\$ 33,694	90.1%			-2.9%		
641 TSSA - Curriculum		\$ 39,200	\$ 42,533	\$ 39,200	\$ 11,500	\$ 50,700	83.9%			0.0%		
641 UCCRSC		\$ -	\$ -	\$ -	\$ -	\$ -	0.0%			0.0%		
641 Digital Teaching & Learning Curriculum		\$ 47,152	\$ 34,600	\$ 14,000	\$ 20,600	\$ 34,600	100.0%			0.0%		
641 SpEd - Textbooks/Curriculum		\$ 922	\$ 35,738	\$ 29,855	\$ 15,000	\$ 44,855	79.7%			23.5%		
644 Library Books		\$ 4,324	\$ 3,544	\$ 4,000	\$ -	\$ 4,000	88.6%			1.0%		
650 Tech Related Supplies		\$ 46,519	\$ 3,772	\$ -	\$ 5,140	\$ 5,140	73.4%			0.0%		
650 SpEd - Tech Related Supplies		\$ -	\$ 1,448	\$ -	\$ 1,448	\$ 1,448	100.0%			0.0%		
734 Digital Teaching & Learning Hardware		\$ -	\$ 14,398	\$ -	\$ -	\$ -	0.0%			0.0%		
670 Educational Software		\$ 19,000	\$ -	\$ 15,700	\$ (15,700)	\$ -	0.0%			0.0%		
670 Early Interactive Software - Educational Software		\$ -	\$ 33,151	\$ -	\$ 33,151	\$ 33,151	100.0%			0.0%		
670 TSSA - Educational Software (\$75,900 between hardware/software)		\$ -	\$ 9,674	\$ 10,800	\$ 15,700	\$ 26,500	36.5%			0.0%		
670 LAND TRUST - Educational Software		\$ 9,551	\$ 18,535	\$ 14,700	\$ 5,300	\$ 20,000	92.7%			0.0%		
670 SpEd - Educational Software		\$ -	\$ -	\$ 3,400	\$ -	\$ 3,400	0.0%			0.0%		
680 Maintenance Supplies & Material		\$ 37,421	\$ 39,069	\$ 40,000	\$ -	\$ 40,000	97.7%			1.7%		
Total 600:		\$ 732,864	\$ 779,339	\$ 730,928	\$ 122,382	\$ 853,310	91.3%			2.0%		
700 Property												
710 Land and Site Improvements & Building		\$ 99,353	\$ 62,376	\$ 25,000	\$ 48,000	\$ 73,000	85.4%			0.0%		
710 School Safety Grant		\$ -	\$ -	\$ -	\$ 50,000	\$ 50,000	0.0%			0.0%		
733 Furniture and Fixtures		\$ 18,311	\$ 17,574	\$ 20,000	\$ -	\$ 20,000	87.9%			33.1%		
733 SpEd - Furniture and Fixtures		\$ 1,533	\$ 1,080	\$ 1,296	\$ -	\$ 1,296	83.3%			0.0%		
734 Technology Hardware		\$ 54,929	\$ -	\$ 2,700	\$ (2,700)	\$ -	0.0%			0.0%		
734 TSSA - Tech Hardware (\$75,900 between hardware/software)		\$ -	\$ -	\$ -	\$ 1,400	\$ 1,400	0.0%			0.0%		
734 LAND TRUST - Hardware		\$ 18,607	\$ 56,901	\$ 55,000	\$ -	\$ 55,000	103.5%			0.0%		
734 SpEd - Tech Hardware		\$ 3,108	\$ -	\$ 345	\$ -	\$ 345	0.0%			0.0%		
734 ESSER III - Tech Hardware		\$ -	\$ -	\$ -	\$ -	\$ -	0.0%			0.0%		
734 Digital Teaching & Learning Hardware		\$ -	\$ -	\$ 15,000	\$ -	\$ 15,000	0.0%			0.0%		
734 School Safety Grant		\$ 24,962	\$ 9,699	\$ -	\$ 10,833	\$ 10,833	89.5%			0.0%		
736 Technology Software		\$ 2,020	\$ -	\$ -	\$ -	\$ -	0.0%			0.0%		
736 TSSA - Software (\$75,900 between hardware/software)		\$ 38,782	\$ 54,818	\$ 48,000	\$ -	\$ 48,000	114.2%			0.0%		
736 LAND TRUST - Software		\$ 10,773	\$ -	\$ 5,500	\$ (5,500)	\$ -	0.0%			0.0%		
736 SpEd - Software		\$ 2,771	\$ 1,680	\$ 1,800	\$ -	\$ 1,800	93.3%			0.0%		
736 School Safety Grant		\$ 23,100	\$ 969	\$ -	\$ 473	\$ 473	204.9%			0.0%		
739 Kitchen Equipment		\$ 643	\$ -	\$ 23,440	\$ (10,440)	\$ 13,000	0.0%			0.0%		
790 Cap Ex Fund		\$ 227,009	\$ 42,793	\$ 150,000	\$ -	\$ 150,000	28.5%			0.0%		
Total 700:		\$ 525,901	\$ 247,890	\$ 348,081	\$ 92,066	\$ 440,147	56.3%			1.8%		
800 Debt Service & Miscellaneous												
810 Dues and Fees		\$ 15,132	\$ 15,924	\$ 19,000	\$ -	\$ 19,000	83.8%			1.3%		
830 Bond Restricted Assets (Interest)		\$ 469,512	\$ 469,512	\$ 436,912	\$ -	\$ 436,912	107.5%			9.1%		
840 Bond Restricted Assets (Principal)		\$ 815,000	\$ 815,000	\$ 845,000	\$ -	\$ 845,000	96.4%			9.1%		
833 Bond Fees		\$ 51,670	\$ 26,980	\$ 33,800	\$ -	\$ 33,800	79.8%			269.6%		
890 Miscellaneous		\$ 618	\$ -	\$ -	\$ -	\$ -	0.0%			0.0%		
Total 800:		\$ 1,351,932	\$ 1,327,416	\$ 1,334,712	\$ -	\$ 1,334,712	99.5%			10.6%		
Total Expenses:		\$ 10,156,583	\$ 10,426,489	\$ 10,759,528	\$ 256,983	\$ 11,016,511	94.6%			7.8%		
Net Income:					\$ 989,924	\$ 968,456	\$ 416,251	\$ 322,357	\$ 738,608	131.1%		
					Goal for Unrestricted Net Income:		\$ 250,000	Restricted Forecasted Spend Down				
					Unrestricted Net Income:		\$ 702,718	Food Service	\$ (153,516)			
					Restricted Net Income:		\$ 35,890	SpEd	\$ 35,890			
Cap Ex Fund:					At year end:		\$ 176,393	Use: \$0	At year end: \$ 283,600			
(Unrestricted over \$350,000) Special Project Fund:					Beg of Year		\$ 185,261	At year end: \$ 537,979				
								35% SpEd Unrestricted		\$ 226,657		
Fund Reserve:					\$ 7,413,538			\$ 7,838,505				

