

**These Minutes are Pending Board Approval**

**Mission Statement:** "ACADEMICS. LEADERSHIP. COMMUNITY."

**George Washington Academy**  
**Thursday May 14th, 2026**  
**7:00 p.m.**

**Board Meeting Agenda**

**Location:** George Washington Academy  
2277 South 3000 East  
St. George, Utah  
Learning Lab

*Continuation of Strategic Planning was held after the Board Meeting business. The Board meeting convened at 7:00 p.m.*

**Board Welcome:** Casey Unrein

**Roll Call:** Casey Unrein

**Prayer:** Sharna Rowe

**Pledge of Allegiance:** Rachel Richins

Board Members Present: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, Laura Snelson, Blake Clark, Sadie Carter and Shelbi Kelly. Brady Pearce and Kevin Peterson via zoom.

Board Members not Present: Shannon Greer

Others Present: Steve Erickson, Debbie Kauvaka, Lisa Riel, Emily Winona, Jenna Ayers, Spencer Adams, Ericka Ivie, Nathan Ivie, and Jaycee Rogers.

**GWA Year Goals:**

- Academics- By the end of the 2025-2026 school year, 85% of students will show growth in math fluency from beginning of year to end of year.
- Leadership- Teachers will lead their own professional development by sharing and modeling best practices in academic instruction and behavior support, fostering a culture of shared leadership and continuous growth.
- Community- Foster a positive school culture that motivates by embedding regular meaningful celebrations that recognize student achievement, personal growth, and staff contributions.

**Approval of Minutes:** Laura Pressley made a motion to approve the Minutes from the April 23rd, 2026 Board Meeting as outlined in the Board Packet. Laura Snelson seconded the motion. The motion passed unanimously. Those who voted in favor: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, and Laura Snelson. Brady Pearce via zoom. Kevin Peterson was not present for the vote.

**Public Opportunity to Address the Board:**

None

**Teacher Reports:** Emily Winona and Lisa Riel reported on the end of year events starting with Kindergarten Ball Friday, May 15th. 7th grade graduation will be held Monday, May 18th, the program will be completely student led. Monday, May 18th is also the ELL end of year celebration. Student conferences will be restructured to “Student Led Celebrations”. These will now take place on one day and will be completely student driven. If parents have concerns they can schedule a time to meet with the teachers. There will now only be 3 half days. This change was created to help elevate the student voice. Casey asked if this will impact the overall academic calendar, Mr. Clark confirmed that it would not.

**Administration Report:** Blake Clark, Executive Director gave the report.

Mr. Clark reported that Monday the 18th at 2:00pm will be the 1st ever GWA Senior walkthrough. The Department of Education visit went great, they were thoroughly impressed with everything they experienced. Franklin Covey professionals came to film for the Leader in Me program today. A 5-7 minute impact story will be created.

Board Update: Current enrollment- 1,023. 26/27 Enrollment projections- 1,068 (1,059 confirmed) 255 on waitlist.

Acadience reading: Kindergarten 6% increase. 1st grade down 2%. 2nd grade 4% increase. 3rd grade plateaued at 79%. 4th grade 2% increase. 5th grade 5% increase. 6th grade at 90%.

238 students have attended the Reading Center, 111 have graduated, ending on grade level.

Acadience math: Kindergarten 3% increase. 1st grade 12% increase. 2nd grade 18% increase. 3rd grade 8% increase.

Rise update: We meet or exceed in every area. ELA has seen a lot of growth or stabilization.

Math has seen growth in most of the grades. 6th grade last year was at 51% this year we are at 60%.

The Honors Program is different this year than in years past. In the past, the student would automatically be enrolled the next year. This year they are doing consolidated math, two math years in one. 21 students that have completed this and they are at 100% proficiency. The 7th graders will now enroll in 9th grade honors next year. In all areas we are well above standards. Admin will meet over the summer to set the academic goals for 26/27. All reports will be done as soon as the Health Curriculum is voted on. Mr. Clark will get the proficiency numbers from December for 7th grade to get more accurate numbers for 7th grade achievements, this was suggested by Casey.

**Financial Report:** Spencer Adams gave the report. Spencer reported that we are 83% through the fiscal year. Most adjustments have been made to get us through the end of the year. Overall we are looking great. Increased 2 revenue line items, PTI account (interest on investments) and

Title 1 federal funds. Grants have been submitted to the grants team for reimbursement, some have started to be approved. We should see it in the June allotment. The construction line increased to \$28,000 from last month. Ratios looking solid. No concerns. Additional savings will be found as we reach the end of the year. Title 1 large increase due to families receiving free and reduced lunch, that increase will benefit every student.

### **Committee Reports (3 min each):**

- Jaycee Rogers was welcomed back to George Washington Academy
- **Policies Committee** – Nothing to report.
- **Finance Committee** – Nothing to report.
- **Audit Committee** - Nothing to report.
- **Benefits Committee** – Nothing to report.
- **Curriculum Committee** – Nothing to report.
- **Outreach Committee** –Great coverage for the Department of Education visit. St. George news did a story. We received national recognition from the post on the Department of Educations instagram page that has 87,000 followers. This summer the focus will be on the Strategic Plan for next year.
- **Technology Committee** - Nothing to report.
- **LAND Trust Committee** – Nothing to report.
- **PTO Committee** – Casey and Rachel are assessing how to proceed forward with the PTO and creating a more clear framework for the organization. Gathering feedback from members to help make the best decisions moving forward. A policy is being built currently and the bylaws are being updated. Will evaluate all changes and information before making any decisions. Leadership transition for PTO is July 1st.
- **Board Development Committee** – Nothing to report.
- **Campus Management Committee** – Nothing to report.

### **Discussion and/or Action Items:**

- Sharna Rowe made a motion to approve Staff Computer Replacement in the amount of \$27,885.00. Laura Pressley seconded the motion. There was discussion on whether there would be enough gigs of ram for the 5 year term and whether the systems would be bogged down. It was confirmed by Steve that the 24 gigs would be sufficient. The motion passed unanimously. Those who voted in favor: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, and Laura Snelson. Brady Pearce and Kevin Peterson via zoom.
- Sharna Rowe made a motion to renew the PowerSchool Hosting Licence in the amount of \$13,212.02 and PowerSchool Enrollment with a fee of \$12,517.92. Miguel Munoz seconded the motion. The motion passed unanimously. Those who voted in favor: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, and Laura Snelson. Brady Pearce and Kevin Peterson via zoom.

- Laura Pressley made a motion to renew the Mango Voice Phone Contract in the amount of \$9,749.90. Rachel Richins seconded the motion. The motion passed unanimously. Those who voted in favor: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, and Laura Snelson. Brady Pearce and Kevin Peterson via zoom.
- Miguel Munoz made a motion to approve the Parking Lot Repair in the amount of \$34,508.73. Sharna Rowe seconded the motion. The service is for scraping the current surface to remove contaminants, crack sealing and repainting. Holbrook will be performing the repairs. It was discussed on whether the timing will interfere with the construction, it was confirmed that the repairs need to happen now so they don't become worse and more expensive. There is a chance at wear and tear with future construction, but this will save money in the long run. Casey asked if it will include the roadway that goes along the field, Steve said it will not be included. The motion passed unanimously. Those who voted in favor: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, and Laura Snelson. Brady Pearce and Kevin Peterson via zoom.
- Laura Pressley made a motion to approve the updated Emergency Operations Plan as summarized in the packet, sent previously to the board in a separate email. Rachel Richins seconded the motion. It was confirmed that the Emergency Operations Plan includes The Emergency Response Plan and Emergency Recovery Plan. The motion passed unanimously. Those who voted in favor: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, and Laura Snelson. Brady Pearce and Kevin Peterson via zoom.
- Rachel Richins made a motion to approve the Health Curriculum for 26-27 and 27-28 SY as outlined in the packet. Laura Pressley seconded the motion. Kevin asked if we anticipate a significant number of students opting out of this curriculum, Mr. Clark confirmed he does not believe we will. Very great communication in place with Mrs. Crawford to handle any questions from parents with the curriculum. Systems and training in place to confirm all standards are being followed and appropriate language is being used. State law states the Health Curriculum Committee must meet every 2 years, which includes a parent majority, to determine approval of the program before the curriculum is approved. The motion passed unanimously. Those who voted in favor: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, and Laura Snelson. Brady Pearce and Kevin Peterson via zoom.
- Miguel Munoz made a motion to approve Summer PD for 5 Teachers in the amount of \$5,375. Sharna Rowe seconded the motion. Registration cost is the only thing being voted on today because it goes above the \$5,000 threshold. It was discussed that the total event cost is \$10, 737.12 or \$11,697.12. The different price quotes reflect the cost of flights out of either St. George or a flight out of Las Vegas. It was discussed that this is a program that has been used by schools for several years with success. It is utilized to

create a more student based culture. It gives more unity to the school and grade levels. The program will only be rolled out for 6th grade for 26/27. Feedback from students and parents will be utilized at the end of the year to determine the success and future of the House Program. It is currently being piloted by the 5th graders, the students and teachers are on board with continuation. The goal is to see attendance increase, inclusivity, and an improvement in school culture. Rachel asked what the summer development budget was, it was confirmed that it is \$60,000. Currently \$10,000 is budgeted for the 2 days of House Mania. The teachers will be paid their hourly rate while there, based on state law. Rachel also asked if there would be any further training for the teachers outside of House Mania. May 27th and 28th there is an in house training for all of the teaching staff, which will also include a Leader in Me training. There is budget remaining for additional summer training. A decision has not been fully made on the House Program, a decision will be made after more information has been received at the training. The motion passed. Those voting in favor: Laura Snelson, Sharna Rowe, Laura Pressley, Rachel Richins and Miguel Munoz. Brady Pearce and Kevin Peterson via zoom. Those not in favor: Casey Unrein.

- Rachel Richins made a motion to address the PTO Finance Accountability and Reporting Framework as submitted in the board packet. Miguel Munoz seconded the motion. The board discussed PTO turnover and the need for continuity in financial procedures and sponsorship coordination. It was noted that these duties will be incorporated into the Board Clerk role to support consistency and training. It was decided that all parties (finance, admin, PTO President and liaison) need to come together to make a decision on the framework and accountability for this role. This meeting and restructure cannot happen until the new PTO leadership turns over July 1st and the new PTO Policy is approved, which should be in June. In the meantime, the Board Clerk duties will remain the same until these decisions can be made, because the finance portion of the job description has yet to be defined. This change is to help with consistency and structure in PTO finances which is crucial for our 5013C status. The goal is to have a modified job description by July, following the turnover of the PTO Committee and PTO Policy approval in June. Rachel Richins amended the motion to table the proposal for PTO Finance Accountability and Reporting Framework. Miguel Munoz seconded the motion. The motion passed unanimously. Those who voted in favor: Casey Unrein, Miguel Munoz, Rachel Richins, Sharna Rowe, Laura Pressley, and Laura Snelson. Brady Pearce and Kevin Peterson via zoom.
- Updated Wheeled Policy & Map was presented with the updates and recommendations that were requested during the April board meeting. The changes have been made and updated in the policy.
- Legislative Update- Board Members in attendance: Shannon Greer, Blake Clark, Kevin Peterson, Casey Unrein, Miquel Munoz, Laura Pressley  
Board Members not in attendance: Brady Pearce, Laura Snelson, Sharna Rowe, Rachel Richins

**Oath of Office:** Ericka Ivie was sworn in as a member of the Board of Directors. Her term will begin in July. David Stillman was not in attendance.

**Hughes Construction Update:** Kevin Peterson gave the update. Hughes will begin construction once school is out. The next bond meeting will be Monday the 18th. Bonds should be issued following the meeting. Mr. Clark mentioned that someone will be doing a walk through of the site Wednesday the 20th and establish a plan of demolition.

**Closed Meeting** – None

**Strategic Planning:** Laura Snelson updated that there has been progress made on the Strategic Plan narrative. She noted that changes will need to be made if the House Program is implemented as it will affect the Strategic Planning. Mr. Clark confirmed that it will be multiple years before a final decision is made on the implementation of the program. She prepared a presentation as an example of what the Strategic Plan will look like moving forward. She explained that the Strategic Plan has been put into 3 core elements. Each core element will have pillars of support. She mentioned that as a committee, they decided the only strategic priorities they would be working on are those that are specifically funded by the state. Sharna asked for simplification in the pillars because she feels overwhelmed by the information. Laura mentioned she is open to getting together to simplify the information. She also stated that the Strategic Plan can be changeable over time to meet needs. It was discussed that the Strategic Plan has been developed, but what is next? She would like a discussion on what the next steps would be to implement and measure it? Laura made a proposal that she step down from role as Board Member so she can focus more on Strategic Planning and put more time into it. She would invite the board to consider this proposal, she doesn't need an answer now. Casey asked for her to provide a quote for her to make this change. Mr. Clark wants to utilize Jaycee Rogers strengths to help support this as well.

**Next Meeting:** The next regular Board Meeting will be held on June 25th, 2026 at 7:00 p.m.

**Adjournment:** Sharna made a motion to adjourn at 9:18pm.

Written by: Sadie Carter



# Financial Summary

as of May 31, 2026

91.7% through the Year

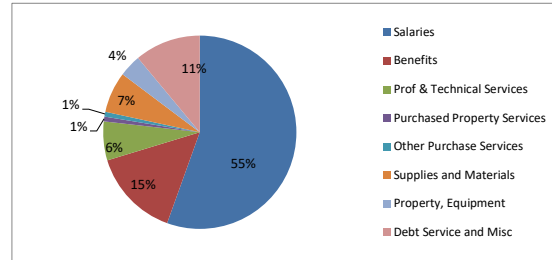
## BUDGET REPORT

Green - more than 5% ahead of forecast  
 Yellow - within 5% of forecast  
 Red - more than 5% behind forecast

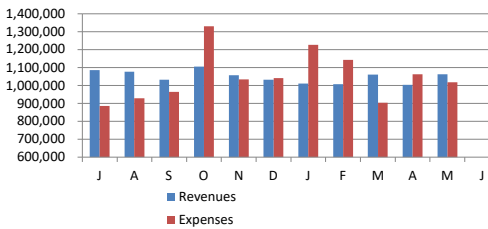
Year-to Date Actuals	Approved Budget	Forecast	% of Forecast
<b>Enrollment</b>			
1000 Local	1000	1030	
<b>Revenue</b>			
1000 Local	\$ 614,640	\$ 596,858	\$ 648,742 95%
3000 State	\$ 10,724,529	\$ 11,247,066	\$ 11,703,944 92%
4000 Federal	\$ 195,225	\$ 433,195	\$ 481,027 41%
<b>Total Revenue</b>	\$ 11,534,394	\$ 12,277,119	\$ 12,833,713 90%
<b>Expenses</b>			
100 Salaries	\$ 6,012,832	\$ 6,591,378	\$ 6,758,575 89%
200 Benefits	\$ 1,598,683	\$ 1,712,544	\$ 1,805,427 89%
300 Prof & Technical Services	\$ 603,833	\$ 700,900	\$ 793,921 76%
400 Purchased Property Services	\$ 85,042	\$ 108,080	\$ 96,080 89%
500 Other Purchase Services	\$ 81,335	\$ 99,075	\$ 99,110 82%
600 Supplies and Materials	\$ 709,917	\$ 801,216	\$ 836,194 85%
700 Property, Equipment	\$ 399,102	\$ 396,341	\$ 447,952 89%
800 Debt Service and Misc	\$ 1,241,140	\$ 1,334,712	\$ 1,347,862 92%
<b>Total Expenses</b>	\$ 10,731,884	\$ 11,744,247	\$ 12,185,122 88%
<b>Net Income from Operations</b>	\$ 802,510	\$ 532,873	\$ 648,591 124%

Operating Margin **7.0%** **4.3%** **5.1%**

## EXPENSES



Monthly Revenue to Expenses Including Expenses from Reserves



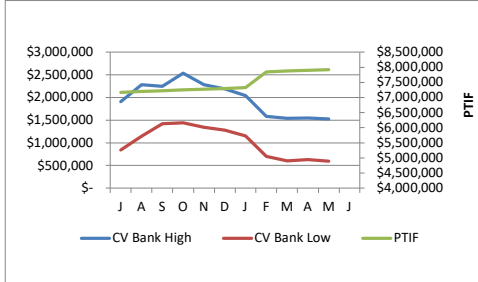
## RATIOS

	Actual	Goal	Covenant	Prior Mth Change
Operating Margin	5.05%	5%		-0.4%
Debt Service Coverage	1.51	1.25	1.05	-0.04
Days Cash on Hand	283	130	30	(1)
Building Payment %	10.5%	< 22%		-0.1%
Unrestricted NI	\$ 648,591	\$250,000		\$ (52,100)
Maintenance of Effort	\$ -	\$552		\$ -

## CASH

Month Ending Cash Balance	\$ 9,456,089	Includes \$7,926,160 PTIF
Days Cash on Hand	283	

### Bank Account



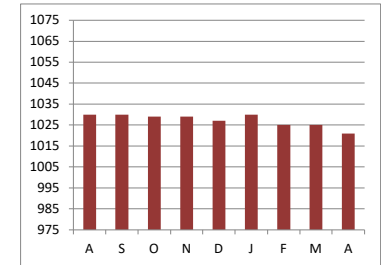
## RESERVES

	Actual Ytd	Forecast	Change From Prior Month
Last Year Reserve Balance	\$ 9,640,018	\$ 9,640,018	
Reserves Added this Year	\$ 675,991	\$ 648,591	
Construction	\$ (807,038)	\$ (850,000)	\$ 37,528
<b>New Reserve Balance</b>	<b>\$ 9,508,971</b>	<b>\$ 9,438,609</b>	

## ENROLLMENT

	A	S	O	N	D	J	F	M	A
K	140	140	140	140	140	139	139	138	137
1	138	139	138	139	135	138	137	137	136
2	140	140	140	140	140	139	138	139	139
3	141	141	140	141	141	141	141	141	141
4	135	135	135	133	133	136	135	137	137
5	138	137	139	139	140	141	139	138	138
6	110	110	110	110	112	112	112	112	111
7	88	88	87	87	86	84	84	83	82
<b>Total</b>	<b>1030</b>	<b>1030</b>	1029	1029	1027	1030	1025	1025	1021

WPU 933.38



# Budget Detail Report

Actuals as of: **May 31, 2026** Percentage of Year: **91.7%**



	(1016 Students)			1030				(2 Students)	
	FY25 Actuals	Current Yr Actuals	Approved Budget	Changes	FY26 Proposed Final Budget	% of Forecast	% Change From Prior Mth	Changes	FY27 Proposed Budget
<b>Revenue</b>									
<b>1000 Revenue From Local Sources</b>									
1510 Interest	\$ 437,000	\$ 365,306	\$ 350,000	\$ 50,000	\$ 400,000	91.3%	9.2%	\$ -	\$ 400,000
1600 Food Services	\$ 230,000	\$ 232,672	\$ 230,000	\$ 2,672	\$ 232,672	100.0%	11.5%	\$ (2,672)	\$ 230,000
1741 Student Activities and Fees	\$ 300	\$ 117	\$ 300	\$ -	\$ 300	39.0%	125.0%	\$ -	\$ 300
1741 Textbook and Library Fees	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
1920 Donations	\$ 4,815	\$ 3,727	\$ 4,000	\$ -	\$ 4,000	93.2%	71.4%	\$ -	\$ 4,000
1920 Staff Lounge	\$ 3,210	\$ 3,152	\$ 3,000	\$ 152	\$ 3,152	100.0%	81.4%	\$ (152)	\$ 3,000
1920 Dixie Direct Fundraiser	\$ 9,151	\$ 8,063	\$ 8,558	\$ -	\$ 8,558	94.2%	0.0%	\$ -	\$ 8,558
1930 Sales of Assets	\$ 1,000	\$ 60	\$ 1,000	\$ (940)	\$ 60	100.0%	0.0%	\$ 940	\$ 1,000
1990 Background Checks	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
1990 Miscellaneous Income	\$ -	\$ 1,543	\$ -	\$ -	\$ -	0.0%	889.1%	\$ -	\$ -
<b>Total 1000:</b>	<b>\$ 685,476</b>	<b>\$ 614,640</b>	<b>\$ 596,898</b>	<b>\$ 51,884</b>	<b>\$ 648,742</b>	<b>94.7%</b>	<b>12.3%</b>	<b>\$ (1,884)</b>	<b>\$ 646,858</b>
<b>3000 Revenue From State Sources MSP</b>									
30-3005 Regular School Program K	\$ 542,616	\$ 523,223	\$ 578,219	\$ (7,430)	\$ 570,789	91.7%	10.0%	\$ 31,002	\$ 601,791
30-3010 Regular School Program 1-12	\$ 3,563,757	\$ 3,397,735	\$ 3,692,961	\$ 14,372	\$ 3,707,333	91.6%	10.0%	\$ 152,350	\$ 3,859,683
30-3020 Professional Staff	\$ 243,144	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
31-1205 Sped Educ Reg Add-On WPUIS	\$ 647,592	\$ 751,434	\$ 673,498	\$ 145,030	\$ 818,528	91.8%	9.8%	\$ 122,160	\$ 940,688
31-1210 Sped Educ Reg Self Contained	\$ 61,393	\$ 62,101	\$ 63,848	\$ 3,899	\$ 67,747	91.7%	10.0%	\$ (216)	\$ 67,531
31-1220 Sped Educ Extended Year Program	\$ 4,213	\$ 4,442	\$ 4,384	\$ 462	\$ 4,846	91.7%	10.0%	\$ 710	\$ 5,556
31-1225 Sped Educ State Programs	\$ 9,814	\$ 10,480	\$ 10,207	\$ 1,226	\$ 11,433	91.7%	10.0%	\$ 3,051	\$ 14,484
31-1278 Sped Educ Stipends Extended Year	\$ 1,344	\$ 4,480	\$ -	\$ 4,480	\$ 4,480	100.0%	0.0%	\$ -	\$ 4,480
31-5201 Class Size Reduction K-8	\$ 425,623	\$ 407,350	\$ 442,647	\$ 1,735	\$ 444,382	91.7%	10.0%	\$ 20,459	\$ 464,841
31-5344 Enhancement for At-Risk Student	\$ 141,988	\$ 128,314	\$ 147,667	\$ (8,055)	\$ 139,612	91.9%	9.7%	\$ 29,669	\$ 169,281
31-5901 Career and Tech Ed Dist. Add-On	\$ 6,342	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
31-5903 CTE Comprehensive Counseling	\$ 20,000	\$ 18,333	\$ -	\$ 20,000	\$ 20,000	91.7%	10.0%	\$ (20,000)	\$ -
32-0500 Charter School Base Funding	\$ 116,610	\$ 108,579	\$ 116,265	\$ 2,185	\$ 118,450	91.7%	10.0%	\$ 115	\$ 118,565
32-5310 Flexible Allocation (Teacher and Classroom Salary Support)	\$ 2,356	\$ 342,867	\$ 376,433	\$ (2,424)	\$ 374,009	91.7%	9.9%	\$ 17,767	\$ 391,776
32-5619 Charter School Local Replacement	\$ 3,363,438	\$ 3,425,437	\$ 3,628,000	\$ 108,840	\$ 3,736,840	91.7%	10.0%	\$ 132,020	\$ 3,868,860
32-5651 Educator Professional Time	\$ 102,232	\$ 110,841	\$ 107,296	\$ 3,545	\$ 110,841	100.0%	0.0%	\$ 801	\$ 111,642
32-5846 SCSB Start Up Grant	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ 196,563	\$ 196,563
34-5659 Educator Support Prof Bonus	\$ -	\$ 61,209	\$ -	\$ 61,209	\$ 61,209	100.0%	0.0%	\$ (61,209)	\$ -
34-5666 Professional Learning Grant	\$ 8,782	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
34-5807 SHINE Teacher Salary Supplement Program	\$ -	\$ 33,954	\$ -	\$ 37,041	\$ 37,041	91.7%	10.0%	\$ (1,751)	\$ 35,290
34-5868 Teacher Supplies and Materials	\$ 21,200	\$ 20,953	\$ 21,200	\$ (247)	\$ 20,953	100.0%	0.0%	\$ -	\$ 20,953
34-5876 Educator Salary Adjustment	\$ 590,922	\$ 626,168	\$ 678,642	\$ 4,451	\$ 683,093	91.7%	10.0%	\$ 20,120	\$ 703,213
34-5911 ELL Software	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
35-5420 School Land Trust Program	\$ 148,100	\$ 157,343	\$ 157,343	\$ -	\$ 157,343	100.0%	0.0%	\$ 36,981	\$ 194,324
35-5655 Digital Teaching & Learning	\$ 49,660	\$ 39,210	\$ 46,000	\$ (6,790)	\$ 39,210	100.0%	0.0%	\$ (39,210)	\$ -
35-5678 TSSA	\$ 253,940	\$ 279,033	\$ 304,399	\$ -	\$ 304,399	91.7%	10.0%	\$ 15,616	\$ 320,015
35-5679 School Based Mental Health Grant	\$ 54,918	\$ -	\$ 52,656	\$ -	\$ 52,656	0.0%	0.0%	\$ (1,166)	\$ 51,490
35-5810 Library Books & Elective Resources	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
35-5882 Beverly Taylor Sorenson Grant	\$ 50,400	\$ 44,917	\$ 50,400	\$ (1,400)	\$ 49,000	91.7%	10.0%	\$ -	\$ 49,000
38-0500 School Fees	\$ -	\$ 4,714	\$ -	\$ 4,714	\$ 4,714	100.0%	0.0%	\$ (4,714)	\$ -
38-5608 Mental Health Screeners	\$ -	\$ 2,253	\$ -	\$ 2,253	\$ 2,253	100.0%	0.0%	\$ (2,253)	\$ -
38-5618 Early Interactive Software Program	\$ 33,151	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
38-5295 School Leader	\$ -	\$ 120	\$ -	\$ 120	\$ 120	100.0%	0.0%	\$ (120)	\$ -
38-5673 Substance Prevention	\$ 4,000	\$ 4,000	\$ 4,000	\$ -	\$ 4,000	100.0%	0.0%	\$ -	\$ 4,000
38-5674 Elementary Suicide Prevention	\$ 1,000	\$ 1,000	\$ 1,000	\$ -	\$ 1,000	100.0%	0.0%	\$ -	\$ 1,000
38-5813 Stipends for Future Educators (Student Teacher Stipend)	\$ -	\$ 13,000	\$ -	\$ 13,000	\$ 13,000	100.0%	0.0%	\$ (6,500)	\$ 6,500
38-5914 School Safety Specialist	\$ 3,000	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
38-5914 School Safety Grant	\$ 63,797	\$ 50,797	\$ -	\$ 50,797	\$ 50,797	100.0%	0.0%	\$ (50,797)	\$ -
38-8070 Liquor Tax	\$ 105,000	\$ 86,376	\$ 90,000	\$ -	\$ 90,000	96.0%	14.7%	\$ -	\$ 90,000
38-8084 Summer EBT Reimbursement	\$ -	\$ 866	\$ -	\$ 866	\$ 866	100.0%	0.0%	\$ (866)	\$ -
39-0500 Children & Teen Enhancement Grant	\$ -	\$ 3,000	\$ -	\$ 3,000	\$ 3,000	100.0%	0.0%	\$ -	\$ -
<b>Total 3000:</b>	<b>\$ 10,640,332</b>	<b>\$ 10,724,529</b>	<b>\$ 11,247,066</b>	<b>\$ 456,878</b>	<b>\$ 11,703,944</b>	<b>91.6%</b>	<b>10.0%</b>	<b>\$ 590,582</b>	<b>\$ 12,291,526</b>
<b>4000 Revenue From Federal Sources</b>									
45-7522 IDEA Pre-School	\$ 2,544	\$ -	\$ 2,544	\$ 19	\$ 2,563	0.0%	0.0%	\$ -	\$ 2,563
45-7524 IDEA Flow-Through	\$ 155,946	\$ -	\$ 155,946	\$ 903	\$ 156,849	0.0%	0.0%	\$ -	\$ 156,849
45-8075 Free & Reduced Reimbursement	\$ 119,000	\$ 107,284	\$ 132,555	\$ (14,555)	\$ 118,000	90.9%	14.4%	\$ -	\$ 118,000
45-8075 National School Lunch Program	\$ 61,990	\$ 61,039	\$ 57,480	\$ 8,520	\$ 66,000	92.5%	14.7%	\$ -	\$ 66,000
45-8075 School Breakfast Program	\$ 31,692	\$ 26,902	\$ 29,467	\$ -	\$ 29,467	91.3%	14.2%	\$ -	\$ 29,467
45-8079 Local Food for Schools Co-Op	\$ 2,936	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
45-8080 Pandemic EBT	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
47-7290 CARES UEN WIFI	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
48-7801 Federal Title I A	\$ 47,055	\$ -	\$ 47,055	\$ 61,093	\$ 108,148	0.0%	0.0%	\$ -	\$ 108,148
48-7860 Federal NCLB Title II A	\$ 8,148	\$ -	\$ 8,148	\$ (8,148)	\$ -	0.0%	0.0%	\$ -	\$ -
48-7860 Federal Title IV Repurposed to Title I	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
<b>Total 4000:</b>	<b>\$ 429,311</b>	<b>\$ 195,225</b>	<b>\$ 433,195</b>	<b>\$ 47,832</b>	<b>\$ 481,027</b>	<b>40.6%</b>	<b>14.5%</b>	<b>\$ -</b>	<b>\$ 481,027</b>
<b>Total Revenue:</b>	<b>\$ 11,755,119</b>	<b>\$ 11,534,394</b>	<b>\$ 12,277,119</b>	<b>\$ 556,594</b>	<b>\$ 12,833,713</b>	<b>89.9%</b>	<b>10.2%</b>	<b>\$ 588,698</b>	<b>\$ 13,419,411</b>