GEORGE WASHINGTON ACADEMY

Balance Sheet

As of June 30, 2025

	Jun 30, 25
ASSETS	
Current Assets	
Checking/Savings	
8110 · Cash in Banks	
8111 · Cache Valley Bank Accounts	
1 · Petty Cash	179.07
8111.1 · Cache Valley Bank (2050)	2,794.04
8111.3 · Cache Valley Checking (8114)	1,568,404.44
Total 8111 · Cache Valley Bank Accounts	1,571,377.55
8116 · PTIF	7,147,189.34
8120 · US Bank Accounts	
8120.1C · Principal Fund 2015 (80001)	102,914.66
8120.2 · Interest Fund 2008 (9002)	0.02
8120.2B · Interest Fund 2011 (5001)	0.01
8120.2C · Interest Fund 2015 (80002)	68,548.66
8120.3C · Reserve Fund 2015 (80003)	1,285,912.50
8120.5C · Repair & Rplcmnt 2015 (80005)	150,000.00
8120.6C · Expense Fund 2015 (80006)	88,020.51
Total 8120 · US Bank Accounts	1,695,396.36
Total 8110 · Cash in Banks	10,413,963.25
Total Checking/Savings	10,413,963.25
Other Current Assets	
8130 · Accounts Recievable	
8135 · Utah State Sales Tax	4,067.96
Total 8130 · Accounts Recievable	4,067.96
8150 · Prepaid Expenses	1,977.78
Total Other Current Assets	6,045.74
Total Current Assets	10,420,008.99
TOTAL ASSETS	10,420,008.99
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
9513 · Accounts Payable-bill.com	27,033.93
Total Accounts Payable	27,033.93
Credit Cards	
9531 · Visa Card	
9531a · VISA Card - Jessica's Card	-2,235.14
9531e · VISA Card - Chance's Card	102.31
Total 9531 · Visa Card	-2,132.83
9532 · Lowe's	49.78
Total Credit Cards	-2,083.05
Other Current Liabilities	
9510 · Accounts Payable	546.85
9530 · Accrued Liabilities	
9535 · Accrued Bond Liability	2,600.03
Total 9530 · Accrued Liabilities	2,600.03

GEORGE WASHINGTON ACADEMY**Balance Sheet**

As of June 30, 2025

	Jun 30, 25
9540 · Accrued Salaries & Withholdings	
9541 · Employee's Social Security	
9541.A · Employee FICA	86.92
9541.B · Employee's MEDICARE	20.32
Total 9541 · Employee's Social Security	107.24
9542 · Employer's Social Security	
9542.A · Employer's FICA	86.92
9542.B · Employer's MEDICARE	20.32
Total 9542 · Employer's Social Security	107.24
9543 · Federal Withholding	58.00
9544 · Utah State Withholding	14,568.00
9545 · Payroll Liabilities	
9545.2 · 401k Employee Contribution	2,219.30
Total 9545 · Payroll Liabilities	2,219.30
Total 9540 · Accrued Salaries & Withholdings	17,059.78
9540a · Payroll & Benefit YE Accrual	352,543.09
9550 · Due to Other Funds	315,684.26
9560 · Deferred Revenue	
9561 · Local	13,601.04
9563 · State	-315,684.26
Total 9560 · Deferred Revenue	-302,083.22
Total Other Current Liabilities	386,350.79
Total Current Liabilities	411,301.67
Total Liabilities	411,301.67
Equity	
30000 · Opening Balance Equity	193.93
9820 · Net Assets - Restricted	274,126.04
9830 · Retained Earnings	8,336,409.18
9850 · Unreserved Fund Balances	7,398.97
9859 · Undesignated Fund Balance	422,122.16
Net Income	968,457.04
Total Equity	10,008,707.32
TOTAL LIABILITIES & EQUITY	10,420,008.99



PROPOSAL FOR BOARD ACTION

Proposal Title: 2025-2026 IXL Subscription

Submitted by: Christine Giles

Originating Committee: N/A

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

Situation:

We recommend the continued use of IXL, an evidence-based online learning platform that supports student growth in reading, mathematics, science, and social studies. IXL is fully aligned with state standards and integrates seamlessly with our core curriculum, enhancing both classroom instruction and individualized learning.

Background Information, including a list of reviewing committees:

Over the past year, a review of multiple online instructional platforms was conducted to evaluate their effectiveness in supporting differentiation and academic extension across content areas. Based on this research, IXL emerged as the most comprehensive and effective tool. It offers real-time diagnostics, personalized learning paths, and detailed data reporting that allow teachers to target instruction and meet individual student needs. IXL's alignment with state standards and its ease of integration with our existing curriculum further support its selection as the best option for

Assessment:

IXL has played an integral role in measuring student learning in both math and reading from the first day of school. The platform's diagnostic tool provides immediate insight into each student's skill level, creating individualized learning plans and allowing educators to monitor growth over time. Teachers use IXL data to inform instruction, identify areas for reteaching, and track progress toward proficiency. The consistent use of IXL throughout the year supports a continuous cycle of assessment and instruction, helping ensure that every student is appropriately

Recommendation:

We respectfully request the Board of Directors approve the renewal of IXL for the upcoming school year to ensure continued academic support and progress for our students.

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at skelly@gwacademy.org by the 15th day of the month of the Board meeting.



UPGRADE QUOTE

IXL Learning
777 Mariners Island Blvd., Suite 600
San Mateo, CA 94404

QUOTE # 1433961-1
DATE: JUNE 19, 2025

TO:
Christine Giles
George Washington Academy
2277 S 3000 E
Saint George, UT 84790

COMMENTS OR SPECIAL INSTRUCTIONS

SALESPERSON	ACCOUNT #	UPGRADE DURATION	QUOTE VALID UNTIL
Rebecca Rogers	A24-5301627	Through August 9, 2026	August 9, 2025

SUBSCRIPTIONS	QUANTITY	LIST UNIT PRICE	NET PRICE
Add students to IXL site license:			
Grade 6 Subjects: Math, ELA, Science, and Social studies	125	\$24.75	\$3,093.75
Grade 5 Subjects: Math, ELA, and Science	150	\$22.75	\$3,412.50
Grade 7 Subjects: Math, ELA, and Science	125	\$22.75	\$2,843.75
Grades 3-4 Subjects: Math and ELA	200	\$18.75	\$3,750.00
Grades K-2 Subject: Math	225	\$13.25	\$2,981.25
Total Price			\$16,081.25

TOTALS	
Total Subscriptions List Price	\$16,081.25
Grand Total	\$16,081.25

Ordering instructions

We accept payment by purchase order, check, or credit card. To submit a purchase order for this quote, [click here](#) or go to <https://www.ixl.com/po-upload> and enter quote # 1433961-1. For international accounts, we can accept wire transfers for an additional fee.

FOR REFERENCE ONLY

Once this order is processed, your subscription will include the following access.