(1016 Students)

(1000 Students)

1030

(2 Students)

1020

FY25 Actuals

Current Yr Actuals

Approved Budget

Changes

FY26 Proposed Final Budget

% of Forecast

% Change From Prior Mth

Changes

FY27 Proposed Budget

Expenses

	FY25 Actuals	Current Yr Actuals	Approved Budget	Changes	FY26 Proposed Final Budget	% of Forecast	% Change From Prior Mth	Changes	FY27 Proposed Budget
<b>100 Salaries</b>									
100 Salaries									
121 Administration	\$ 520,202	\$ 502,710	\$ 571,276	\$ -	\$ 571,276	88.0%	8.3%	\$ 7,813	\$ 579,089
131 Teachers	\$ 3,147,493	\$ 3,144,923	\$ 3,486,478	\$ -	\$ 3,486,478	90.2%	10.3%	\$ 407,746	\$ 3,894,224
131 Special Education Salaries	\$ 332,081	\$ 349,856	\$ 380,839	\$ -	\$ 380,839	91.9%	10.0%	\$ 78,302	\$ 459,141
131 Stipends / Merit Pay	\$ 66,420	\$ 79,429	\$ 106,500	\$ 20,000	\$ 126,500	62.8%	0.0%	\$ (5,000)	\$ 121,500
131 Summer Professional Development	\$ 60,000	\$ -	\$ 60,000	\$ -	\$ 60,000	0.0%	0.0%	\$ -	\$ 60,000
131 Educator Professional Time Stipend	\$ 40,000	\$ 40,000	\$ 40,000	\$ -	\$ 40,000	100.0%	0.0%	\$ -	\$ 40,000
131 Mental Health Stipend	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
131 Student Teacher Stipend	\$ -	\$ -	\$ -	\$ 13,000	\$ 13,000	0.0%	0.0%	\$ (7,000)	\$ 6,000
131 SHINE Stipend	\$ -	\$ 32,500	\$ -	\$ 32,500	\$ 32,500	100.0%	0.0%	\$ -	\$ 32,500
131 Educator Support Prof Bonus	\$ -	\$ 55,763	\$ -	\$ 61,209	\$ 61,209	91.1%	0.0%	\$ (61,209)	\$ -
131 LETRS Training Stipend	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
131 TSSP After School Tutoring Stipends	\$ 12,600	\$ 12,600	\$ 12,600	\$ -	\$ 12,600	100.0%	0.0%	\$ -	\$ 12,600
131 LAND TRUST - Stipends	\$ 9,000	\$ 875	\$ 9,000	\$ -	\$ 9,000	9.7%	0.0%	\$ 6,000	\$ 15,000
131 Special Education Stipends (After School)	\$ 1,120	\$ 4,000	\$ 1,120	\$ 4,480	\$ 5,600	71.4%	0.0%	\$ -	\$ 5,600
132 Substitute Teachers (PTO Stipend)	\$ 30,000	\$ 1,096	\$ 30,000	\$ -	\$ 30,000	3.7%	-39.6%	\$ -	\$ 30,000
132 SpEd Substitutes	\$ 5,000	\$ -	\$ 5,000	\$ -	\$ 5,000	0.0%	0.0%	\$ -	\$ 5,000
142 Counselor	\$ 257,466	\$ 257,417	\$ 282,455	\$ -	\$ 282,455	91.1%	10.1%	\$ 4,609	\$ 287,064
143 School Nurse	\$ 9,921	\$ 13,911	\$ 10,517	\$ 3,483.00	\$ 14,000	99.4%	10.5%	\$ 623	\$ 14,623
145 Librarian / Literacy Aide	\$ 22,279	\$ 24,077	\$ 24,795	\$ -	\$ 24,795	97.3%	12.0%	\$ 1,253	\$ 26,048
152 Secretaries	\$ 136,399	\$ 142,623	\$ 164,170	\$ -	\$ 164,170	86.9%	14.4%	\$ 13,741	\$ 177,911
152 Board Clerk	\$ 10,000	\$ 5,247	\$ 10,000	\$ -	\$ 10,000	52.5%	26.0%	\$ -	\$ 10,000
161 Teacher Aides, Reading Specialists & Subs	\$ 466,997	\$ 557,510	\$ 575,993	\$ -	\$ 575,993	96.8%	16.0%	\$ (19,776)	\$ 556,217
161 SEE Student	\$ -	\$ 7,530	\$ -	\$ 8,106	\$ 8,106	92.9%	25.5%	\$ 3,699	\$ 11,805
161 TSSA - ELL Para's	\$ 25,350	\$ 25,350	\$ 25,350	\$ -	\$ 25,350	100.0%	0.0%	\$ 66,665	\$ 92,015
161 LAND TRUST - K Aide/Student Support Para	\$ 37,000	\$ 37,000	\$ 37,000	\$ -	\$ 37,000	100.0%	0.0%	\$ 31,000	\$ 68,000
161 SpEd Aides & Speech Therapist	\$ 235,040	\$ 258,992	\$ 268,517	\$ -	\$ 268,517	96.5%	14.3%	\$ 148,532	\$ 417,049
162 Computer Aides	\$ 24,576	\$ 5,828	\$ 26,051	\$ (18,000)	\$ 8,051	72.4%	97.8%	\$ 1,573	\$ 9,624
162 Computer Aides - DTL	\$ -	\$ 18,000	\$ -	\$ 18,000	\$ 18,000	100.0%	0.0%	\$ -	\$ 18,000
182 Custodial & Maintenance	\$ 120,493	\$ 125,680	\$ 167,136	\$ -	\$ 167,136	75.2%	15.3%	\$ 12,441	\$ 179,577
191 Lunch Room Aide	\$ 363,015	\$ 309,915	\$ 296,581	\$ 24,419	\$ 321,000	96.5%	11.2%	\$ 4,000	\$ 325,000
Raises	\$ -	\$ -	\$ -	\$ -	\$ 0			\$ 174,421	\$ 174,421
<b>Total 100:</b>	<b>\$ 5,932,452</b>	<b>\$ 6,012,832</b>	<b>\$ 6,591,378</b>	<b>\$ 167,197</b>	<b>\$ 6,758,575</b>	<b>89.0%</b>	<b>11.6%</b>	<b>\$ 869,433</b>	<b>\$ 7,628,008</b>
<b>200 Employee Benefits</b>									
220 Social Security	\$ 422,000	\$ 391,392	\$ 473,936	\$ 500	\$ 474,436	82.5%	12.2%	\$ 67,153	\$ 541,589
220 LAND TRUST - BENEFITS	\$ 3,000	\$ 3,000	\$ 3,000	\$ -	\$ 3,000	100.0%	0.0%	\$ 3,000	\$ 6,000
220 SpEd Social Security	\$ 41,090	\$ 43,465	\$ 50,144	\$ -	\$ 50,144	86.7%	8.0%	\$ 15,479	\$ 65,622
230 Retirement	\$ 275,000	\$ 265,260	\$ 297,000	\$ -	\$ 297,000	89.3%	9.8%	\$ 23,760	\$ 320,760
240 Group Insurance	\$ 725,754	\$ 765,950	\$ 762,042	\$ 77,958	\$ 840,000	91.2%	9.4%	\$ 84,000	\$ 924,000
240 Mental Health	\$ 48,885	\$ 56,334	\$ 52,000	\$ 4,334	\$ 56,334	100.0%	0.0%	\$ (56,334)	\$ -
240 Deductible Stipend	\$ 10,000	\$ 45,091	\$ 35,000	\$ 10,091	\$ 45,091	100.0%	13.2%	\$ (5,091)	\$ 40,000
270 Worker's Compensation Fund	\$ 24,938	\$ 23,205	\$ 26,185	\$ -	\$ 26,185	88.6%	3.4%	\$ -	\$ 26,185
280 Unemployment Insurance	\$ 10,000	\$ 4,986	\$ 13,238	\$ -	\$ 13,238	37.7%	0.0%	\$ -	\$ 13,238
<b>Total 200:</b>	<b>\$ 1,560,667</b>	<b>\$ 1,598,683</b>	<b>\$ 1,712,544</b>	<b>\$ 92,883</b>	<b>\$ 1,805,427</b>	<b>88.5%</b>	<b>9.7%</b>	<b>\$ 131,966</b>	<b>\$ 1,937,394</b>
<b>300 Purchased Professional &amp; Technical</b>									
320 Special Education Contractors	\$ 155,000	\$ 159,063	\$ 145,000	\$ 19,338	\$ 164,338	96.8%	13.7%	\$ 662	\$ 165,000
320 Counseling Services - (FY20 LCSW-Mental Health)	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
320 Math Center Contract	\$ 95,000	\$ 97,600	\$ 92,000	\$ 5,600	\$ 97,600	100.0%	0.0%	\$ (97,600)	\$ -
330 Employee Training & Development	\$ 62,232	\$ 29,358	\$ 62,232	\$ (32,232)	\$ 30,000	97.9%	29.0%	\$ (7,000)	\$ 23,000
330 Educator Prof Time - Employee Training & Development	\$ -	\$ -	\$ -	\$ 62,232	\$ 70,841	0.0%	0.0%	\$ 801	\$ 71,642
330 TSSA - Training & Development (\$88,800 between PD/Travel)	\$ 50,000	\$ 3,558	\$ 50,000	\$ -	\$ 50,000	7.1%	0.0%	\$ -	\$ 50,000
330 LAND TRUST - Training & Development	\$ 24,000	\$ 16,654	\$ 24,000	\$ -	\$ 24,000	69.4%	11.0%	\$ 24,000	\$ 24,000
330 SpEd Training & Development	\$ 6,000	\$ 4,217	\$ 6,000	\$ -	\$ 6,000	70.3%	0.0%	\$ -	\$ 6,000
330 SEDC Services	\$ 3,891	\$ 2,575	\$ 3,891	\$ -	\$ 3,891	66.2%	0.0%	\$ -	\$ 3,891
340 Audit	\$ 17,802	\$ 21,963	\$ 16,600	\$ 5,363	\$ 21,963	100.0%	0.0%	\$ -	\$ 21,963
345 Business Manager Services	\$ 82,308	\$ 77,715	\$ 84,777	\$ -	\$ 84,777	91.7%	10.0%	\$ 2,543	\$ 87,321
349 Legal Services	\$ 8,000	\$ 16,452	\$ 8,000	\$ 12,000	\$ 20,000	82.3%	0.0%	\$ -	\$ 20,000
350 Technical Services (IT)	\$ 156,258	\$ 142,949	\$ 147,600	\$ 8,928	\$ 156,528	91.3%	10.1%	\$ 7,826	\$ 164,354
580 Admin & Teacher Travel (Meals)	\$ 7,000	\$ 3,606	\$ 7,000	\$ -	\$ 7,000	51.5%	30.7%	\$ -	\$ 7,000
580 TSSA - Travel (\$88,800 between PD/Travel)	\$ 38,800	\$ 11,280	\$ 38,800	\$ -	\$ 38,800	29.1%	1.9%	\$ -	\$ 38,800
580 LAND TRUST - Travel	\$ 6,000	\$ 4,892	\$ 6,000	\$ -	\$ 6,000	81.5%	28.4%	\$ -	\$ 6,000
580 SpEd - Travel	\$ 5,500	\$ 8,183	\$ 5,500	\$ 2,683	\$ 8,183	100.0%	9.6%	\$ (183)	\$ 8,000
580 SpEd Contracted Employee Travel	\$ 4,101	\$ 3,768	\$ 3,500	\$ 500	\$ 4,000	94.2%	0.0%	\$ -	\$ 4,000
<b>Total 300:</b>	<b>\$ 721,892</b>	<b>\$ 603,833</b>	<b>\$ 700,900</b>	<b>\$ 84,412</b>	<b>\$ 793,921</b>	<b>76.1%</b>	<b>9.1%</b>	<b>\$ (92,950)</b>	<b>\$ 700,971</b>
<b>400 Purchased Property Services</b>									
411 Water/Sewage	\$ 12,000	\$ 11,391	\$ 12,000	\$ -	\$ 12,000	94.9%	10.7%	\$ -	\$ 12,000
411 Water Rights	\$ 1,000	\$ 435	\$ 1,000	\$ -	\$ 1,000	43.5%	0.0%	\$ -	\$ 1,000
412 Disposal Services	\$ 17,328	\$ 14,747	\$ 15,480	\$ -	\$ 15,480	95.3%	9.3%	\$ -	\$ 15,480
420 Cleaning Services	\$ 6,500	\$ 2,615	\$ 6,500	\$ -	\$ 6,500	40.2%	0.0%	\$ -	\$ 6,500
431 Lawn Care Services	\$ 16,100	\$ 13,660	\$ 16,100	\$ -	\$ 16,100	84.8%	8.3%	\$ -	\$ 16,100
431 Non-Technology Repairs & Maintenance	\$ 36,000	\$ 42,194	\$ 57,000	\$ (12,000)	\$ 45,000	93.8%	3.3%	\$ 7,250	\$ 52,250
432 Copy Machine Servicing	\$ 3,000	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
<b>Total 400:</b>	<b>\$ 91,928</b>	<b>\$ 85,042</b>	<b>\$ 108,080</b>	<b>\$ (12,000)</b>	<b>\$ 96,080</b>	<b>88.5%</b>	<b>5.9%</b>	<b>\$ 7,250</b>	<b>\$ 103,330</b>
<b>500 Other Purchased Services</b>									
518 Field Trips / Bus Rental	\$ 3,000	\$ 4,296	\$ 5,000	\$ -	\$ 5,000	85.9%	33.6%	\$ -	\$ 5,000
522 Property & Liability Insurance	\$ 58,403	\$ 49,608	\$ 63,075	\$ -	\$ 63,075	78.6%	1.8%	\$ 16,925	\$ 80,000
530 Telephone	\$ 11,000	\$ 11,035	\$ 11,000	\$ 35	\$ 11,035	100.0%	836.8%	\$ 65	\$ 11,100
540 Marketing	\$ 9,000	\$ 16,396	\$ 20,000	\$ -	\$ 20,000	82.0%	0.3%	\$ -	\$ 20,000
<b>Total 500:</b>	<b>\$ 81,403</b>	<b>\$ 81,335</b>	<b>\$ 99,075</b>	<b>\$ 35</b>	<b>\$ 99,110</b>	<b>82.1%</b>	<b>17.1%</b>	<b>\$ 16,990</b>	<b>\$ 116,100</b>



(1016 Students)

(1000 Students)

1030

(2 Students)

1020

	FY25 Actuals	Current Yr Actuals	Approved Budget	Changes	FY26 Proposed Final Budget	% of Forecast	% Change From Prior Mth	Changes	FY27 Proposed Budget
<b>600 Supplies and Materials</b>									
610a Classroom Supplies	\$ 78,000	\$ 68,392	\$ 87,000	\$ (10,000)	\$ 77,000	88.8%	15.0%	\$ 10,000	\$ 87,000
610a TSSA - Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
610a LAND TRUST	\$ 3,000	\$ 299	\$ 3,000	\$ -	\$ 3,000	10.0%	0.0%	\$ -	\$ 3,000
610b Special Ed Supplies	\$ 10,000	\$ 11,617	\$ 10,000	\$ 1,617	\$ 11,617	100.0%	6.5%	\$ (1,617)	\$ 10,000
610 Elective Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
610c Theatre Supplies	\$ 7,000	\$ 4,262	\$ 7,000	\$ (2,738)	\$ 4,262	100.0%	16.9%	\$ 2,738	\$ 7,000
610d CCA Expenses	\$ 5,179	\$ 3,680	\$ 5,179	\$ (1,499)	\$ 3,680	100.0%	0.0%	\$ 1,499	\$ 5,179
610e Student Activity Supplies / Incentives	\$ 14,000	\$ 11,833	\$ 14,000	\$ -	\$ 14,000	84.5%	31.7%	\$ -	\$ 14,000
610f Board Expenses/meals	\$ 10,000	\$ 14,611	\$ 10,000	\$ 4,611	\$ 14,611	100.0%	89.2%	\$ 389	\$ 15,000
610g Office Supplies/General	\$ 40,000	\$ 30,466	\$ 40,000	\$ -	\$ 40,000	76.2%	10.1%	\$ -	\$ 40,000
610h Safety Supplies	\$ 4,000	\$ 2,162	\$ 4,000	\$ -	\$ 4,000	54.1%	0.0%	\$ -	\$ 4,000
School Safety Grant	\$ 3,133	\$ 842	\$ -	\$ 842	\$ 842	100.0%	0.0%	\$ (842)	\$ -
610i GWA Gives Back	\$ 1,300	\$ -	\$ 1,300	\$ -	\$ 1,300	0.0%	0.0%	\$ -	\$ 1,300
610j First Aid Supplies	\$ 1,000	\$ 12	\$ 1,000	\$ -	\$ 1,000	1.2%	0.0%	\$ -	\$ 1,000
610k Director Discretionary Fund	\$ 10,000	\$ 5,546	\$ 10,000	\$ -	\$ 10,000	55.5%	8.2%	\$ -	\$ 10,000
610m Staff Lounge	\$ 8,045	\$ 5,456	\$ 8,000	\$ -	\$ 8,000	68.2%	6.4%	\$ -	\$ 8,000
610n Swag Store	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
610o Christmas Party	\$ 5,000	\$ 4,580	\$ 5,000	\$ -	\$ 5,000	91.6%	0.0%	\$ -	\$ 5,000
610p Health and Wellness	\$ 3,000	\$ 1,738	\$ 3,000	\$ -	\$ 3,000	57.9%	0.0%	\$ -	\$ 3,000
610q Non Food Lunch Supplies	\$ 33,664	\$ 22,151	\$ 30,000	\$ -	\$ 30,000	73.8%	7.8%	\$ -	\$ 30,000
621 Natural Gas	\$ 8,569	\$ 5,846	\$ 14,000	\$ (7,000)	\$ 7,000	83.5%	4.3%	\$ -	\$ 7,000
622 Electricity	\$ 47,184	\$ 45,250	\$ 43,000	\$ 7,000	\$ 50,000	90.5%	9.9%	\$ -	\$ 50,000
630 School Lunch Prgm	\$ 263,748	\$ 280,023	\$ 250,000	\$ 40,000	\$ 290,000	96.6%	6.9%	\$ 10,000	\$ 300,000
641 Textbooks/Curriculum	\$ 33,694	\$ 58,092	\$ 33,694	\$ 26,000	\$ 59,694	97.3%	0.2%	\$ 20,000	\$ 79,694
641 TSSA - Curriculum	\$ 50,700	\$ 49,327	\$ 50,700	\$ -	\$ 50,700	97.3%	0.0%	\$ -	\$ 50,700
641 UCCRC	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
641 Digital Teaching & Learning Curriculum	\$ 34,600	\$ -	\$ 26,000	\$ (26,000)	\$ -	0.0%	0.0%	\$ -	\$ -
641 SpEd - Textbooks/Curriculum	\$ 44,855	\$ 3,759	\$ 44,855	\$ (14,855)	\$ 30,000	12.5%	0.0%	\$ -	\$ 30,000
644 Library Books	\$ 4,000	\$ 2,532	\$ 4,000	\$ -	\$ 4,000	63.3%	5.8%	\$ -	\$ 4,000
644 Children & Teen Enhancement Grant	\$ -	\$ 2,806	\$ -	\$ 3,000	\$ 3,000	93.5%	0.0%	\$ (3,000)	\$ -
650 Tech Related Supplies	\$ 5,140	\$ 10,899	\$ 5,140	\$ 6,000	\$ 11,140	97.8%	117.8%	\$ (3,000)	\$ 8,140
650 SpEd - Tech Related Supplies	\$ 1,448	\$ 938	\$ 1,448	\$ -	\$ 1,448	64.8%	0.0%	\$ -	\$ 1,448
SCSB Start Up Grant Expenses (Furniture, Tech, Curriculum, etc.)	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ 196,563
670 Educational Software	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
670 Early Interactive Software - Educational Software	\$ 33,151	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
670 TSSA - Educational Software (\$86,900 between hardware/software)	\$ 26,500	\$ 675	\$ 26,500	\$ -	\$ 26,500	2.5%	0.0%	\$ -	\$ 26,500
670 LAND TRUST - Educational Software	\$ 20,000	\$ 17,910	\$ 20,000	\$ -	\$ 20,000	89.6%	0.0%	\$ -	\$ 20,000
670 SpEd - Educational Software	\$ 3,400	\$ -	\$ 3,400	\$ -	\$ 3,400	0.0%	0.0%	\$ -	\$ 3,400
680 Maintenance Supplies & Material	\$ 40,000	\$ 44,213	\$ 40,000	\$ 8,000	\$ 48,000	92.1%	12.5%	\$ (6,000)	\$ 42,000
<b>Total 600:</b>	\$ 853,310	\$ 709,917	\$ 801,216	\$ 34,978	\$ 836,194	84.9%	9.0%	\$ 30,167	\$ 1,062,924
<b>700 Property</b>									
710 Land and Site Improvements & Building	\$ 73,000	\$ 80,894	\$ 73,000	\$ 8,500	\$ 81,500	99.3%	0.0%	\$ -	\$ 81,500
710 School Safety Grant	\$ 50,000	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
733 Furniture and Fixtures	\$ 20,000	\$ 15,871	\$ 20,000	\$ -	\$ 20,000	79.4%	67.5%	\$ 5,000	\$ 25,000
733 SpEd - Furniture and Fixtures	\$ 1,296	\$ 1,341	\$ 1,296	\$ 3,000	\$ 4,296	31.2%	0.0%	\$ -	\$ 4,296
734 Technology Hardware	\$ -	\$ 2,746	\$ -	\$ 3,000	\$ 3,000	91.5%	0.0%	\$ -	\$ 3,000
734 TSSA - Tech Hardware (\$86,900 between hardware/software)	\$ 1,400	\$ -	\$ 1,400	\$ -	\$ 1,400	0.0%	0.0%	\$ -	\$ 1,400
734 LAND TRUST - Hardware	\$ 55,000	\$ 52,471	\$ 55,000	\$ -	\$ 55,000	95.4%	113.4%	\$ -	\$ 55,000
734 SpEd - Tech Hardware	\$ 345	\$ -	\$ 345	\$ -	\$ 345	0.0%	0.0%	\$ -	\$ 345
734 Digital Teaching & Learning Hardware	\$ 15,000	\$ 19,000	\$ 20,000	\$ (1,000)	\$ 19,000	100.0%	0.0%	\$ -	\$ 19,000
734 School Safety Grant	\$ 10,833	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
736 Technology Software	\$ -	\$ 16,411	\$ 12,500	\$ 3,911	\$ 16,411	100.0%	0.0%	\$ (3,286)	\$ 13,125
736 TSSA - Software (\$86,900 between hardware/software)	\$ 48,000	\$ 48,000	\$ 48,000	\$ -	\$ 48,000	100.0%	0.0%	\$ -	\$ 48,000
736 LAND TRUST - Software	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
736 SpEd - Software	\$ 1,800	\$ 1,747	\$ 1,800	\$ -	\$ 1,800	97.1%	0.0%	\$ -	\$ 1,800
736 Digital Teaching & Learning Software	\$ -	\$ 2,200	\$ -	\$ 2,200	\$ 2,200	100.0%	0.0%	\$ -	\$ 2,200
736 School Safety Grant	\$ 473	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%	\$ -	\$ -
739 Kitchen Equipment	\$ 13,000	\$ 33,416	\$ 13,000	\$ 22,000	\$ 35,000	95.5%	0.0%	\$ -	\$ 35,000
790 Cap Ex Fund	\$ 150,000	\$ 125,005	\$ 150,000	\$ 10,000	\$ 160,000	78.1%	0.0%	\$ (10,000)	\$ 150,000
<b>Total 700:</b>	\$ 440,147	\$ 399,102	\$ 396,341	\$ 51,611	\$ 447,952	89.1%	9.4%	\$ (8,286)	\$ 439,666
<b>800 Debt Service &amp; Miscellaneous</b>									
810 Dues and Fees	\$ 19,000	\$ 16,547	\$ 19,000	\$ -	\$ 19,000	87.1%	3.1%	\$ -	\$ 19,000
830 Bond Restricted Assets (Interest)	\$ 436,912	\$ 430,386	\$ 436,912	\$ -	\$ 436,912	98.5%	10.0%	\$ (49,999)	\$ 386,913
840 Bond Restricted Assets (Principal)	\$ 845,000	\$ 747,083	\$ 845,000	\$ -	\$ 845,000	88.4%	10.0%	\$ (420,000)	\$ 425,000
833 Bond Fees	\$ 33,800	\$ 46,950	\$ 33,800	\$ 13,150	\$ 46,950	100.0%	0.0%	\$ (13,150)	\$ 33,800
890 Miscellaneous	\$ -	\$ 174	\$ -	\$ -	\$ -	0.0%	427.3%	\$ -	\$ -
<b>Total 800:</b>	\$ 1,334,712	\$ 1,241,140	\$ 1,334,712	\$ 13,150	\$ 1,347,862	92.1%	9.5%	\$ (483,149)	\$ 864,713
<b>Total Expenses:</b>	\$ 11,016,511	\$ 10,731,884	\$ 11,744,247	\$ 432,266	\$ 12,185,122	88.1%	10.6%	\$ 471,421	\$ 12,853,106
<b>Net Income:</b>	\$ 738,608	\$ 802,510	\$ 532,873	\$ 124,327	\$ 648,591	123.7%		\$ 117,277	\$ 566,305
Goal for Unrestricted Net Income:				\$ 250,000	Restricted Forecasted Spend Down			\$ 250,000	
Unrestricted Net Income:				\$ 648,591	Food Service	\$ (164,418)		\$ 566,305	
Restricted Net Income:				\$ -	SpEd	\$ 126,519		\$ -	
Cap Ex Fund:		At year end:	\$ 283,600	Use: \$0	At year end:	\$ 318,595		\$ 468,595	At year end:
(Unrestricted over \$350,000) Special Project Fund:		Beg of Year:	\$ 537,979		At year end:	\$ 836,570		\$ 1,052,875.20	At year end:
Fund Reserve:		\$ 10,316,009		\$ 10,288,609	35% SpEd Unrestricted	\$ 286,485		\$ 10,854,914	

**GEORGE WASHINGTON ACADEMY**  
**Balance Sheet**  
As of May 31, 2026

	May 31, 26
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
1072 · Bill.com Money Out Clearing	-22.34
<b>8110 · Cash in Banks</b>	
8111 · Cache Valley Bank Accounts	
1 · Petty Cash	179.07
8111.1 · Cache Valley Bank (2050)	71,011.06
8111.3 · Cache Valley Checking (8114)	1,458,739.15
<b>Total 8111 · Cache Valley Bank Accounts</b>	1,529,929.28
8116 · PTIF	7,926,159.92
<b>8120 · US Bank Accounts</b>	
8120.1C · Principal Fund 2015 (80001)	71,450.51
8120.2 · Interest Fund 2008 (9002)	0.02
8120.2B · Interest Fund 2011 (5001)	0.01
8120.2C · Interest Fund 2015 (80002)	69,432.89
8120.3C · Reserve Fund 2015 (80003)	1,285,912.50
8120.5C · Repair & Rplcmnt 2015 (80005)	150,000.00
8120.6C · Expense Fund 2015 (80006)	93,963.02
<b>Total 8120 · US Bank Accounts</b>	1,670,758.95
<b>Total 8110 · Cash in Banks</b>	11,126,848.15
<b>Total Checking/Savings</b>	11,126,825.81
<b>Other Current Assets</b>	
8130 · Accounts Recievable	
8135 · Utah State Sales Tax	3,737.51
<b>Total 8130 · Accounts Recievable</b>	3,737.51
8150 · Prepaid Expenses	9,450.00
<b>Total Other Current Assets</b>	13,187.51
<b>Total Current Assets</b>	11,140,013.32
<b>TOTAL ASSETS</b>	<b>11,140,013.32</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
9513 · Accounts Payable-bill.com	9,431.45
<b>Total Accounts Payable</b>	9,431.45
<b>Credit Cards</b>	
9531 · Visa Card	
9531a · VISA Card - Jessica's Card	9,586.90
9531b · VISA Card - Blake's Card	309.68
<b>Total 9531 · Visa Card</b>	9,896.58
9532 · Lowe's	84.15
<b>Total Credit Cards</b>	9,980.73
<b>Other Current Liabilities</b>	
9510 · Accounts Payable	745.91
9530 · Accrued Liabilities	
9535 · Accrued Bond Liability	369,357.30
<b>Total 9530 · Accrued Liabilities</b>	369,357.30

GEORGE WASHINGTON ACADEMY

Balance Sheet

As of May 31, 2026

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	<u>May 31, 26</u>
9540 · Accrued Salaries & Withholdings	
9541 · Employee's Social Security	
9541.A · Employee FICA	-1,416.66
9541.B · Employee's MEDICARE	-331.29
Total 9541 · Employee's Social Security	-1,747.95
9542 · Employer's Social Security	
9542.A · Employer's FICA	-1,416.66
9542.B · Employer's MEDICARE	-331.29
Total 9542 · Employer's Social Security	-1,747.95
9543 · Federal Withholding	-881.00
9544 · Utah State Withholding	21,595.00
Total 9540 · Accrued Salaries & Withholdings	17,218.10
9540a · Payroll & Benefit YE Accrual	385,197.21
9560 · Deferred Revenue	
9561 · Local	13,291.79
Total 9560 · Deferred Revenue	13,291.79
Total Other Current Liabilities	785,810.31
Total Current Liabilities	805,222.49
Total Liabilities	805,222.49
Equity	
30000 · Opening Balance Equity	193.93
9820 · Net Assets - Restricted	274,126.04
9830 · Retained Earnings	9,635,684.77
9850 · Unreserved Fund Balances	7,398.97
9859 · Undesignated Fund Balance	422,122.16
Net Income	-4,735.04
Total Equity	10,334,790.83
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>11,140,013.32</b>

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## PROPOSAL FOR BOARD ACTION

**Proposal Title:** Turf Field Maintenance

**Submitted by:** Steve Erickson

**Originating Committee:** \_\_\_\_\_

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

### **Situation:**

The campus artificial turf field has deteriorated to a point where it requires immediate maintenance. Specifically, the field is suffering from separating seams, prominent holes, and noticeably uneven areas that present safety risks and impact overall playability.