POST-UPGRADE SUBSCRIPTIONS	QUANTITY
IXL site license, including:	
Grade 6 Subjects: Math, ELA, Science, and Social studies	125
Grade 5 Subjects: Math, ELA, and Science	150
Grade 7 Subjects: Math, ELA, and Science	125
Grades 3-4 Subjects: Math and ELA	200
Grades K-2 Subject: Math	475



SALES CONTRACT

CONTRACT #1433961-1

June 19, 2025

IXL Learning
777 Mariners Island Blvd., Suite 600
San Mateo, CA 94404

CUSTOMER

Christine Giles
George Washington Academy
2277 S 3000 E
Saint George, UT 84790

UPGRADE INFO

Salesperson	Account #	Quote #	Upgrade duration
Rebecca Rogers	A24-5301627	1433961-1	Through August 9, 2026

PAYMENT PLAN

Amount	Invoice date
\$16,081.25	August 9, 2025
TOTAL	\$16,081.25

Price valid until August 9, 2025

ACCEPTANCE OF SALES CONTRACT

This is a binding agreement of payment between IXL Learning and the Purchaser. Your signature indicates that you have received, reviewed and accepted the attached Terms and Conditions of Sale and that you agree to pay the full upgrade price listed above within 60 days of the invoice date. Without a signature, your order may not be processed.

Acknowledged and agreed to:

AUTHORIZED SIGNATURE

DATE



TERMS AND CONDITIONS OF SALE

THIS IS A LEGAL DOCUMENT ("SALES CONTRACT") BETWEEN THE PURCHASER SHOWN ABOVE ("YOU") AND IXL LEARNING ("SELLER"). PLEASE READ THIS AGREEMENT CAREFULLY. YOU AGREE TO BE BOUND BY ALL OF THE TERMS AND CONDITIONS OF THE AGREEMENT, AS WELL AS BY THE WEBSITE TERMS OF SERVICE, WHICH ARE INCORPORATED BY REFERENCE. NO VARIATION OF THESE TERMS AND CONDITIONS ARE BINDING ON SELLER UNLESS AGREED TO IN WRITING SIGNED BY AN AUTHORIZED REPRESENTATIVE OF IXL LEARNING.

1. **PRICING:** The quoted purchase price of the license is valid through the "Price valid until" date on page 1. This price is not binding on IXL unless you have accepted it by sending us an executed Sales Contract by that date.
2. **PAYMENT:** If IXL decides to accept your Sales Contract, we will issue you an invoice. Complete payment of the amount of the stated purchase price is due within sixty (60) days of the invoice date. If payment is not received by the Seller within 60 days, the invoice is considered past due. IXL licenses with past due payments will be put on hold and are subject to termination. Termination does not relieve the Purchaser of the obligation to pay fees due to the Seller.

The full invoice amount must be paid either by check or by credit card. We accept Visa, MasterCard, American Express, and Discover.

All checks should be mailed to:

IXL Learning
777 Mariners Island Blvd., Suite 600
San Mateo, CA 94404

Credit card payments may be made by phone at (855) 255-8800.

Any late payment will incur interest at the rate of the lesser of 1% a month or the maximum permissible by law.

3. **CANCELLATION AND REFUND:** No cancellation will be accepted, and no refund issued, if it is more than thirty (30) days beyond the date of purchase for the license referenced in this Sales Contract. For cancellations and refunds of the license tendered under this Sales Contract to be accepted, the Seller must receive written notification of the cancellation within 30 days of purchase. Cancellations requested outside of the 30-day period will not be refunded, and the Purchaser will be responsible for completing the purchase as stated in the Sales Contract.
4. **LICENSES:** IXL grants you the right to provide access, through unique log-in IDs, to no more individuals than the quantity indicated on the first page. The terms and conditions of use for each of these individuals are governed by our website's Terms of Service. You agree to be responsible for their accounts, to monitor their use of their accounts, and to indemnify, defend, and hold us harmless for any claims arising out of or related to their use of IXL Learning's website and services. To the extent that these individuals are minors, you consent to our collection of their personal information as described in our Privacy Policy.

Classroom and Site licenses will be activated immediately upon receipt of your payment unless another date is specified or agreed to by IXL. Activation confirmation will be sent to the e-mail address provided by the school or individual completing the purchase.

If an individual who has an IXL account through a Classroom or Site license purchased by you is no longer affiliated with you, you may request that we deactivate the individual's account, or no longer associate it with your license, so that that license can be reassigned to another individual associated with your institution.

If you are a teacher, you represent and warrant that you have permission and authorization from your school and/or district to use the Services as part of your curriculum, and for purposes of Children's Online Privacy Protection Act ("COPPA") compliance, you represent and warrant that you are entering into these Terms on behalf of your school and/or district.

5. **PRIVACY:** If you are a school, district, or teacher, you acknowledge and agree that you are responsible for complying with COPPA, meaning that you must obtain advance written consent from all parents or guardians whose children under 13 will be accessing the website and services and you represent and warrant that you have obtained that consent. When obtaining consent, you must provide parents and guardians with our Privacy Policy. You are to keep all consents on file and provide them to us if we request them.
6. **DISCLAIMER OF WARRANTIES. YOU EXPRESSLY UNDERSTAND AND AGREE THAT:**
 - a. YOUR USE OF THE SERVICE IS AT YOUR SOLE RISK. THE SERVICE IS PROVIDED "AS IS," "AS AVAILABLE," AND WITH ALL FAULTS. IXL EXPRESSLY DISCLAIMS ALL WARRANTIES OF ANY KIND, WHETHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NONINFRINGEMENT.
 - b. IXL MAKES NO WARRANTY THAT (i) THE SERVICE WILL MEET YOUR REQUIREMENTS, (ii) THE SERVICE WILL BE UNINTERRUPTED, TIMELY,

SECURE, OR ERROR-FREE, (iii) THE RESULTS THAT MAY BE OBTAINED FROM THE USE OF THE SERVICE WILL BE ACCURATE OR RELIABLE, (iv) THE QUALITY OF ANY PRODUCTS, SERVICES, INFORMATION, OR OTHER MATERIAL PURCHASED OR OBTAINED BY YOU THROUGH THE SERVICE WILL MEET YOUR EXPECTATIONS, AND (V) ANY ERRORS IN THE SERVICE WILL BE CORRECTED.

c. ANY MATERIAL DOWNLOADED OR OTHERWISE OBTAINED THROUGH THE USE OF THE SERVICE IS DONE AT YOUR OWN DISCRETION AND RISK AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR ANY DAMAGE TO YOUR COMPUTER SYSTEM OR LOSS OF DATA THAT RESULTS FROM THE DOWNLOAD OF ANY SUCH MATERIAL.

d. NO ADVICE OR INFORMATION, WHETHER ORAL OR WRITTEN, OBTAINED BY YOU FROM IXL OR THROUGH OR FROM THE SERVICE SHALL CREATE ANY WARRANTY NOT EXPRESSLY STATED IN THE TOS.

Some states do not allow certain limitations on warranties, so certain of the above limitations may not apply to you.