### **Background Information, including a list of reviewing committees:**

Over years of high-volume use and exposure to the elements, the turf has naturally degraded. The staff have reviewed the field's condition and determined that targeted repairs—rather than a total, costly replacement—are the most efficient way to extend the lifespan of the field and protect our students.

### **Assessment:**

Our turf currently has so many holes and split seams that even George Washington would have trouble crossing it.

### **Recommendation:**

It is recommended that the Board approve the funding and scheduling for specialized turf repair services. This project will directly address and fix the failing seams, patch all existing holes, and level out the uneven surfaces, ensuring a safe, level, and regulation-ready playing field for our school.

Please submit this form with all accompanying paperwork to the Board Clerk, Sadie Carter, at [sadie.carter@gwacademy.org](mailto:sadie.carter@gwacademy.org) by the 15<sup>th</sup> day of the month of the Board meeting.



## GWA Procedure for Processing and Approving Purchase Requisitions

1. All employees must complete a Purchase Requisition for approval prior to purchasing items. Teachers may purchase items for their classroom out of their teacher accounts and then complete the form for reimbursement, but must follow guidelines for Teacher Supply Accounts (classroom supplies and materials only). Requests for ALL REIMBURSEMENTS must be approved by the Executive Director.
  
2. After completing all necessary information, place the completed requisition form in the Purchasing Secretary's box. If an error occurs when filling out the document, it must be corrected with a single line through the error and initialed. No white-out may be used.
  
3. The Purchasing Secretary will then complete the following steps:
  - a. Verify that the Purchase Requisition is filled out completely, including Name, Date, Quantity, Description, Item #, Cost, and Company Information
  - b. Verify that the funds are available in the budget for the purchase or reimbursement.
  - c. Enter request into the Purchase Order Log.
  - d. Forwards the requisition to the individual(s) authorized to approve purchase requests.
  
4. When a Purchase Requisition is presented for approval, the individual(s) authorized to do so must:
  - a. Verify the Purchase Requisition is filled out completely, including Name, Date, Quantity, Description, Item #, Cost, and Company Information
  - b. Verify, when questions exist, that the purchase meets the needs of the school.
  - c. Verify that the funds are available in the budget for the purchase.
  - d. Places the approved requisition in the Purchasing Secretary's box
  
5. The Purchasing Secretary will then complete the following steps:
  - a. Verify that all appropriate signatures are on the Purchase Request. If a Travel/Meeting Request Estimate is included, Purchasing Secretary will book arrangements
  - b. Place the order with the vendor
  - c. Emails the Requestor that the item has been ordered and an estimated delivery date

**\*\*\*IMPORTANT:**

Items that have been delivered **MUST** be received by the Purchasing Secretary **BEFORE** you pick them up. This is a very important part of our purchasing system. If it is an absolute emergency, the Executive Director or Administrative Services Director are the only ones who can approve you taking these items before due process has taken place with the Purchasing Secretary.

EcoGreen

3784 S 1500 E Cir. #204

St. George, UT 84790

+14352167997

admin@stgeorgelandscaper.com

Estimate



ADDRESS

Jessica Bentley  
George Washington Academy  
2277 S. 300 E.  
St. George UT 84790

ESTIMATE #	DATE
4795	06/02/2026

DESCRIPTION	QTY	RATE	AMOUNT
06/02/2026			
Repair holes, stretch seams, clean weeds around outer edge, power brush/clean turf. Multiple areas will need to be pulled back re-leveled compacted, and then nailed	1	7,250.00	7,250.00

TERMS:

50% of Total due upon signing & scheduling in the amount of \$  
25% of Total due upon scheduling of shotcrete in the the amount of \$

20% of Total due upon scheduling of plaster in the the amount of \$

10% of Total due upon completion in the the amount of \$

All change orders are due immediately

LANDSCAPING - A 50% deposit of total is due prior to scheduling. Remaining balance due upon completion.

- Payment of deposit is considered as acceptance of terms.
- All Sub-contracted work performed will be paid in full at time of completion.
- EcoGreen may need to cross existing concrete with equipment, trucks, trailers, etc. Customer understands concrete may crack or scratch & EcoGreen will not be responsible for any damage.
- All plants/trees pricing are for those that EcoGreen stocks. Plants/trees not carried by EcoGreen can be installed at an additional cost.

SUBTOTAL	7,250.00
TAX	0.00
<b>TOTAL</b>	<b>\$7,250.00</b>

Accepted By

Accepted Date

# ESTIMATE

St George Turf LLC  
722 E Flag Stone Dr  
Washington, UT 84780

info@stgeorgeturf.com  
+1 (435) 287-4443



George Washington Academy: 2277 S 3000 E St. George, UT 84790

**Bill to**

George Washington Academy  
2277 S 3000 E St. George  
St George, Utah

**Ship to**

George Washington Academy  
2277 S 3000 E St. George  
St George, Utah

**Estimate details**

Estimate no.: 2084  
Estimate date: 06/12/2026

#	Date	Product or service	Description	Qty	Rate	Amount
1.		<b>Turf Repair</b>	Supply all materials and equipment to repair turf on soccer field.  This includes:  1. Adding a 6" stripe of white turf to redo all seams which will remove all of the frayed edges and loose seams. They will be glued with construction adhesive and 12" wide white seam tape that won't come unglued during the hot summer months. Each seam will be secured with staples.  2. Fixing all sink holes. This includes cutting turf open at source, filling in and compacting then laying back down and gluing it. We are assuming the turf is in good enough shape to do this. We won't know until we remove it to fix it.  3. On the burn holes, we can find the turf that matches best and patch it. It will be better than a burn hole but it will not match exactly.  4. Fix all of the outside edges  5. Broom and remove all debris to make it look the best we can.  * If the turf is too broken down when we start repairing it, you will either need to replace it completely or leave as is. We	1	\$46,500.00	\$46,500.00

We will hold no liability (Except our Fixes) on this project as we are fixing another companies work.

\* IF nails are over the whole field instead of just seams like they should be, an additional cost will occur.

**Total**

**\$46,500.00**

### Note to customer

Thank you for reaching out to us. We look forward to working with you!

St. George Turf - "Anything worth doing is worth doing well!"

50% deposit required to get on schedule and purchase of materials.  
Remaining balance due at time of completion.

**Accepted date**

**Accepted by**



**ClearTurf Care LLC**

Clean Turf, Clear Choice!

# George Washington Academy Option 1: Existing Turf Stabilization & Field Maintenance Proposal

Prepared for	<b>George Washington Academy</b>
Proposal Date	<b>June 9, 2026</b>
Estimated Field Size	<b>30,880 sq. ft.</b>
Proposal Option	<b>Option 1: Existing Turf Stabilization &amp; Field Maintenance</b>

**Professional field care. Clear recommendations. Dedicated accountability.**

## Executive Summary & Purpose

This Option 1 proposal outlines a one-time stabilization and initial deep field hygiene service for the existing synthetic turf field, followed by a dedicated 12-month turf care and maintenance program. Monthly service with quarterly deep field hygiene treatment is the recommended path. Full turf replacement is addressed separately in Option 2.

After walking the field and evaluating the current turf condition, seam separation, depressed areas, edge conditions, and general field wear, ClearTurf Care recommends a two-part plan:

- Phase 1: One-Time Existing Turf Stabilization & Initial Deep Field Hygiene Service
- Phase 2: Ongoing Monthly Field Maintenance Program, with quarterly deep field hygiene services

**This proposal is designed to improve short-term safety, cleanliness, appearance, and usability while acknowledging the limitations of the existing turf system. Because the field is showing age-related wear and seam/base concerns, this option should be understood as a stabilization and maintenance plan - not a full restoration or permanent replacement solution.**

## Program Value

This program is designed to help George Washington Academy improve the appearance, cleanliness, usability, and maintenance consistency of the existing field while reducing preventable deterioration between services. Routine field care can help identify developing seam, edge, infill, and surface concerns before they become larger issues.

## Why ClearTurf Care

ClearTurf Care specializes in synthetic turf cleaning, grooming, odor control, field hygiene, and ongoing turf maintenance in Southern Utah. Unlike general landscaping or janitorial service, our work is focused specifically on synthetic turf surfaces, including debris removal, fiber lift/reset, infill awareness, odor and hygiene support, seam/edge monitoring, and recurring field condition documentation.

For George Washington Academy, ClearTurf Care provides a single point of accountability for field care, maintenance scheduling, service documentation, and coordinated repair or replacement work under the approved scope. This matters because turf systems perform best when cleaning methods, grooming cadence, chemical treatments, and field condition tracking are consistent over time.

ClearTurf Care can provide required vendor documentation, insurance information, and scheduling coordination upon request. Our goal is to help the school make a clear facilities decision, then support the field with professional, repeatable maintenance rather than one-off cleanups.

# Board Decision Summary

The following summary is provided for quick board review. Full scope, limitations, payment terms, and agreement language are included in the sections that follow.

Decision Item	Summary
Recommended Action	Approve Option 1 if George Washington Academy wants to improve short-term field safety, cleanliness, appearance, and usability while deferring full replacement.
Phase 1 Investment	One-Time Existing Turf Stabilization & Initial Deep Field Hygiene Service - \$9,450
Recommended Maintenance	Monthly Field Maintenance Program with Quarterly Deep Field Hygiene Service - \$50,704/year
Flat Monthly Billing	Recommended maintenance may be billed at \$4,225/month over a 12-month agreement.
Total First-Year Investment	\$60,154
Estimated Field Size	30,880 sq. ft.
Estimated Phase 1 Timeline	One scheduled service day, subject to field access, weather, and site conditions.
Maintenance Agreement Term	12 months, with annual renewal unless either party provides 60-day notice of non-renewal.

**Recommendation: Option 1 is a practical stabilization path. It is not a full restoration and does not replace the long-term value of full field replacement.**

## Recommended Timeline

George Washington Academy has identified August 7, 2026 as the requested completion target. The Option 1 stabilization path is expected to be completed well before that date, subject to timely approval, payment processing, field access, weather, and scheduling.

Step	Target Timing
Board review / option selection	As soon as possible
FreshBooks approval + Phase 1 payment	Immediately after option selection
Phase 1 stabilization + initial deep field hygiene service	Scheduled promptly after approval
Estimated Phase 1 completion	One scheduled service day
Monthly maintenance agreement begins	After Phase 1 completion, unless otherwise agreed in writing
Requested completion readiness	Prior to August 7, 2026

## Estimated Field Size

Based on field walkthrough measurements and aerial mapping, this proposal uses an estimated field size of **30,880 sq. ft.** Final pricing may be adjusted if the verified serviced square footage differs materially from this estimate.

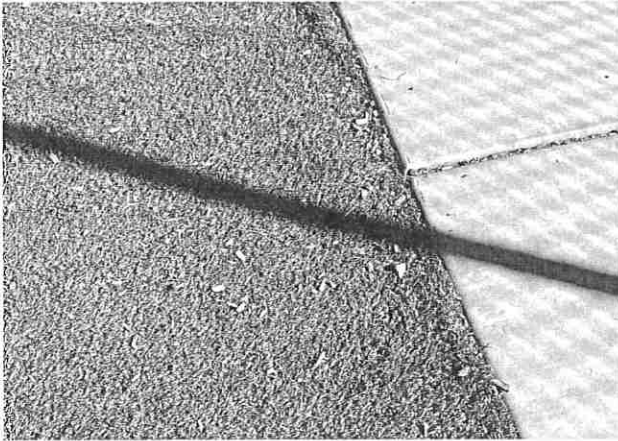
## Current Field Condition Summary

- Visible seam separation and seam wear
- Depressed or uneven areas beneath the turf
- Areas where turf may need to be pulled back and re-leveled
- Edge weed growth and surface debris
- Turf material showing signs of age and wear
- Limited ability to stretch the existing turf due to its current condition
- Limited ability to fully rejoin seams due to turf age, backing condition, and material limitations

The existing turf appears to be near the outer range of its useful service life for this type of field. ClearTurf Care recommends this stabilization plan as a short-term improvement option. Full turf replacement remains the stronger long-term solution and is addressed separately in Option 2.

## Site Reference & Field Condition Photos

The following images provide a high-level reference for visible seam separation, depressed areas, edge buildup, and overall field condition observed during the site review.



Edge buildup and perimeter condition near hardscape.



Visible seam wear and surface separation through turf fibers.



Additional seam wear and traffic-related surface deterioration.



Depressed area / possible trip hazard requiring practical stabilization.