7. **LIMITATION OF LIABILITY:** YOU EXPRESSLY UNDERSTAND AND AGREE THAT IXL SHALL NOT BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL, OR EXEMPLARY DAMAGES, INCLUDING BUT NOT LIMITED TO, DAMAGES FOR LOSS OF PROFITS, GOODWILL, USE, DATA, OR OTHER INTANGIBLE LOSSES RESULTING FROM THE USE OR INABILITY TO USE THIS SERVICE. IN ALL INSTANCES, DAMAGES SHALL BE CAPPED AT ONE MONTH'S FEES.
8. **SEVERABILITY:** If any provision of this agreement is deemed invalid, illegal, or unenforceable, then that provision shall be deemed severable from these terms and shall not affect the validity and enforceability of any remaining provisions of this Sales Contract, which shall remain in full force and effect.
9. **ARBITRATION:** You agree that any dispute or claim you may have against IXL arising out of or related to this Sales Contract or the use of Services must be submitted to arbitration, before a single arbitrator appointed by JAMS/Endispute and conducted according to their rules in San Francisco, CA, USA, and that the determination of any such arbitrator shall be binding. The courts located in San Francisco, CA, USA, have exclusive jurisdiction over any judicial proceedings related to this agreement, and you waive any claim that such a court is an improper venue, inconvenient, or lacks jurisdiction over you.
10. **GOVERNING LAW:** The Sales Contract and the relationship between you and IXL are governed by the laws of the State of California without regard to conflict of law provisions.
11. **ENTIRE AGREEMENT:** This Sales Contract, which incorporates the Terms of Service by reference, is the final expression of the agreement between Purchaser and Seller and supersedes all prior representations, understandings, and agreements between the Purchaser and Seller relating to its subject matter. This Sales Contract cannot be modified, amended, or changed except in writing and signed by IXL.

Please contact IXL Learning with any questions regarding this sales contract:

Toll-free (855) 255-8800 | Direct (650) 372-4300 | E-mail orders@ixl.com

Completed sales contracts should be emailed to your sales consultant.



PROPOSAL FOR BOARD ACTION

Proposal Title: Update to Policy 305 - Attendance

Submitted by: Policies Committee

Originating Committee: Policies Committee

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

Situation:

We needed to make a couple updates to our Attendance Policy to be in compliance with current Utah Code. We also needed to create procedures to enforce the policy. The procedures do not need to be voted on but are included in the proposal for reference.

Background Information, including a list of reviewing committees:

Assessment:

Recommendation:

Approve the attached red-lined policy regarding attendance.

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at skelly@gwacademy.org by the 15th day of the month of the Board meeting.

Consistent attendance is the first necessary requirement for academic achievement and personal development. This is especially true in the academically rigorous environment of George Washington Academy (GWA). Frequent absences from the day-to-day classroom experience disrupt the instructional process. The benefits of instruction, once lost, cannot be entirely regained. The entire process of education requires continuity of instruction, class participation, learning experience, and study.

GWA highly encourages families to make it their goal to have 100% attendance. The intent of GWA's Attendance Policy is to insure that parents know how important it is for them to plan well in advance so that trips, vacations and other activities occur during those days when school is not in session. While we recognize and support the need for families to have time to play together and know that synchronizing parent work demands and requirements of the school schedule usually requires conscientious planning-ahead, the summer, winter and spring breaks, along with multiple long weekends should provide adequate time for coordination. GWA's expectation is that parents will plan family trips during days when school is not in session.

GWA is charged with the responsibility of enforcing the Utah Compulsory Education Requirements for the students who are enrolled in the school and GWA also has the responsibility of ensuring that the school meets the attendance component of Annual Yearly Progress, which is 93% school-wide average attendance.

As directed by Utah Administrative Rule:

The Attendance Procedures of GWA are developed with the intention of encouraging regular and punctual attendance and are consistent with Utah Rule and Codes.

The Board of Directors shall annually review attendance data and consider revisions to the Attendance Policy and Procedures to encourage student attendance.

The Attendance Policy and Procedures shall be included in the Parent/Student Handbook and the Parent/Student Handbook will be posted on the GWA website.

The Executive Director or his/her designee shall establish programs and incentives which promote regular, punctual student attendance.

The Attendance Procedures shall include provisions for:

- a) Notifying parents of the Attendance Policy and Procedures.
- b) Notifying parents as discipline or consequences progress.
- c) An opportunity to appeals disciplinary measures.
- d) school-age minors age 12 years or older or their parents to contest Notices of Truancy.

Utah Administrative Rule directs parents and guardians of school-age minors to cooperate with their Charter School Board to secure regular attendance at school.

The definitions of terms used in GWA's Attendance Policy and Procedures are consistent with the definitions found in the Utah Administrative Rule and Utah Code.

ATTENDANCE PROCEDURE

The Executive Director or his or her designee will establish programs and incentives which promote regular, punctual student attendance.

When a student is absent, the parent or guardian needs to notify the school office before 8:15 AM on any day the child is absent. The parent is expected to inform the Attendance Secretary of the reason for the student's absence. If a parent does not call, GWA should attempt to contact the parent to notify the parent that the child is absent. If a parent does not communicate with the Attendance Secretary, the absence will be unexcused.

EXCUSED ABSENCES

Parents will need to communicate via phone, in person, or email within a reasonable timeframe, but not to exceed 7 days after the absence.

In accordance with Utah Code, GWA has approved the following reasons for EXCUSED ABSENCES:

- Illness or Injury~~(For illnesses lasting more than four days, a physician's note is required.)~~
- Family Death or Emergency (parents need to notify both the teacher and the office as soon as the parents know an absence will be necessary.)
- Medical and Dental Appointments (It is highly encouraged to schedule appointments outside of school hours.)
- Approved School Sponsored Activity
- Absences Permitted by a Student's IEP/504
- A scheduled family event

UNEXCUSED ABSENCES

Unexcused absence is defined as any absence that cannot be defined as an excused absence.

In accordance with Utah Administrative Code, GWA students who are absent for more than 10 consecutive days, without parent contact, will be removed from the class roles but maintain enrollment in GWA as per Utah State Law. Upon return, the student will return to the same class placement.

MAKE-UP WORK DUE TO ABSENCES

In general, school work resulting from absences may be collected from the teacher AFTER the child returns to school (the teacher will gather the school work as assignments are given). At their discretion, teachers may provide routine assignments for students before they leave if convenient, however assignments requiring a lot of

305 – Attendance Policy (cont.)

prep or explanation must wait until the student returns. Students are responsible for requesting and collecting missed work from their teacher. See GWA's Late Work Policy for deadlines.

MONITORING ABSENCES

Parents will be contacted about their student's absences through email and/or phone according to procedure.

LATE ARRIVALS

It is important that students arrive on-time for school. Having a few extra minutes prior to the late bell helps them unwind, relax, and prepare for the day. Late arrival, on the other hand, is disruptive to the class and the teacher, and puts the late arriving student at a disadvantage.

The Late Bell rings at 8:15 AM. Anyone arriving at their classroom after 8:15 AM may be marked tardy. A tardy is excused for the following reasons: medical or dental appointments, traffic delays that affect several school families traveling the same route, or family emergencies. Tardy students must check-in at the office for a tardy slip before reporting to class. If the student is more than five (5) minutes late, the parent needs to accompany the student to the office.

The Executive Director may also authorize the GWA teachers to implement incentives in their classrooms for being on-time.

MONITORING TARDIES

Parents will be contacted about their student's tardies through email and/or phone according to procedure.

EARLY PICK-UPS - While it is understood that there may be rare occasions when a student must be excused early for a doctor appointment or another important reason. A pattern of early checkouts will be reported to administration with the understanding that interrupting the classroom to pull out students at the end of the day is disruptive to student learning and distracting to the teachers.

LATE PICK-UPS - Students must be picked up from GWA no later than 3:15PM. GWA does not have the ability to supervise and care for students left here beyond that time.

I. Consecutive Unexcused Absences

- **3 Consecutive Days**

- Attendance secretary emails the parent and copies teacher and administrator to notify them of the consecutive unexcused absences.
- Teacher reaches out to parents (phone/email) to check in and offer support as well as documents conversation in the behavior management system.
- Administrator confirms teacher has made contact with parent.

- **5 Consecutive Days**

- Attendance secretary emails the parent and copies teacher and administrator to notify them of the consecutive unexcused absences.
- Administrator contacts parents directly.
- Communication documented in the behavior management system.

- **10 Consecutive Days**

- Attendance secretary emails the parent and copies the teacher and administrator to notify them of the consecutive unexcused absences.
- Formal letters through certified mail are sent to parents and meetings are set up with the family.
- Mandatory report submitted to DCFS per state guidelines.
- Administrator documents in the behavior management system.

II. Excessive Excused/Unexcused Absences (Consecutive or Not)

- **5 Total Days**

- Attendance secretary emails the parent and copies teacher and administrator to notify them of the combined absences.

- **10 Total Days**

- Attendance secretary emails the parent and copies the teacher and administrator to notify them of the combined absences.
- Teacher follows up with a phone call home and documents in the behavior management system.

- **15 Total Days**

- Attendance secretary emails the parent and copies teacher and administrator to notify them of the combined absences.

Procedure 305 - Attendance Procedure (cont.)

- Administrator reaches out to parents directly.
 - Teacher and admin document impact on education in behavior management system.
 - Parent will be contacted by formal letter through certified mail and DCFS is notified via school counselor.
-
-

III. Early Checkouts / Late Check-ins

- Patterns of excessive early checkouts or late arrivals (5 or more per term) will trigger a parent notification:
 - **5 incidents:** Attendance secretary sends courtesy email to parents and copies teacher and administrator.
 - **10+ incidents:** Attendance secretary emails parents and copies teacher and administrator. Administrator or counselor contacts parents to discuss impact and plan for improvement.



Submitted By: Steven Erickson

Date: 7/10/25 Vendor: STS

Website/Contact Info: _____

BILL/SHIP TO: George Washington Academy
2277 S. 3000 E.
St. George, UT 84790

This is a/an (Circle One):

Purchase Order/Invoice P.O. # 2025-534

School Credit Card Purchase

School Credit Card (Admin)

Authorization for Travel

Dates of Travel: _____

Reimbursement Request
(Fill Out Below & Attach all Receipts)

Teacher Supply Account Purchase? Y N

QTY	ITEM #	DESCRIPTION (include dates as applicable)	UNIT PRICE	LINE TOTAL
		<u>Apple Device Management</u>		<u>\$4,532.00</u>

Budget Category: (Administration Only)

300 Professional & Technical Budget Detail: _____

400 Purchased Property Services Budget Detail: _____

500 Other Purchased Services Budget Detail: _____

600 Supplies & Materials Budget Detail: _____

700 Property Budget Detail: 736

Principal Discretionary Land Trust

Curriculum CCA

Student Incentives

Special Education

Other: _____

Notes: _____

Procurement:
If the item is over \$100
and/service is over \$1,000, you
are required to request 3 bids.

Please attach all bids to this
requisition and a brief
explanation of why you chose
the vendor.

Subtotal	<u>\$4,532.00</u>
Shipping	
Sales Tax	
TOTAL	<u>\$4,532.00</u>

Executive Director's Approval
(For purchases up to \$2,000)

Date

Approving Board Member
(For purchases between \$2,001 - \$5,000)

Date

Board Chair or
Board Member on Finance Committee
For purchases over \$5,000

Date

*Purchases over \$5,000 MUST be approved in a board meeting



PROPOSAL FOR BOARD ACTION

Proposal Title: Microsoft Licensing Renewal

Submitted by: Steve Erickson

Originating Committee: Technology Committee

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

Situation:

Annual Renewal of Microsoft Licensing

Background Information, including a list of reviewing committees:

This is the software we use for staff computers and desktops.

Assessment:

Recommendation:

Please accept the renewal for the amount of \$5,292.72

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at skelly@gwacademy.org by the 15th day of the month of the Board meeting.

291 E 1400 S #8
Saint George, UT 84790 USA
+14353138132
john@stsutah.com
www.stsutah.com



INVOICE

BILL TO

George Washington Academy
2277 S 3000 E
St George, UT 84790 USA

SHIP TO

George Washington Academy
2277 S 3000 E
St George, UT 84790 USA

INVOICE # 8475**DATE** 07/09/2025**DUE DATE** 07/24/2025**TERMS** Net 15

ACTIVITY	QTY	RATE	AMOUNT
Software Apple device management: Macbook	70	27.50	1,925.00
Software Apple device management: iPad	158	16.50	2,607.00

SUBTOTAL	4,532.00
TAX	0.00
TOTAL	4,532.00
BALANCE DUE	\$4,532.00

Pay Invoice



Submitted By: Steven Erickson

Date: 7/10/25 Vendor: STS

Website/Contact Info: _____

BILL/SHIP TO: George Washington Academy
2277 S. 3000 E.
St. George, UT 84790

This is a/an (Circle One):

Purchase Order/Invoice P.O. # _____

School Credit Card Purchase

School Credit Card (Admin)

Authorization for Travel

Dates of Travel: _____

Reimbursement Request
(Fill Out Below & Attach all Receipts)

Teacher Supply Account Purchase? Y N

QTY	ITEM #	DESCRIPTION (include dates as applicable)	UNIT PRICE	LINE TOTAL
		<u>Blocksi student monitoring software</u>		<u>\$8,610.00</u>

Budget Category: (Administration Only)

300 Professional & Technical Budget Detail: _____

400 Purchased Property Services Budget Detail: _____

500 Other Purchased Services Budget Detail: _____

600 Supplies & Materials Budget Detail: 670

700 Property Budget Detail: _____

Principal Discretionary Curriculum
Student Incentives
Special Education
Land Trust
CCA

Other: _____

Notes: _____

Procurement:

If the item is over \$100 and/service is over \$1,000, you are required to request 3 bids.

Please attach all bids to this requisition and a brief explanation of why you chose the vendor.

Subtotal	<u>\$8,610.00</u>
Shipping	
Sales Tax	
TOTAL	<u>\$8,610.00</u>

[Signature]

Executive Director's Approval
(For purchases up to \$2,000)

7/10/25
Date

Approving Board Member
(For purchases between \$2,001 - \$5,000)

Date _____

Board Chair or
Board Member on Finance Committee
For purchases over \$5,000

Date _____

*Purchases over \$5,000 MUST be approved in a board meeting



PROPOSAL FOR BOARD ACTION

Proposal Title: Blocksi

Submitted by: Steve Erickson

Originating Committee: Technology Committee

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

Situation:

We were able to get another option similar to GoGuardian for our student monitoring software.

Background Information, including a list of reviewing committees:

Blocksi is a comprehensive student monitoring and classroom management software designed to enhance digital learning environments by providing teachers and administrators with real-time visibility and control over student Chromebook activity. The platform allows educators to monitor student screens, push URLs, close tabs, and enforce appropriate browsing behavior during instructional time. For administrators, Blocksi offers powerful reporting tools that support digital citizenship, safety, and compliance efforts, including alerts for flagged content and trends in student online behavior.