# Phase 1: One-Time Existing Turf Stabilization & Initial Deep Field Hygiene Service

Phase 1 is a standalone initial project and is billed separately from the recurring 12-month maintenance agreement. It is intended to improve the current field to the best practical extent possible before scheduled maintenance begins.

## Scope of Work

- Up to one full day of field repair/stabilization labor
- Pulling back affected turf areas where feasible
- Re-leveling depressed areas beneath the turf where accessible
- Adding road base in isolated repair areas as needed
- Improving low spots and uneven areas where practical
- Re-securing loose turf sections where needed
- Addressing seam concerns where feasible
- Use of seam tape and glue where applicable
- Infill sand for isolated repair areas only
- Surface debris removal
- Field grooming and fiber reset
- Initial Deep Field Hygiene Service, including full-field OxyTurf sanitation/deodorization application
- Post-service field condition notes

## Important Repair Limitations

Due to the age, construction quality, backing condition, and current state of the existing turf, full turf stretching and complete seam joining may not be feasible. This service is intended to improve short-term safety, cleanliness, appearance, and usability. It should not be considered a full restoration, permanent correction, or like-new repair.

Phase 1 Pricing	Price
Existing Turf Stabilization Repair	\$2,950
Initial Standard Field Maintenance Service	\$3,088
Initial Deep Field Hygiene Service with OxyTurf	\$3,412
<b>Phase 1 Total</b>	<b>\$9,450</b>

## Scheduling & Field Access

Services will be scheduled in coordination with George Washington Academy to minimize disruption to student use, athletic activity, school events, and campus operations. Weather, field access, and school scheduling may affect exact service dates. The one-time stabilization scope is expected to be completed in one scheduled service day, subject to field conditions and access.

## Phase 2: Recommended 12-Month Field Maintenance Agreement

### Recommended Ongoing Maintenance Program

ClearTurf Care recommends the Monthly Field Maintenance Program for George Washington Academy because the field is a student-use, high-visibility synthetic field with ongoing cleanliness, safety, appearance, and asset-protection expectations. Alternative cadences are included for budget consideration; however, monthly maintenance is the recommended standard for this field based on its school-use environment, size, visibility, and expected wear pattern.

The Monthly Field Maintenance Program includes 8 Standard Field Maintenance Services and 4 Quarterly Deep Field Hygiene Services for 12 total scheduled visits per year. Quarterly Deep Field Hygiene Services replace the standard service during those months, so the school is not billed for both a standard and deep service in the same month.

Service Type	What It Includes
Standard Field Maintenance Service	Surface debris removal, power brushing/grooming, turf fiber lift and reset, field appearance improvement, light edge weed monitoring, visual inspection of seams/edges/trip hazards, and basic field condition notes.
Quarterly Deep Field Hygiene Service	Everything included in Standard Field Maintenance, plus full-field OxyTurf sanitation/deodorization treatment, deeper field grooming and surface reset, application/dwell process, odor and contamination control support, and post-service field condition notes.

Recommended Monthly Program	Quantity	Price Per Service	Annual Total
Standard Field Maintenance Service	8	\$3,088	\$24,704
Quarterly Deep Field Hygiene Service	4	\$6,500	\$26,000
Total Annual Maintenance Program	12 visits		\$50,704
<b>Flat Monthly Billing</b>	<b>12 months</b>		<b>\$4,225/month</b>

For budgeting simplicity, ClearTurf Care recommends flat monthly billing over a 12-month maintenance agreement.

### Alternative Maintenance Cadences

While ClearTurf Care strongly recommends monthly maintenance for an active school-use field, the following alternatives are available for board consideration as budget alternatives rather than equal recommendations.

Alternative	Annual Service Structure	Annual Total	Flat Monthly Billing
Bi-Monthly Maintenance Program	2 Standard Field Maintenance Services + 4 Quarterly Deep Field Hygiene Services; 6 total scheduled visits per year	\$34,028.80	\$2,836/month
Quarterly Deep Field Hygiene Program	4 Quarterly Deep Field Hygiene Services only; 4 total scheduled visits per year	\$26,000	\$2,167/month

The quarterly-only cadence is the minimum service option and is not ClearTurf Care's recommended cadence for an active school-use synthetic field.

## Investment Summary

Phase	Investment
Phase 1: One-Time Existing Turf Stabilization & Initial Deep Field Hygiene Service	\$9,450
Phase 2: 12-Month Recommended Monthly Field Maintenance Program	\$50,704/year
<b>Total First-Year Investment</b>	<b>\$60,154</b>

Phase 1 is billed separately from the 12-month maintenance agreement. The 12-month maintenance agreement begins after completion of Phase 1, unless both parties agree to a different start date in writing. After the one-time stabilization service is completed, ongoing annual maintenance continues at \$50,704/year, with the recommended monthly flat billing amount of \$4,225/month. Annual prepayment for the selected maintenance agreement is available upon request and does not alter the approved scope, service schedule, renewal terms, or dedicated provider agreement.

## Dedicated Field Care Provider

During the term of the maintenance agreement, ClearTurf Care LLC shall serve as George Washington Academy's dedicated synthetic turf care and maintenance provider for the field area covered under this proposal.

During the active agreement term, specialized synthetic turf maintenance for the covered field area should be coordinated through ClearTurf Care to maintain consistency in products, service records, field condition tracking, and accountability. George Washington Academy should not engage another third-party artificial turf cleaning, grooming, deodorizing, sanitizing, infill maintenance, turf repair, or synthetic turf maintenance provider for the covered field area during the active agreement term without prior written approval from ClearTurf Care LLC.

This provision does not prevent George Washington Academy staff from performing routine day-to-day field stewardship, such as removing visible trash, reporting damage, restricting unsafe use, or addressing immediate safety concerns. Specialized turf care, cleaning, chemical treatment, infill work, grooming, seam repair, or maintenance-related service work shall be coordinated through ClearTurf Care LLC unless otherwise agreed to in writing.

ClearTurf Care LLC may, at its discretion, coordinate qualified third-party specialists, installers, or repair partners under ClearTurf Care's project oversight when specialized repair, replacement, or installation work is required. Any such work shall remain coordinated through ClearTurf Care LLC unless separately authorized in writing.

## Agreement Term & Renewal

The 12-month maintenance agreement shall begin after completion of the initial project phase, or on another mutually agreed service start date, and shall continue for an initial term of twelve (12) months.

At the end of the initial term, the maintenance agreement shall automatically renew for successive twelve (12) month terms unless either party provides written notice of non-renewal at least sixty (60) days prior to the end of the then-current term.

This renewal structure is intended to support consistent field care, scheduling continuity, product planning, maintenance recordkeeping, and long-term accountability for the covered synthetic turf area.

## Related Long-Term Option: Full Field Replacement

Because of the age, seam limitations, and current condition of the existing turf, ClearTurf Care is also providing a separate full field replacement proposal as Option 2. This Option 1 proposal is limited to short-term stabilization and dedicated maintenance service.

## Exclusions & Clarifications

This Option 1 proposal does not include:

- Full turf replacement
- Complete seam reconstruction
- Guaranteed full seam closure
- Full turf stretching
- Major base reconstruction beyond accessible repair areas
- Full-field infill replenishment
- Drainage redesign
- Sports markings, striping, or logos
- Repair of hidden or unknown base failures
- Any work outside the identified field area unless separately approved

Additional repair needs discovered during service may be quoted separately if they fall outside the included stabilization scope.

## Service Review & Limited Workmanship Follow-Up

ClearTurf Care will perform all approved services in a professional manner consistent with the limitations of the existing turf condition and the approved scope of work. If a concern arises from work performed by ClearTurf Care, it must be reported within seven (7) calendar days of service for review. This follow-up provision does not apply to ordinary wear, misuse, weather-related changes, hidden subsurface conditions, third-party damage, or conditions outside the approved scope.

## Payment Terms & Acceptance Process

The one-time Existing Turf Stabilization & Initial Deep Field Hygiene Service is billed separately from the 12-month maintenance agreement. Payment for Phase 1 is due upon formal acceptance and prior to scheduling unless otherwise agreed to in writing. The 12-month maintenance agreement may be billed as a flat monthly amount according to the selected maintenance cadence. Annual prepayment for the selected maintenance agreement is available upon request and does not alter the approved scope, service schedule, renewal terms, or dedicated provider agreement.

Upon board selection of this option, ClearTurf Care will issue the corresponding FreshBooks estimate/proposal for formal approval, payment processing, and scheduling. This PDF proposal is intended to serve as the governing scope document unless superseded by a later written agreement.

## Proposal Validity & Payment Notes

This proposal is valid for 30 days from the proposal date unless otherwise extended in writing. Payment terms are subject to final approval, selected service cadence, and any mutually agreed revisions before formal acceptance.

## Recommendation

- ClearTurf Care recommends this stabilization option as a short-term improvement plan for the existing field. This option may help improve safety, appearance, cleanliness, and usability; however, the current turf appears to be aged and limited in its ability to be permanently repaired.

If the school chooses to continue using the current field, ClearTurf Care strongly recommends the Monthly Field Maintenance Program with Quarterly Deep Field Hygiene Service to help manage debris buildup, field appearance, student-use hygiene, seam visibility, and preventable wear.

## Acceptance

Approved By

Name

Title

Signature

Date



**ClearTurf Care LLC**

Clean Turf, Clear Choice!

# George Washington Academy Option 2: Full Field Replacement & Field Maintenance Proposal

Prepared for	<b>George Washington Academy</b>
Proposal Date	<b>June 9, 2026</b>
Estimated Field Size	<b>30,880 sq. ft.</b>
Proposal Option	<b>Option 2: Full Field Replacement &amp; Field Maintenance</b>

**Professional field care. Clear recommendations. Dedicated accountability.**

## Executive Summary & Purpose

This Option 2 proposal outlines the full replacement of the existing synthetic turf field, followed by a dedicated 12-month turf care and maintenance program. Monthly maintenance with quarterly deep field hygiene treatment is the recommended path to protect the new field investment.

After evaluating the current field condition, seam limitations, depressed areas, and signs of age-related wear, ClearTurf Care recommends full field replacement as the strongest long-term solution for George Washington Academy.

**This option replaces an aging, repair-limited turf system with a new field system and pairs that investment with dedicated monthly maintenance to protect appearance, usability, hygiene, and service life.**

## Program Value

This program is designed to help George Washington Academy protect a significant field investment through consistent cleaning, grooming, field monitoring, and quarterly hygiene-focused service. Routine field care can help maintain appearance, support safer field conditions, reduce preventable wear, and identify developing seam, edge, infill, or surface concerns before they become larger issues.

## Why ClearTurf Care

ClearTurf Care specializes in synthetic turf cleaning, grooming, odor control, field hygiene, and ongoing turf maintenance in Southern Utah. Unlike general landscaping or janitorial service, our work is focused specifically on synthetic turf surfaces, including debris removal, fiber lift/reset, infill awareness, odor and hygiene support, seam/edge monitoring, and recurring field condition documentation.

For George Washington Academy, ClearTurf Care provides a single point of accountability for field care, maintenance scheduling, service documentation, and coordinated repair or replacement work under the approved scope. This matters because turf systems perform best when cleaning methods, grooming cadence, chemical treatments, and field condition tracking are consistent over time.

ClearTurf Care can provide required vendor documentation, insurance information, and scheduling coordination upon request. Our goal is to help the school make a clear facilities decision, then support the field with professional, repeatable maintenance rather than one-off cleanups.

# Board Decision Summary

The following summary is provided for quick board review. Full scope, payment terms, maintenance terms, and agreement language are included in the sections that follow.

Decision Item	Summary
Recommended Action	Approve Option 2 if George Washington Academy wants the strongest long-term solution and a new field system protected by dedicated monthly maintenance.
Phase 1 Investment	Full Field Replacement Project - \$253,911
Required Deposit	50% deposit due before material ordering, project scheduling, and installation mobilization - \$126,955.50
Balance Due	Remaining 50% due upon substantial completion - \$126,955.50
Recommended Maintenance	Monthly Field Maintenance Program with Quarterly Deep Field Hygiene Service - \$50,704/year
Flat Monthly Billing	Recommended maintenance may be billed at \$4,225/month over a 12-month agreement.
Total First-Year Investment	\$304,615
Estimated Field Size	30,880 sq. ft.
Maintenance Agreement Term	12 months, with annual renewal unless either party provides 60-day notice of non-renewal.

**Recommendation: Option 2 is the strongest long-term field solution and should be paired with monthly maintenance to protect the investment.**

## Recommended Timeline

George Washington Academy has identified August 7, 2026 as the requested completion target. Installation scheduling has been confirmed as available for completion no later than August 7, 2026, subject to timely board approval, deposit processing, material ordering, field access, weather, and project coordination.

Step	Target Timing
Board review / option selection	As soon as possible
FreshBooks approval + 50% deposit	Immediately after option selection
Material ordering + installation scheduling	After deposit is received
Demo/removal + field preparation	Scheduled based on installer availability and field access
Turf installation + infill + power brooming	To follow site prep and material availability
Final walkthrough / substantial completion	No later than August 7, 2026, subject to timely approval and required project conditions
Monthly maintenance agreement begins	After replacement completion, unless otherwise agreed in writing

## Estimated Field Size

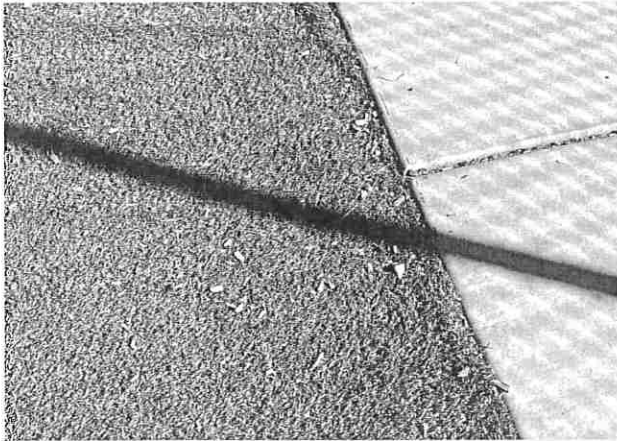
Based on field walkthrough measurements and aerial mapping, this proposal uses an estimated field size of **30,880 sq. ft.** Final pricing may be adjusted if the verified project square footage differs materially from this estimate.