Assessment:

Recommendation:

Please accept the quote for Blocksi as our student monitoring software for the amount of \$8,610.00.

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at skelly@gwacademy.org by the 15th day of the month of the Board meeting.

Superior Technical Solutions/ IT4Eyes

291 E 1400 S #8
Saint George, UT 84790 USA
+14353138132
john@stsutah.com
www.stsutah.com



INVOICE

BILL TO

George Washington Academy
2277 S 3000 E
St George, UT 84790 USA

SHIP TO

George Washington
Academy
2277 S 3000 E
St George, UT 84790 USA

INVOICE # 8483

DATE 07/10/2025

DUE DATE 07/25/2025

TERMS Net 15

ACTIVITY	QTY	RATE	AMOUNT
Software Blocksl Admin/Parent/Delegate/Student Safety 1 Year Subscription BMEE-APTS1Y-00500	615	14.00	8,610.00

Pay Invoice

SUBTOTAL	8,610.00
TAX	0.00
TOTAL	8,610.00
BALANCE DUE	\$8,610.00

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INVOICE

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2277 S 3000 E
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George Washington
Academy
2277 S 3000 E
St George, UT 84790 USA

INVOICE # 8481

DATE 07/10/2025

DUE DATE 07/25/2025

TERMS Net 15

ACTIVITY	QTY	RATE	AMOUNT
Software GoGuardian 12 Month Teacher/Admin Bundle (Renewal)	615	16.40	10,086.00

Pay invoice

SUBTOTAL	10,086.00
TAX	0.00
TOTAL	10,086.00
BALANCE DUE	\$10,086.00



Submitted By: Steven Erickson

Date: 7/10/25 Vendor: STS

Website/Contact Info: _____

BILL/SHIP TO: George Washington Academy
2277 S. 3000 E.
St. George, UT 84790

This is a/an (Circle One):

Purchase Order/Invoice P.O. # 2025-5316

School Credit Card Purchase _____

School Credit Card (Admin) _____

Authorization for Travel _____

Dates of Travel: _____

Reimbursement Request
(Fill Out Below & Attach all Receipts)

Teacher Supply Account Purchase? Y N

QTY	ITEM #	DESCRIPTION (include dates as applicable)	UNIT PRICE	LINE TOTAL
		<u>Advanced Email Security</u>		<u>\$10,692.00</u>

Budget Category: (Administration Only)

300 Professional & Technical Budget Detail: _____

400 Purchased Property Services Budget Detail: _____

500 Other Purchased Services Budget Detail: _____

600 Supplies & Materials Budget Detail: _____

700 Property Budget Detail: 736

Principal Discretionary Land Trust

Curriculum CCA

Student Incentives

Special Education

Other: _____

Notes: _____

Procurement:
If the item is over \$100 and/service is over \$1,000, you are required to request 3 bids.

Please attach all bids to this requisition and a brief explanation of why you chose the vendor.

Subtotal	<u>\$10,692.00</u>
Shipping	_____
Sales Tax	_____
TOTAL	<u>\$10,692.00</u>

Executive Director's Approval _____ Date _____
(For purchases up to \$2,000)

Approving Board Member _____ Date _____
(For purchases between \$2,001 - \$5,000)

Board Chair or _____ Date _____
Board Member on Finance Committee

For purchases over \$5,000
*Purchases over \$5,000 MUST be approved in a board meeting



PROPOSAL FOR BOARD ACTION

Proposal Title: Advanced Email Security

Submitted by: Steve Erickson

Originating Committee: Technology Committee

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

Situation:

Annual renewal of Email/Cloud Security

Background Information, including a list of reviewing committees:

To enhance our school's cybersecurity posture for the 2025 – 2026 school year, we are implementing an Email and Cloud Security solution. This system will scan all incoming emails and apply warning banners to messages identified as potentially phishy, helping staff recognize and avoid threats. It also includes continuous monitoring, alerting, and response capabilities to detect suspicious activity, data breaches, and compliance issues across email and cloud services. Additionally, the solution integrates phishing awareness training and antivirus protection to provide a comprehensive security approach for our users and data.

Assessment:

Recommendation:

Please accept the renewal in the amount of \$10,692.00

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at skelly@gwacademy.org by the 15th day of the month of the Board meeting.

291 E 1400 S #8
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+14353138132
john@stsutah.com
www.stsutah.com



INVOICE

BILL TO

George Washington Academy
2277 S 3000 E
St George, UT 84790 USA

SHIP TO

George Washington Academy
2277 S 3000 E
St George, UT 84790 USA

INVOICE # 8482**DATE** 07/10/2025**DUE DATE** 07/25/2025**TERMS** Net 15

ACTIVITY	QTY	RATE	AMOUNT
Advanced Security Email/Cloud Security) - Scans all emails and places warning banners on all phishy emails. Monitoring, alerting, detecting and responding to suspicious activity, data breaches, and compliance issues. Combining Phishing training and AV 25-26 school year	135	79.20	10,692.00

Pay invoice

SUBTOTAL	10,692.00
TAX	0.00
TOTAL	10,692.00
BALANCE DUE	\$10,692.00



Submitted By: Steven Erickson

Date: 7/10/25 Vendor: STS

Website/Contact Info: _____

BILL/SHIP TO: George Washington Academy
2277 S. 3000 E.
St. George, UT 84790

This is a/an (Circle One):

Purchase Order/Invoice P.O. # 2025-533

School Credit Card Purchase

School Credit Card (Admin)

Authorization for Travel

Dates of Travel: _____

Reimbursement Request
(Fill Out Below & Attach all Receipts)

Teacher Supply Account Purchase? Y N

QTY	ITEM #	DESCRIPTION (include dates as applicable)	UNIT PRICE	LINE TOTAL
		Microsoft Volume Licensing		\$5,292.72

Budget Category: (Administration Only)

300 Professional & Technical Budget Detail: _____

400 Purchased Property Services Budget Detail: _____

500 Other Purchased Services Budget Detail: _____

600 Supplies & Materials Budget Detail: _____

700 Property Budget Detail: 736

Principal Discretionary Land Trust

Curriculum CCA

Student Incentives

Special Education

Other: _____

Notes: _____

Procurement:
If the item is over \$100 and/service is over \$1,000, you are required to request 3 bids.

Please attach all bids to this requisition and a brief explanation of why you chose the vendor.

Subtotal \$5,292.72

Shipping _____

Sales Tax _____

TOTAL \$5,292.72

Executive Director's Approval _____ Date _____
(For purchases up to \$2,000)

Approving Board Member _____ Date _____
(For purchases between \$2,001 - \$5,000)

Board Chair or _____ Date _____
Board Member on Finance Committee
For purchases over \$5,000
*Purchases over \$5,000 MUST be approved in a board meeting



PROPOSAL FOR BOARD ACTION

Proposal Title: Apple Device Management

Submitted by: Steve Erickson

Originating Committee: Technology Committee

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

Situation:

Annual Renewal of Apple Device Management Software

Background Information, including a list of reviewing committees:

This is the software we use for Macbooks and Ipads.

Assessment:

Recommendation:

Please accept the renewal for the amount of \$4,532.00

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at skelly@gwacademy.org by the 15th day of the month of the Board meeting.

291 E 1400 S #8
Saint George, UT 84790 USA
+14353138132
john@stsutah.com
www.stsutah.com



INVOICE

BILL TO

George Washington Academy
2277 S 3000 E
St George, UT 84790 USA

SHIP TO

George Washington Academy
2277 S 3000 E
St George, UT 84790 USA

INVOICE # 8476**DATE** 07/09/2025**DUE DATE** 07/24/2025**TERMS** Net 15

ACTIVITY	QTY	RATE	AMOUNT
Software Microsoft Volume Licensing Renewal	72	73.51	5,292.72

Pay invoice

SUBTOTAL	5,292.72
TAX	0.00
TOTAL	5,292.72
BALANCE DUE	\$5,292.72



Submitted By: Steven Erickson

Date: 7/8/25 Vendor: Powerschool

Website/Contact Info: _____

BILL/SHIP TO: George Washington Academy
2277 S. 3000 E.
St. George, UT 84790

This is a/an (Circle One):

Purchase Order/Invoice P.O. # 2025-531

School Credit Card Purchase

School Credit Card (Admin)

Authorization for Travel

Dates of Travel: _____

Reimbursement Request
(Fill Out Below & Attach all Receipts)

Teacher Supply Account Purchase? Y N

QTY	ITEM #	DESCRIPTION (include dates as applicable)	UNIT PRICE	LINE TOTAL
		Powerschool Hosting and Support license	\$12,347.69	\$12,347.69

Budget Category: (Administration Only)

300 Professional & Technical Budget Detail: _____

400 Purchased Property Services Budget Detail: _____

500 Other Purchased Services Budget Detail: _____

600 Supplies & Materials Budget Detail: _____

700 Property Budget Detail: 736

Principal Discretionary Land Trust

Curriculum CCA

Student Incentives

Special Education

Other: _____

Notes: _____

Procurement:
If the item is over \$100 and/service is over \$1,000, you are required to request 3 bids.

Please attach all bids to this requisition and a brief explanation of why you chose the vendor.

Subtotal \$12,347.69

Shipping

Sales Tax

TOTAL \$12,347.69

Executive Director's Approval (For purchases up to \$2,000) _____ Date _____

Approving Board Member (For purchases between \$2,001 - \$5,000) _____ Date _____

Board Chair or Board Member on Finance Committee (For purchases over \$5,000) _____ Date _____

*Purchases over \$5,000 MUST be approved in a board meeting



PROPOSAL FOR BOARD ACTION

Proposal Title: PowerSchool Hosting License Renewal

Submitted by: Steve Erickson

Originating Committee: Technology

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

Situation:

This is our yearly renewal quote for PowerSchool for the Hosting and Support licensing portion of this software.

Background Information, including a list of reviewing committees:

PowerSchool is our current Student Information System

Assessment:

Recommendation:

Please accept the renewal quote for the amount of \$12,347.69.

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at skelly@gwacademy.org by the 15th day of the month of the Board meeting.



PowerSchool Group LLC
160 Parkshore Dr.
Folsom CA 95630

Quote #: Q-101633-1

Prepared By: Aashna Narain
Customer Name: George Washington Academy

Customer Contact: Jessica Bentley
Title: Purchasing Secretary
Address: 2277 S. 3000 E., St. George
City: St George
State/Province: Utah
Zip Code: 84790
Phone # (435) 673-2232
Pricing Vehicle Contract #:

Contract Term: 12 Months
Start Date: July 22, 2025
End Date: July 21, 2026
Payment Terms: Net 30
Pricing Vehicle:

Contract Term : July 22, 2025 to July 21, 2026

Quote Summary		
License and Subscription Period(s)	Software	Total
Subscription Period 1: July 22, 2025 to July 21, 2026	USD 12,347.69	USD 12,347.69
Total Contract : July 22, 2025 to July 21, 2026	USD 12,347.69	USD 12,347.69

License and Subscription Fees

Subscription Period 1 License and Subscription Fees

Product Description	Quantity	Unit	Disc (%or \$)	Price
PowerSchool SIS Hosting SSL Certificate	1.00	Each		USD 618.95
PowerSchool SIS Maintenance and Support	1,014.00	Students		USD 7,928.67
PowerSchool SIS Hosting	1,014.00	Students		USD 3,800.07
Subscription Period 1 License and Subscription Fees TOTAL:				USD 12,347.69
Total License and Subscription Fees :				USD 12,347.69

Subscription Start and End Dates shall be as set forth above. On-Going PowerSchool Subscription/Maintenance and Support Fees are invoiced at the then-current rates and enrollment per existing terms of the executed agreement between Customer and PowerSchool. Any applicable sales or other tax has not been added to this quote. If this quote includes promotional pricing, such promotional pricing may not be valid for the entire duration of this quote.

All purchase orders must include the exact quote number of this quote. Customer agrees that purchase orders are for administrative purposes only and do not impact the terms or conditions of this quote or any agreement executed between the parties. Any credit provided by PowerSchool is nonrefundable and must be used within 12 months of issuance. Unused credits will expire after 12 months.

This quote incorporates any statement of work attached hereto. This quote is subject to and incorporate the terms and conditions found at www.powerschool.com/MSA_2024/.

By either (i) executing this quote or (ii) accessing the services described on this quote, Customer agrees that after the contract term end date, the subscription for such services will continue for successive twelve (12) month subscription periods on the same terms and



Submitted By: Steven Erickson

Date: 7/8/25 Vendor: Powerschool

Website/Contact Info: _____

BILL/SHIP TO: George Washington Academy
2277 S. 3000 E.
St. George, UT 84790

This is a/an (Circle One):

Purchase Order/Invoice P.O. # 2025-532

School Credit Card Purchase

School Credit Card (Admin)

Authorization for Travel

Dates of Travel: _____

Reimbursement Request
(Fill Out Below & Attach all Receipts)

Teacher Supply Account Purchase? Y N

QTY	ITEM #	DESCRIPTION (include dates as applicable)	UNIT PRICE	LINE TOTAL
		<u>Powerschool Enrollment License</u>	<u>\$ 11,698.99</u>	<u>\$ 11,698.99</u>

Budget Category: (Administration Only)

300 Professional & Technical Budget Detail: _____

400 Purchased Property Services Budget Detail: _____

500 Other Purchased Services Budget Detail: _____

600 Supplies & Materials Budget Detail: _____

700 Property Budget Detail: 736

Principal Discretionary Land Trust

Curriculum CCA

Student Incentives

Special Education

Other: _____

Notes: _____

Procurement:
If the item is over \$100 and/service is over \$1,000, you are required to request 3 bids.

Please attach all bids to this requisition and a brief explanation of why you chose the vendor.

Subtotal	<u>\$ 11,698.99</u>
Shipping	
Sales Tax	
TOTAL	<u>\$ 11,698.99</u>

Executive Director's Approval _____ Date _____
(For purchases up to \$2,000)

Approving Board Member _____ Date _____
(For purchases between \$2,001 - \$5,000)

Board Chair or _____ Date _____

Board Member on Finance Committee

For purchases over \$5,000

*Purchases over \$5,000 MUST be approved in a board meeting



PROPOSAL FOR BOARD ACTION

Proposal Title: PowerSchool Enrollment License Renewal

Submitted by: Steve Erickson

Originating Committee: Technology

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

Situation:

This is our yearly renewal quote for PowerSchool for the Enrollment licensing portion of this software.