## Why Full Replacement Is Recommended

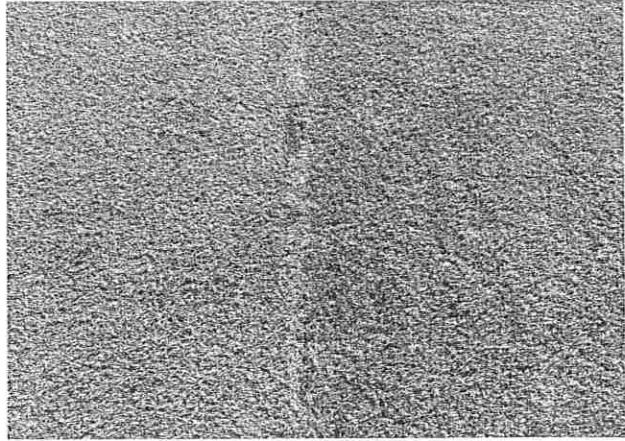
- The existing turf is showing age-related wear and seam limitations
- Full stretching and complete seam restoration may not be feasible with the current turf system
- Depressed or uneven areas suggest the field would benefit from proper base preparation and reinstallation
- A replacement system is more predictable than repeated short-term repairs
- A new field can be paired with a dedicated maintenance program from day one to protect the investment

## Site Reference & Field Condition Photos

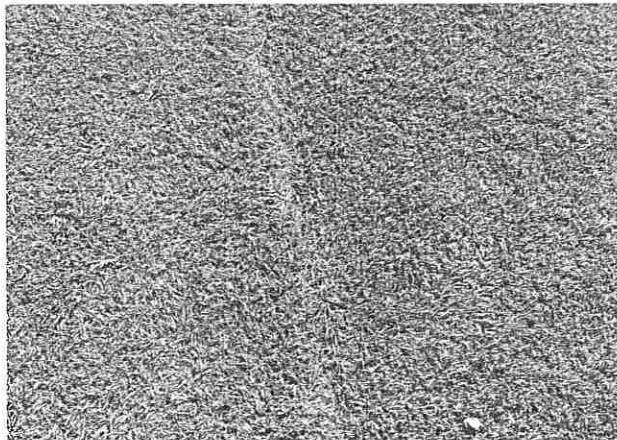
The following images provide a high-level reference for visible seam separation, depressed areas, edge buildup, and overall field condition supporting the recommendation for full field replacement.



Edge buildup and perimeter condition near hardscape.



Visible seam wear and surface separation through turf fibers.



Additional seam wear and traffic-related surface deterioration.



Depressed area / possible trip hazard requiring practical stabilization.

## Proposed Turf System

The proposed turf selection is an Ultra Play 100oz turf product or approved equivalent. This turf choice is positioned as a higher-density option better suited for a high-use school environment than a lower-weight decorative or economy turf product.

Because George Washington Academy's field is used by students and subject to repeated activity, concentrated foot traffic, and public visibility, ClearTurf Care recommends a turf system selected for improved durability, appearance retention, and long-term serviceability.

**Face weight alone does not determine field performance. Long-term success depends on the complete system: turf product, base preparation, drainage, infill, seaming, installation quality, and ongoing maintenance. This proposal pairs the replacement field with dedicated monthly maintenance to protect the investment.**

Any turf product substitution would be reviewed for suitability before installation. Product specifications for the proposed turf system can be provided upon request.

## Phase 1: Full Field Replacement Project

ClearTurf Care will coordinate and manage the full field replacement project through qualified turf installation resources under ClearTurf Care's project oversight.

### Scope of Work

- Demo and removal of the existing turf
- Ground preparation/sub-grading of existing soil
- Up to 4 inches of road base/chat compacted with proper drainage
- Artificial turf supplied and installed
- Ultra Play 100oz turf product or approved equivalent
- Turf laid, seamed, glued, and perimeter staked
- 2 lbs. per sq. ft. of desired infill sand applied to the turf
- Power brooming to stand up turf fibers and complete final field presentation
- Project coordination, scheduling, and field transition oversight through ClearTurf Care

Phase 1 Replacement Pricing	Price
Full Field Replacement Project, including demolition/removal, turf installation, infill, power brooming, and ClearTurf project coordination	\$253,911

This price includes demolition/removal, base preparation as described, turf installation, infill, power brooming, and ClearTurf Care project coordination for the covered field area.

## Scheduling & Field Access

Services will be scheduled in coordination with George Washington Academy to minimize disruption to student use, athletic activity, school events, and campus operations. Weather, field access, and school scheduling may affect exact service dates. Replacement project timing will be confirmed after proposal acceptance, deposit receipt, material availability, and installation scheduling.

## Payment Terms for Full Replacement

Payment Milestone	Amount
50% deposit required before material ordering, project scheduling, and installation mobilization	\$126,955.50
Remaining 50% balance due upon substantial completion of the installation	\$126,955.50
<b>Total Full Field Replacement Project</b>	<b>\$253,911</b>

Ongoing maintenance services are billed separately according to the selected maintenance agreement and are intended to begin after completion of the replacement project, unless otherwise agreed to in writing.

## Phase 2: Recommended 12-Month Field Maintenance Agreement

### Recommended Ongoing Maintenance Program

ClearTurf Care recommends the Monthly Field Maintenance Program for George Washington Academy because the field is a student-use, high-visibility synthetic field with ongoing cleanliness, safety, appearance, and asset-protection expectations. Alternative cadences are included for budget consideration; however, monthly maintenance is the recommended standard for this field based on its school-use environment, size, visibility, and expected wear pattern.

The Monthly Field Maintenance Program includes 8 Standard Field Maintenance Services and 4 Quarterly Deep Field Hygiene Services for 12 total scheduled visits per year. Quarterly Deep Field Hygiene Services replace the standard service during those months, so the school is not billed for both a standard and deep service in the same month.

Service Type	What It Includes
Standard Field Maintenance Service	Surface debris removal, power brushing/grooming, turf fiber lift and reset, field appearance improvement, light edge weed monitoring, visual inspection of seams/edges/trip hazards, and basic field condition notes.
Quarterly Deep Field Hygiene Service	Everything included in Standard Field Maintenance, plus full-field OxyTurf sanitation/deodorization treatment, deeper field grooming and surface reset, application/dwell process, odor and contamination control support, and post-service field condition notes.

Recommended Monthly Program	Quantity	Price Per Service	Annual Total
Standard Field Maintenance Service	8	\$3,088	\$24,704
Quarterly Deep Field Hygiene Service	4	\$6,500	\$26,000
Total Annual Maintenance Program	12 visits		\$50,704
<b>Flat Monthly Billing</b>	<b>12 months</b>		<b>\$4,225/month</b>

For budgeting simplicity, ClearTurf Care recommends flat monthly billing over a 12-month maintenance agreement.

### Alternative Maintenance Cadences

While ClearTurf Care strongly recommends monthly maintenance for an active school-use field, the following alternatives are available for board consideration as budget alternatives rather than equal recommendations.

Alternative	Annual Service Structure	Annual Total	Flat Monthly Billing
Bi-Monthly Maintenance Program	2 Standard Field Maintenance Services + 4 Quarterly Deep Field Hygiene Services; 6 total scheduled visits per year	\$34,028.80	\$2,836/month
Quarterly Deep Field Hygiene Program	4 Quarterly Deep Field Hygiene Services only; 4 total scheduled visits per year	\$26,000	\$2,167/month

The quarterly-only cadence is the minimum service option and is not ClearTurf Care's recommended cadence for an active school-use synthetic field.

## Investment Summary

Phase	Investment
Phase 1: Full Field Replacement Project	\$253,911
Phase 2: 12-Month Recommended Monthly Field Maintenance Program	\$50,704/year
<b>Total First-Year Investment</b>	<b>\$304,615</b>

The full replacement project is billed according to the replacement payment terms. The 12-month maintenance agreement begins after completion of the replacement project unless otherwise agreed in writing. Maintenance is billed separately and may be billed as a flat monthly amount of \$4,225/month. Annual prepayment for the selected maintenance agreement is available upon request and does not alter the approved scope, service schedule, renewal terms, or dedicated provider agreement.

## Dedicated Field Care Provider

During the term of the maintenance agreement, ClearTurf Care LLC shall serve as George Washington Academy’s dedicated synthetic turf care and maintenance provider for the field area covered under this proposal.

During the active agreement term, specialized synthetic turf maintenance for the covered field area should be coordinated through ClearTurf Care to maintain consistency in products, service records, field condition tracking, and accountability. George Washington Academy should not engage another third-party artificial turf cleaning, grooming, deodorizing, sanitizing, infill maintenance, turf repair, or synthetic turf maintenance provider for the covered field area during the active agreement term without prior written approval from ClearTurf Care LLC.

This provision does not prevent George Washington Academy staff from performing routine day-to-day field stewardship, such as removing visible trash, reporting damage, restricting unsafe use, or addressing immediate safety concerns. Specialized turf care, cleaning, chemical treatment, infill work, grooming, seam repair, or maintenance-related service work shall be coordinated through ClearTurf Care LLC unless otherwise agreed to in writing.

ClearTurf Care LLC may, at its discretion, coordinate qualified third-party specialists, installers, or repair partners under ClearTurf Care’s project oversight when specialized repair, replacement, or installation work is required. Any such work shall remain coordinated through ClearTurf Care LLC unless separately authorized in writing.

## Agreement Term & Renewal

The 12-month maintenance agreement shall begin after completion of the initial project phase, or on another mutually agreed service start date, and shall continue for an initial term of twelve (12) months.

At the end of the initial term, the maintenance agreement shall automatically renew for successive twelve (12) month terms unless either party provides written notice of non-renewal at least sixty (60) days prior to the end of the then-current term.

This renewal structure is intended to support consistent field care, scheduling continuity, product planning, maintenance recordkeeping, and long-term accountability for the covered synthetic turf area.

## Related Short-Term Option: Existing Turf Stabilization

ClearTurf Care is also providing a separate stabilization proposal as Option 1. That short-term option may improve the current field’s safety, appearance, cleanliness, and usability, but it is not a full replacement or permanent correction.

## Exclusions & Clarifications

This Option 2 proposal does not include:

- Sports markings, striping, painted graphics, or logos unless specifically added in writing
- Electrical, irrigation, fencing, concrete, or unrelated site improvements
- Drainage redesign beyond the included field/base preparation scope
- Unexpected subsurface conditions requiring additional excavation, disposal, or engineering
- Permits, inspections, or third-party testing unless required and separately approved
- Work outside the identified field area unless separately approved
- Maintenance services beyond the selected maintenance agreement

Additional conditions discovered during demolition or installation may be quoted separately if they fall outside the included replacement scope.

## Service Review & Limited Workmanship Follow-Up

ClearTurf Care will perform all approved services in a professional manner consistent with the approved scope of work and the proposed field system. If a concern arises from work performed by ClearTurf Care, it must be reported within seven (7) calendar days of substantial completion or service for review. This follow-up provision does not apply to ordinary wear, misuse, weather-related changes, hidden subsurface conditions, third-party damage, or conditions outside the approved scope.

## FreshBooks Approval & Acceptance Process

Upon board selection of this option, ClearTurf Care will issue the corresponding FreshBooks estimate/proposal for formal approval, deposit/payment processing, and scheduling. This PDF proposal is intended to serve as the governing scope document unless superseded by a later written agreement.

## Proposal Validity & Payment Notes

This proposal is valid for 30 days from the proposal date unless otherwise extended in writing. Payment terms are subject to final approval, selected service cadence, and any mutually agreed revisions before formal acceptance.

## Recommendation

ClearTurf Care recommends full field replacement as the strongest long-term solution due to the current field's age, seam limitations, repair limitations, and expected ongoing student use.

**If George Washington Academy chooses full replacement, ClearTurf Care strongly recommends the Monthly Field Maintenance Program with Quarterly Deep Field Hygiene Service to protect the new field investment, support appearance and field hygiene, and reduce avoidable wear.**

# Acceptance

Approved By

Name

Title

Signature

Date



## PROPOSAL FOR BOARD ACTION

**Proposal Title:** 2026-2027 IXL Subscription

**Submitted by:** B. Clark/ J. Rogers

**Originating Committee:** N/A

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

### **Situation:**

We recommend the continued use of IXL, an evidence-based online learning platform that supports student growth in reading, mathematics, science, and social studies. IXL is fully aligned with state standards and integrates seamlessly with our core curriculum, enhancing both classroom instruction and individualized learning.

### **Background Information, including a list of reviewing committees:**

Over the past few years, a review of multiple online instructional platforms was conducted to evaluate their effectiveness in supporting differentiation and academic extension across content areas. Based on this research, IXL emerged as the most comprehensive and effective tool. It offers real-time diagnostics, personalized learning paths, and detailed data reporting that allow teachers to target instruction and meet individual student needs. IXL's alignment with state standards and its ease of integration with our existing curriculum further support its selection as

### **Assessment:**

IXL has played an integral role in measuring student learning in both math and reading from the first day of school. The platform's diagnostic tool provides immediate insight into each student's skill level, creating individualized learning plans and allowing educators to monitor growth over time. Teachers use IXL data to inform instruction, identify areas for reteaching, and track progress toward proficiency. The consistent use of IXL throughout the year supports a continuous cycle of assessment and instruction, helping ensure that every student is appropriately

### **Recommendation:**

We respectfully request the Board of Directors approve the renewal of IXL for the upcoming school year to ensure continued academic support and progress for our students.

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at [skelly@gwacademy.org](mailto:skelly@gwacademy.org) by the 15<sup>th</sup> day of the month of the Board meeting.