Background Information, including a list of reviewing committees:

PowerSchool is our current Student Information System

Assessment:

Recommendation:

Please accept the renewal quote for the amount of \$11,698.99.

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at skelly@gwacademy.org by the 15th day of the month of the Board meeting.



PowerSchool Group LLC
150 Parkshore Dr.
Folsom CA 95630

Quote #: Q-88747-1

Prepared By: Neha Agarwal
Customer Name: George Washington Academy

Contract Term: 12 Months
Start Date: July 22, 2025
End Date: July 21, 2026
Payment Terms: Net 30
Pricing Vehicle:

Customer Contact: Jessica Bentley
Title: Purchasing Secretary
Address: 2277 S. 3000 E., St. George
City: St George
State/Province: Utah
Zip Code: 84790
Phone # (435) 673-2232
Pricing Vehicle Contract #:

Contract Term : July 22, 2025 to July 21, 2026

Quote Summary		
License and Subscription Period(s)	Software	Total
Subscription Period 1: July 22, 2025 to July 21, 2026	USD 11,698.99	USD 11,698.99
Total Contract : July 22, 2025 to July 21, 2026	USD 11,698.99	USD 11,698.99

License and Subscription Fees				
Subscription Period 1 License and Subscription Fees				
Product Description	Quantity	Unit	Disc (%or \$)	Price
PowerSchool Enrollment Charter for PS SIS	1,020.00	Students		USD 11,698.99
Subscription Period 1 License and Subscription Fees TOTAL:				USD 11,698.99
Total License and Subscription Fees :				USD 11,698.99

Subscription Start and End Dates shall be as set forth above. On-Going PowerSchool Subscription/Maintenance and Support Fees are invoiced at the then-current rates and enrollment per existing terms of the executed agreement between Customer and PowerSchool. Any applicable sales or other tax has not been added to this quote. If this quote includes promotional pricing, such promotional pricing may not be valid for the entire duration of this quote.

All purchase orders must include the exact quote number of this quote. Customer agrees that purchase orders are for administrative purposes only and do not impact the terms or conditions of this quote or any agreement executed between the parties. Any credit provided by PowerSchool is nonrefundable and must be used within 12 months of issuance. Unused credits will expire after 12 months.

This quote incorporates any statement of work attached hereto. This quote is subject to and incorporate the terms and conditions found at www.powerschool.com/MSA_2024/.

By either (i) executing this quote or (ii) accessing the services described on this quote, Customer agrees that after the contract term end date, the subscription for such services will continue for successive twelve (12) month subscription periods on the same terms and conditions as set forth herein, subject to a standard annual price uplift and excluding any promotional pricing, unless Customer provides PowerSchool with a written notice of its intent not to renew at least sixty (60) days prior to the end of the applicable current contract term.

Project Name: GWA St. George, UT ALTA

George Washington Academy
2277 S. 3000 E.
St. George, UT 84790

Land Surveying Fee Proposal

Prepared By: Ken Hawkes P.L.S.



5746 South 1475 East OGDEN UTAH 84403
Main (801) 394-4515

Client: Hughes General Contractors
Travis Davis
801-860-1553
travis@hughesgc.com

June 24, 2025

Dear Travis

We appreciate the opportunity to provide you with a proposal for Professional Land Surveying services for the Property located at the George Washington Academy at approximately 2277 S. 3000 E, St. George, Utah, (Washington County Parcel #SG-5-3-3-2311, SG-5-3-3-233 and SG-LDT-2), and shown on Exhibit A. After reviewing the information you provided, together with our experience preparing Boundary Surveys and ALTA/NSPS Land Title Surveys, we are prepared to provide the following services:

SURVEYING SERVICES

Prepare ALTA/NSPS As-Built Land Title Survey (includes Boundary)

The survey will be prepared for and will meet the “Minimum Standard Detail Requirements for ALTA/NSPS Land Title Surveys” jointly established and adopted by ALTA, and NSPS in 2021. The ALTA survey will be based on the provided title report and will include visible man-made features, ditches and drains, observed existing site utilities from field observations, buildings and other site features that will relate to the property.

The survey will include optional Table “A” Items 2, 3, 4, 5, 6(a), 7(a), 8, 9, and 11(a).

The Final ALTA/NSPS Land Survey deliverable will be completed within 4 weeks of Notice to Proceed, pending backup documents for the exceptions to the provided title report and site weather conditions.

ALTA/NSPS LAND TITLE SURVEY FEE:

\$12,965.00

Terms and Conditions

- **Mechanic’s Lien Rights:**
 - This agreement with Great Basin Engineering (GBE) shall not be construed to alter, affect, or waive any mechanic’s lien or similar legal remedy to which GBE may be entitled for the performance of services pursuant to this agreement.
- **Client Obligations:**
 - The client agrees to provide GBE with the name and address of the record owner of the property that is the subject of the project and any necessary permissions to access the site and adjoining properties as required.
 - Supply GBE with a Recent Title Report of the Subject property, with backup documents for the exceptions to the Title Report.
 - Supply GBE with a zoning report to satisfy Table A Item 6(b).
 - Notice to Proceed and Access to Property (Site Contact if Needed)
- **Scope of Services:**
 - This agreement is limited to the scope defined herein and explicitly excludes additional surveys or deliverables such as but not limited to:
 - New easements
 - Additional legal descriptions not included in the provided title report
 - Right-of-way dedication drawings and descriptions
 - Boundary line adjustments
 - Any additional work outside the defined scope shall require a written authorization signed by both parties to amend or expand this agreement.

- **Fee Adjustments and Work Suspension:**

- GBE reserves the right to stop work and request additional fees before proceeding if ambiguities or challenges arise in retracing the property boundaries that require additional research, fieldwork, or site investigations beyond the anticipated scope.
- GBE also reserves the right to request additional fees should the project scope change significantly during the survey process.

- **Fee Validity:**

- Quoted fees are valid for 30 days from the date of this document. GBE reserves the right to revise the fee schedule if this period lapses prior to the commencement of survey work.

- **Liability Limitations:**

- Due to the size and complexity of the proposed project, GBE limits its general liability to an amount not exceeding two times the quoted fee in dollars. This limitation applies in cases of gross negligence or errors and omissions as defined by Utah State Code.

- **Additional Services and Reimbursable Expenses:**

- Reimbursable expenses shall be invoiced at cost plus 10%. Examples include, but are not limited to, government fees, printing, messenger services, and excessive mileage.
- Fees shall be billed monthly and are payable within **45** days of invoice issuance. Interest will accrue at a rate of 1.5% per month on accounts overdue by **90** days.

Sincerely,
GREAT BASIN ENGINEERING, Inc.


Ken B. Hawkes P.L.S.

Project Name: GWA St. George, UT ALTA

After reviewing this proposal, please sign, date, and fax or email a copy of this proposal back to us so that we can begin work.

Notice to Proceed:

By: _____ Date: _____

Title: _____

Exhibit A