Submitted By: B. Clark

Date: 6/1/26 Vendor: IXL

Website/Contact Info: \_\_\_\_\_

BILL/SHIP TO: George Washington Academy  
2277 S. 3000 E.  
St. George, UT 84790

This is a/an (Circle One):

Purchase Order/Invoice P.O. # \_\_\_\_\_

School Credit Card Purchase \_\_\_\_\_

School Credit Card (Admin) \_\_\_\_\_

Authorization for Travel \_\_\_\_\_

Dates of Travel: \_\_\_\_\_

Reimbursement Request (Fill Out Below & Attach all Receipts)

Teacher Supply Account Purchase? Y N

QTY	ITEM #	DESCRIPTION (include dates as applicable)	UNIT PRICE	LINE TOTAL
		IXL Subscription for 8/9/26 - 8/9/27		
425		Grades K-2 Math	\$14.00	5,950.00
275		Grades 3-4 Math/ECA	\$19.50	5,362.50
350		Grades 5-7 IXL Complete (Math, ECA, Science, SS)	\$24.50	8,575.00

**Budget Category:** (Administration Only)

300 Professional & Technical Budget Detail: \_\_\_\_\_

400 Purchased Property Services Budget Detail: \_\_\_\_\_

500 Other Purchased Services Budget Detail: \_\_\_\_\_

600 Supplies & Materials Budget Detail: \_\_\_\_\_

700 Property Budget Detail: \_\_\_\_\_

Principal Discretionary Land Trust  
Curriculum CCA

Student Incentives \_\_\_\_\_

Special Education \_\_\_\_\_

Other: \_\_\_\_\_

Notes: \_\_\_\_\_

<b>Procurement:</b> If the item is over \$100 and/service is over \$1,000, you are required to request 3 bids.	Subtotal	
Please attach all bids to this requisition and a brief explanation of why you chose the vendor.	Shipping	
	Sales Tax	
	<b>TOTAL</b>	<b>19,887.50</b>

[Signature] 6/1/26  
Executive Director's Approval Date  
(For purchases up to \$2,000)

\_\_\_\_\_  
Approving Board Member Date  
(For purchases between \$2,001 - \$5,000)

\_\_\_\_\_  
Board Chair or Date  
Board Member on Finance Committee  
For purchases over \$5,000  
\*Purchases over \$5,000 MUST be approved in a board meeting



# RENEWAL QUOTE

IXL Learning  
 777 Mariners Island Blvd., Suite 600  
 San Mateo, CA 94404

QUOTE # 1620251-1  
 DATE: MAY 13, 2026

**TO:**  
 Steve Erickson  
 George Washington Academy  
 2277 S 3000 E  
 Saint George, UT 84790

**COMMENTS OR SPECIAL INSTRUCTIONS**

SALESPERSON	ACCOUNT #	RENEWAL PERIOD	QUOTE VALID UNTIL
Elizabeth Vanegas	A24-5301627	August 9, 2026 - August 9, 2027	August 9, 2026

SUBSCRIPTIONS	QUANTITY	LIST UNIT PRICE	NET PRICE
IXL site license, including:			
Grades 5-7 Subjects: IXL Complete (Math, ELA, Science, and Social studies)	350	\$24.50	\$8,575.00
Grades 3-4 Subjects: Math and ELA	275	\$19.50	\$5,362.50
Grades K-2 Subject: Math	425	\$14.00	\$5,950.00
		Total Price	\$19,887.50

TOTALS	
Total Subscriptions List Price	\$19,887.50
Grand Total	\$19,887.50

**Ordering instructions**

We accept payment by purchase order, check, or credit card. To submit a purchase order for this quote, [click here](#) or go to <https://www.ixl.com/po-upload> and enter quote # 1620251-1. Paying over \$5,000 via credit card will result in a 3% fee. For international accounts, we can accept wire transfers for an additional fee.



**SALES CONTRACT**

CONTRACT #1620251-1

May 13, 2026

IXL Learning  
777 Mariners Island Blvd., Suite 600  
San Mateo, CA 94404

**CUSTOMER**

Steve Erickson  
George Washington Academy  
2277 S 3000 E  
Saint George, UT 84790

**RENEWAL INFO**

Salesperson	Account #	Quote #	Renewal period
Elizabeth Vanegas	A24-5301627	1620251-1	August 9, 2026 - August 9, 2027

**PAYMENT PLAN**

Amount	Invoice date
\$19,887.50	August 23, 2026
<b>TOTAL</b>	<b>\$19,887.50</b>

*Price valid until August 9, 2026*

**ACCEPTANCE OF SALES CONTRACT**

This is a binding agreement of payment between IXL Learning and the Purchaser. Your signature indicates that you have received, reviewed, and accepted the attached Terms and Conditions of Sale and that you agree to pay the full license price listed above within 60 days of the invoice date. Without a signature, your order may not be processed.

Acknowledged and agreed to:

**AUTHORIZED SIGNATURE**

**DATE**



## TERMS AND CONDITIONS OF SALE

THIS IS A LEGAL DOCUMENT ("SALES CONTRACT") BETWEEN THE PURCHASER SHOWN ABOVE ("YOU") AND IXL LEARNING ("SELLER"). PLEASE READ THIS AGREEMENT CAREFULLY. YOU AGREE TO BE BOUND BY ALL OF THE TERMS AND CONDITIONS OF THE AGREEMENT, AS WELL AS BY THE WEBSITE TERMS OF SERVICE, WHICH ARE INCORPORATED BY REFERENCE. NO VARIATION OF THESE TERMS AND CONDITIONS ARE BINDING ON SELLER UNLESS AGREED TO IN WRITING SIGNED BY AN AUTHORIZED REPRESENTATIVE OF IXL LEARNING.

1. **PRICING:** The quoted purchase price of the license is valid through the "Price valid until" date on page 1. This price is not binding on IXL unless you have accepted it by sending us an executed Sales Contract by that date.
2. **PAYMENT:** If IXL decides to accept your Sales Contract, we will issue you an invoice. Complete payment of the amount of the stated purchase price is due within sixty (60) days of the invoice date. If payment is not received by the Seller within 60 days, the invoice is considered past due. IXL licenses with past due payments will be put on hold and are subject to termination. Termination does not relieve the Purchaser of the obligation to pay fees due to the Seller.

The full invoice amount must be paid either by check or by credit card. We accept Visa, MasterCard, American Express, and Discover.

All checks should be mailed to:

IXL Learning  
777 Mariners Island Blvd., Suite 600  
San Mateo, CA 94404

Credit card payments may be made by phone at (855) 255-8800.

Any late payment will incur interest at the rate of the lesser of 1% a month or the maximum permissible by law.

3. **CANCELLATION AND REFUND:** No cancellation will be accepted, and no refund issued, if it is more than thirty (30) days beyond the date of purchase for the license referenced in this Sales Contract. For cancellations and refunds of the license tendered under this Sales Contract to be accepted, the Seller must receive written notification of the cancellation within 30 days of purchase. Cancellations requested outside of the 30-day period will not be refunded, and the Purchaser will be responsible for completing the purchase as stated in the Sales Contract.
4. **LICENSES:** IXL grants you the right to provide access, through unique log-in IDs, to no more individuals than the quantity indicated on the first page. The terms and conditions of use for each of these individuals are governed by our website's Terms of Service. You agree to be responsible for their accounts, to monitor their use of their accounts, and to indemnify, defend, and hold us harmless for any claims arising out of or related to their use of IXL Learning's website and services. To the extent that these individuals are minors, you consent to our collection of their personal information as described in our Privacy Policy.

Classroom and Site licenses will be activated immediately upon receipt of your payment unless another date is specified or agreed to by IXL. Activation confirmation will be sent to the e-mail address provided by the school or individual completing the purchase.

If an individual who has an IXL account through a Classroom or Site license purchased by you is no longer affiliated with you, you may request that we deactivate the individual's account, or no longer associate it with your license, so that that license can be reassigned to another individual associated with your institution.

If you are a teacher, you represent and warrant that you have permission and authorization from your school and/or district to use the Services as part of your curriculum, and for purposes of Children's Online Privacy Protection Act ("COPPA") compliance, you represent and warrant that you are entering into these Terms on behalf of your school and/or district.

5. **PRIVACY:** If you are a school, district, or teacher, you acknowledge and agree that you are responsible for complying with COPPA, meaning that you must obtain advance written consent from all parents or guardians whose children under 13 will be accessing the website and services and you represent and warrant that you have obtained that consent. When obtaining consent, you must provide parents and guardians with our Privacy Policy. You are to keep all consents on file and provide them to us if we request them.
6. **DISCLAIMER OF WARRANTIES. YOU EXPRESSLY UNDERSTAND AND AGREE THAT:**
  - a. YOUR USE OF THE SERVICE IS AT YOUR SOLE RISK. THE SERVICE IS PROVIDED "AS IS," "AS AVAILABLE," AND WITH ALL FAULTS. IXL EXPRESSLY DISCLAIMS ALL WARRANTIES OF ANY KIND, WHETHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NONINFRINGEMENT.
  - b. IXL MAKES NO WARRANTY THAT (i) THE SERVICE WILL MEET YOUR REQUIREMENTS, (ii) THE SERVICE WILL BE UNINTERRUPTED, TIMELY,

SECURE, OR ERROR-FREE, (iii) THE RESULTS THAT MAY BE OBTAINED FROM THE USE OF THE SERVICE WILL BE ACCURATE OR RELIABLE, (iv) THE QUALITY OF ANY PRODUCTS, SERVICES, INFORMATION, OR OTHER MATERIAL PURCHASED OR OBTAINED BY YOU THROUGH THE SERVICE WILL MEET YOUR EXPECTATIONS, AND (v) ANY ERRORS IN THE SERVICE WILL BE CORRECTED.

c. ANY MATERIAL DOWNLOADED OR OTHERWISE OBTAINED THROUGH THE USE OF THE SERVICE IS DONE AT YOUR OWN DISCRETION AND RISK AND THAT YOU WILL BE SOLELY RESPONSIBLE FOR ANY DAMAGE TO YOUR COMPUTER SYSTEM OR LOSS OF DATA THAT RESULTS FROM THE DOWNLOAD OF ANY SUCH MATERIAL.

d. NO ADVICE OR INFORMATION, WHETHER ORAL OR WRITTEN, OBTAINED BY YOU FROM IXL OR THROUGH OR FROM THE SERVICE SHALL CREATE ANY WARRANTY NOT EXPRESSLY STATED IN THE TOS.

**Some states do not allow certain limitations on warranties, so certain of the above limitations may not apply to you.**

7. **LIMITATION OF LIABILITY:** YOU EXPRESSLY UNDERSTAND AND AGREE THAT IXL SHALL NOT BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL, OR EXEMPLARY DAMAGES, INCLUDING BUT NOT LIMITED TO, DAMAGES FOR LOSS OF PROFITS, GOODWILL, USE, DATA, OR OTHER INTANGIBLE LOSSES RESULTING FROM THE USE OR INABILITY TO USE THIS SERVICE. IN ALL INSTANCES, DAMAGES SHALL BE CAPPED AT ONE MONTH'S FEES.
8. **SEVERABILITY:** If any provision of this agreement is deemed invalid, illegal, or unenforceable, then that provision shall be deemed severable from these terms and shall not affect the validity and enforceability of any remaining provisions of this Sales Contract, which shall remain in full force and effect.
9. **ARBITRATION:** You agree that any dispute or claim you may have against IXL arising out of or related to this Sales Contract or the use of Services must be submitted to arbitration, before a single arbitrator appointed by JAMS/Endispute and conducted according to their rules in San Francisco, CA, USA, and that the determination of any such arbitrator shall be binding. The courts located in San Francisco, CA, USA, have exclusive jurisdiction over any judicial proceedings related to this agreement, and you waive any claim that such a court is an improper venue, inconvenient, or lacks jurisdiction over you.
10. **GOVERNING LAW:** The Sales Contract and the relationship between you and IXL are governed by the laws of the State of California without regard to conflict of law provisions.
11. **ENTIRE AGREEMENT:** This Sales Contract, which incorporates the Terms of Service by reference, is the final expression of the agreement between Purchaser and Seller and supersedes all prior representations, understandings, and agreements between the Purchaser and Seller relating to its subject matter. This Sales Contract cannot be modified, amended, or changed except in writing and signed by IXL.

Please contact IXL Learning with any questions regarding this sales contract:

Toll-free (855) 255-8800 | Direct (650) 372-4300 | E-mail [orders@ixl.com](mailto:orders@ixl.com)

Completed sales contracts should be emailed to your sales consultant.



## PROPOSAL FOR BOARD ACTION

**Proposal Title:** FY26 Final Budget

**Submitted by:** Spencer Adams

**Originating Committee:** Finance Committee

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

### **Situation:**

Each year the board needs to vote on a final budget to close out the fiscal year.

### **Background Information, including a list of reviewing committees:**

The finance committee has met regularly throughout the year and are comfortable with the final numbers being presented.

### **Assessment:**

After reviewing trends from prior years, along with known expenses that have not hit the budget yet, we have adjusted the final numbers to reflect more realistically, yet conservatively, where we anticipate coming in at the end of the fiscal year.

### **Recommendation:**

It is recommended that the 'FY26 Proposed Final Budget' column along with the construction forecast from under 'Reserves' section of the summary be approved as the final FY26 budget.

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at [skelly@gwacademy.org](mailto:skelly@gwacademy.org) by the 15<sup>th</sup> day of the month of the Board meeting.



## PROPOSAL FOR BOARD ACTION

**Proposal Title:** FY27 Original Budget

**Submitted by:** Spencer Adams

**Originating Committee:** Finance Committee

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

### **Situation:**

Each year the board needs to vote on an original budget to start out the upcoming fiscal year.

### **Background Information, including a list of reviewing committees:**

Blake and I have met several times reviewing plans for the upcoming year to ensure those plans would fit within the budget. Once the initial draft was complete, the finance committee went through and ironed it out.

### **Assessment:**

The State once again approved an increase to the WPU and local replacement fund. Even with the conservative approach to budgeting throughout the rest of the revenue, we are looking at an increase to revenue over \$588,000. With the already approved salary schedules being implemented, along with conservative budgets throughout, we once again have a very healthy budget to begin the year.

### **Recommendation:**

It is recommended that the 'FY27 Proposed Budget' column being approved as the original FY27 budget.

Please submit this form with all accompanying paperwork to the Board Clerk, Shelbi Kelly, at [skelly@gwacademy.org](mailto:skelly@gwacademy.org) by the 15<sup>th</sup> day of the month of the Board meeting.



## PROPOSAL FOR BOARD ACTION

**Proposal Title:** GWA PTO Policy

**Submitted by:** Casey Unrein

**Originating Committee:** Finance + Policy with limited final review

Please briefly describe: (1) the situation giving rise to the proposal, (2) the background behind the proposal, (3) your assessment of the situation/background, and (4) your recommendation to the Board.

### **Situation:**

The GWA PTO is a long established partner of GWA and is baked into our charter with the role of electing one board member. However, no formal policy exists establishing guidelines and limits for the relationship between the two organizations.

Additionally, the GWA PTO does not currently hold an active non-profit status with the IRS. This is concerning as

### **Background Information, including a list of reviewing committees:**

Conversations have occurred with Finance Committee, Policy Committee and PTO leadership.

### **Assessment:**

A policy that defines roles and responsibilities between the two organizations would provide greater clarity for GWA Admin and the GWA PTO. This would make it easier to ensure new initiatives match the GWA strategic plan and ensure activities meet other GWA policies for campus use, safety, privacy, etc.

Further, given the lack of a current non-profit status, a valid alternative is for GWA to receive funds for fundraising

### **Recommendation:**

Approve the proposed policy.

Note: Operational methods for managing those funds will need further action by Admin and PTO, if pursued.

Please submit this form with all accompanying paperwork to the Board Clerk, Sadie Carter, at [sadie.carter@gwacademy.org](mailto:sadie.carter@gwacademy.org) by the 15<sup>th</sup> day of the month of the Board meeting.